# SECTION 23 0513 COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

#### **PART 1 GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on alternating-current power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

#### 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

### **PART 2 PRODUCTS**

## 2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.
- B. Comply with IEEE 841 for severe-duty motors.

## 2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet (100584 cm) above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

# 2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Premium efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
  - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
  - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.

- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F.
- J. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors Smaller Than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

## 2.4 ADDITIONAL REQUIREMENTS FOR POLYPHASE MOTORS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable-Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width-modulated inverters.
  - 2. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

# 2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.
  - 2. Split phase.
  - 3. Capacitor start, inductor run.
  - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

## PART 3 EXECUTION (NOT APPLICABLE)

# **END OF SECTION**

# SECTION 23 0518 ESCUTCHEONS FOR HVAC PIPING

#### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Escutcheons.
  - 2. Floor plates.

#### 1.3 DEFINITIONS

A. Existing Piping to Remain: Existing piping that is not to be removed and that is not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

## **PART 2 PRODUCTS**

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. BrassCraft Manufacturing Co.; a Masco company.
  - Dearborn Brass.
  - 3. ProFlo; a Ferguson Enterprises, Inc. brand.

#### 2.2 ESCUTCHEONS

- A. One-Piece, Steel Type: With polished, chrome-plated finish and setscrew fastener.
- B. One-Piece, Cast-Brass Type: With polished, chrome-plated finish and setscrew fastener.
- C. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped steel with polished, chrome-plated finish and spring-clip fasteners.
- D. One-Piece, Stamped-Steel Type: With polished, chrome-plated finish and spring-clip fasteners.
- E. Split-Plate, Stamped-Steel Type: With polished, chrome-plated finish; concealed hinge; and spring-clip fasteners.

### 2.3 FLOOR PLATES

A. Split Floor Plates: Steel with concealed hinge.

# **PART 3 EXECUTION**

## 3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
  - 1. Escutcheons for New Piping and Relocated Existing Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep pattern.

- b. Insulated Piping: One-piece steel with polished, chrome-plated finish.
- c. Insulated Piping: One-piece stainless steel with polished stainless-steel finish.
- d. Insulated Piping: One-piece cast brass with polished, chrome-plated finish.
- e. Insulated Piping: One-piece stamped steel with polished, chrome-plated finish.
- f. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece steel with polished, chrome-plated finish.
- g. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece stainless steel with polished stainless-steel finish.
- h. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece cast brass with polished, chrome-plated finish.
- i. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece stamped steel or split-plate, stamped steel with concealed hinge with polished, chromeplated finish.
- j. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece steel with polished, chrome-plated finish.
- k. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece stainless steel with polished stainless-steel finish.
- I. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece cast brass with polished, chrome-plated finish.
- m. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece stamped steel or split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
- n. Bare Piping in Unfinished Service Spaces: One-piece steel with polished, chrome-plated finish.
- o. Bare Piping in Unfinished Service Spaces: One-piece stamped steel or split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
- p. Bare Piping in Equipment Rooms: One-piece steel with polished, chrome-plated finish.
- q. Bare Piping in Equipment Rooms: One-piece stamped steel or split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
- 2. Escutcheons for Existing Piping to Remain:
  - a. Chrome-Plated Piping: Split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
  - b. Insulated Piping: Split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
  - c. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
  - d. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
  - e. Bare Piping in Unfinished Service Spaces: Split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
  - f. Bare Piping in Equipment Rooms: Split-plate, stamped steel with concealed hinge with polished, chrome-plated finish.
- C. Install floor plates for piping penetrations of equipment-room floors.

- D. Install floor plates with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
  - 1. New Piping and Relocated Existing Piping: Split floor plate.
  - 2. Existing Piping to Remain: Split floor plate.

**END OF SECTION** 

# SECTION 23 0529 HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

#### **PART 1 GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Metal framing systems.
  - 4. Fastener systems.
- B. Related Requirements:
  - 1. Section 05 5000 "Metal Fabrications" for structural-steel shapes and plates for trapeze hangers for pipe and equipment supports.
  - 2. Section 23 3113 "Metal Ducts" for duct hangers and supports.

## 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

#### 1.4 INFORMATIONAL SUBMITTALS

A. Welding certificates.

# 1.5 QUALITY ASSURANCE

- A. Structural-Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code, Section IX.

# **PART 2 PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
  - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
  - 3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

## 2.2 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.

- 2. Galvanized Metallic Coatings: Pregalvanized, hot-dip galvanized, or electro-galvanized.
- 3. Nonmetallic Coatings: Plastic coated, or epoxy powder-coated.
- 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
- 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.

#### 2.3 TRAPEZE PIPE HANGERS

A. Description: MSS SP-58, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

## 2.4 PLASTIC PIPE HANGERS

- A. Description: Similar to MSS SP-58, Types 1 through 58, factory-fabricated steel pipe hanger except hanger is made of plastic.
- B. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel.
- C. Flammability: ASTM D635, ASTM E84, and UL 94.

## 2.5 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. B-line, an Eaton business.
    - b. Flex-Strut Inc.
    - c. MIRO Industries.
    - d. Unistrut; Part of Atkore International.
  - 2. Description: Shop- or field-fabricated, pipe-support assembly made of steel channels, accessories, fittings, and other components for supporting multiple parallel pipes.
  - 3. Standard: Comply with MFMA-4 factory-fabricated components for field assembly.
  - 4. Channels: Continuous slotted carbon-steel channel with inturned lips.
  - 5. Channel Width: Selected for applicable load criteria.
  - 6. Channel Nuts: Formed or stamped nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 7. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.

#### 2.6 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type anchors for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
  - 1. Indoor Applications: Zinc-coated or stainless-steel.
  - Outdoor Applications: Stainless steel.

# 2.7 MATERIALS

- A. Aluminum: ASTM B221.
- B. Carbon Steel: ASTM A1011/A1011M.
- C. Structural Steel: ASTM A36/A36M, carbon-steel plates, shapes, and bars; galvanized.
- D. Stainless Steel: ASTM A240/A240M.
- E. Threaded Rods: Continuously threaded. Zinc-plated or galvanized steel for indoor applications and stainless steel for outdoor applications. Mating nuts and washers of similar materials as rods.
- F. Grout: ASTM C1107/C1107M, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
  - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
  - 2. Design Mix: 5000-psi, 28-day compressive strength.

#### **PART 3 EXECUTION**

#### 3.1 APPLICATION

- A. Comply with requirements in Section 07 8413 "Penetration Firestopping" for firestopping materials and installation for penetrations through fire-rated walls, ceilings, and assemblies.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.

### 3.2 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-58. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-58. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
  - Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  - 2. Field fabricate from ASTM A36/A36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled strut systems.
- D. Fastener System Installation:
  - Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches (101.6 mm) thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
  - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.

- E. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- F. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- G. Install lateral bracing with pipe hangers and supports to prevent swaying.
- H. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- I. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- J. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- K. Insulated Piping:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  - 4. Shield Dimensions for Pipe: Not less than the following:
    - a. NPS 1/4 to NPS 3-1/2: 12 inches (304.8 mm) long and 0.048 inch (1.22 mm) thick.
    - b. NPS 4: 12 inches (304.8 mm) long and 0.06 inch (1.52 mm) thick.
    - c. NPS 5 and NPS 6: 18 inches (457.2 mm) long and 0.06 inch (1.52 mm) thick.
    - d. NPS 8 to NPS 14: 24 inches (609.6 mm) long and 0.075 inch (1.9 mm) thick.
    - e. NPS 16 to NPS 24: 24 inches (609.6 mm) long and 0.105 inch (2.67 mm) thick.
  - 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
  - 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

# 3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.

- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

## 3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches (38 mm).

#### 3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils (0.0508 mm).
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A780/A780M.

#### 3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-58 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
- F. Use copper-plated pipe hangers and stainless-steel attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.

- 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches (101.6 mm) of insulation.
- 3. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 4. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
- Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
- 6. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches (152.4 mm) for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
  - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  - 4. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
- N. Comply with MSS SP-58 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.

- O. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- P. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

## **END OF SECTION**

# SECTION 23 0553 IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

#### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Equipment labels.
  - 2. Pipe labels.
  - 3. Stencils.
  - 4. Valve tags.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

# **PART 2 PRODUCTS**

## 2.1 EQUIPMENT LABELS

- A. Metal Labels for Equipment:
  - Material and Thickness: stainless steel, 0.025-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
  - 2. Letter Color: Black.
  - 3. Background Color: White.
  - Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch (19.05 mm).
  - 5. Minimum Letter Size: 1/4 inch (6.35 mm) for name of units if viewing distance is less than 24 inches (609.6 mm), 1/2 inch (12.7 mm) for viewing distances up to 72 inches (1828.8 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
  - 6. Fasteners: Stainless-steel rivets or self-tapping screws.
  - Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), and the Specification Section number and title where equipment is specified.
- C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number, and identify Drawing numbers where

equipment is indicated (plans, details, and schedules) and the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

#### 2.2 PIPE LABELS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Brady Corporation.
  - 2. LEM Products Inc.
  - 3. Seton Identification Products; a Brady Corporation company.
- B. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction according to ASME A13.1.
- C. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- D. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- E. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
  - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

#### 2.3 STENCILS

- A. Stencils for Piping:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Brimar Industries, Inc.
    - b. Champion America.
    - c. Marking Sevices Inc.
  - 2. Lettering Size: At least 1/2 inch (12.7 mm) for viewing distances up to 72 inches (1828.8 mm) and proportionately larger lettering for greater viewing distances.
  - 3. Stencil Paint: Exterior, gloss, acrylic enamel in colors complying with recommendations in ASME A13.1 unless otherwise indicated. Paint may be in pressurized spray-can form.
  - 4. Identification Paint: Exterior, acrylic enamel in colors according to ASME A13.1 unless otherwise indicated. Paint may be in pressurized spray-can form.
- B. Stencils for Ducts:
  - 1. Lettering Size: Minimum letter height of 1-1/4 inches (32 mm) for viewing distances up to 15 feet (457.2 cm) and proportionately larger lettering for greater viewing distances.
  - 2. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.
  - 3. Identification Paint: Exterior, acrylic enamel. Paint may be in pressurized spray-can form.
- C. Stencils for Access Panels and Door Labels, Equipment Labels, and Similar Operational Instructions:

- 1. Lettering Size: Minimum letter height of 1/2 inch (12.7 mm) for viewing distances up to 72 inches (1828.8 mm) and proportionately larger lettering for greater viewing distances.
- 2. Stencil Paint: Exterior, gloss, acrylic enamel. Paint may be in pressurized spray-can form.
- 3. Identification Paint: Exterior, acrylic enamel. Paint may be in pressurized spray-can form.

# 2.4 VALVE TAGS

- A. Description: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
  - 1. Tag Material: stainless steel, 0.025-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
  - 2. Fasteners: Brass or beaded chain or S-hook.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
  - Valve-tag schedule shall be included in operation and maintenance data.

## **PART 3 EXECUTION**

#### 3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

# 3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

#### 3.3 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

## 3.4 PIPE LABEL INSTALLATION

- A. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
  - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 5. Near major equipment items and other points of origination and termination.

- 6. Spaced at maximum intervals of 20 feet (609.6 cm) along each run.
- 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- B. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- C. Pipe Label Color Schedule:
  - 1. Chilled-Water Piping: White letters on a safety-green background.
  - 2. Condenser-Water Piping: White letters on a safety-green background.
  - 3. Heating Water Piping: White letters on a safety-green background.
  - 4. Refrigerant Piping: White letters on a safety-purple background.

# 3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves, valves within factory-fabricated equipment units, shutoff valves, faucets, convenience and lawn-watering hose connections, and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
  - Valve-Tag Size and Shape:
    - a. Chilled Water: 2 inches (50.8 mm), round.
    - b. Condenser Water: 2 inches (50.8 mm), round.
    - c. Refrigerant: 2 inches (50.8 mm), round.
    - d. Hot Water: 2 inches (50.8 mm), round.
    - e. Gas: 2 inches (50.8 mm), round.
  - 2. Valve-Tag Colors:
    - a. Toxic and Corrosive Fluids: Black letters on a safety-orange background.
    - b. Flammable Fluids: Black letters on a safety-yellow background.
    - c. Combustible Fluids: White letters on a safety-brown background.
    - d. Potable and Other Water: White letters on a safety-green background.
    - e. Compressed Air: White letters on a safety-blue background.
    - f. Defined by User: White letters on a safety-purple background, black letters on a safety-white background, white letters on a safety-gray background, and white letters on a safety-black background

#### **END OF SECTION**

# SECTION 23 0593 TESTING, ADJUSTING, AND BALANCING FOR HVAC

#### **PART 1 GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - Balancing Air Systems:
    - a. Constant-volume air systems.
    - b. Dual-duct systems.
    - c. Variable-air-volume systems.
    - d. Multizone systems.
    - e. Induction-unit systems.
  - 2. Balancing Hydronic Piping Systems:
    - a. Constant-flow hydronic systems.
    - b. Variable-flow hydronic systems.
    - c. Primary-secondary hydronic systems.
  - 3. Testing, Adjusting, and Balancing Equipment:
    - a. Heat exchangers.
    - b. Motors.
    - c. Chillers.
    - d. Cooling towers.
    - e. Condensing units.
    - f. Boilers.
    - g. Heat-transfer coils.
  - 4. Testing, adjusting, and balancing existing systems and equipment.
  - 5. Duct leakage tests.
  - 6. Control system verification.

## 1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. BAS: Building automation systems.
- C. NEBB: National Environmental Balancing Bureau.
- D. TAB: Testing, adjusting, and balancing.
- E. TABB: Testing, Adjusting, and Balancing Bureau.
- F. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- G. TDH: Total dynamic head.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. Certified TAB reports.
- E. Sample report forms.
- F. Instrument calibration reports, to include the following:
  - Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.

# 1.5 QUALITY ASSURANCE

- A. TAB Specialists Qualifications: Certified by AABC.
  - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
  - 2. TAB Technician: Employee of the TAB specialist and certified by AABC as a TAB technician.
- B. TAB Specialists Qualifications: Certified by NEBB or TABB.
  - TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or TABB.
  - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or TABB as a TAB technician.
- C. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."
- D. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.7.2.3 "System Balancing."

## 1.6 FIELD CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.
- B. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

# PART 2 PRODUCTS (NOT APPLICABLE)

#### **PART 3 EXECUTION**

### 3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
  - Relate performance data to Project conditions and requirements, including system
    effects that can create undesired or unpredicted conditions that cause reduced
    capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens have been replaced by permanent screens with indicated perforations.
- L. Examine control valves for proper installation for their intended function of throttling, diverting, or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

#### 3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
  - 1. Equipment and systems to be tested.
  - 2. Strategies and step-by-step procedures for balancing the systems.
  - 3. Instrumentation to be used.
  - 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
  - 1. Airside:
    - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
    - b. Duct systems are complete with terminals installed.
    - c. Volume, smoke, and fire dampers are open and functional.
    - d. Clean filters are installed.
    - e. Fans are operating, free of vibration, and rotating in correct direction.
    - f. Variable-frequency controllers' startup is complete and safeties are verified.
    - g. Automatic temperature-control systems are operational.
    - h. Ceilings are installed.
    - i. Windows and doors are installed.
    - j. Suitable access to balancing devices and equipment is provided.
  - 2. Hydronics:
    - a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.
    - b. Piping is complete with terminals installed.
    - c. Water treatment is complete.
    - d. Systems are flushed, filled, and air purged.
    - e. Strainers are pulled and cleaned.
    - f. Control valves are functioning per the sequence of operation.
    - g. Shutoff and balance valves have been verified to be 100 percent open.
    - h. Pumps are started and proper rotation is verified.
    - i. Pump gage connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
    - j. Variable-frequency controllers' startup is complete and safeties are verified.
    - k. Suitable access to balancing devices and equipment is provided.

## 3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Total System Balance" ASHRAE 111 NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" SMACNA's "HVAC Systems Testing, Adjusting, and Balancing", and as indicated in this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.

- 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
- 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 23 3300 "Air Duct Accessories."
- 3. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 23 0713 "Duct Insulation" and Section 23 0719 "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

## 3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Cross-check the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Section 23 3113 "Metal Ducts."

# 3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - Measure total airflow.
    - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
    - b. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
    - c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
    - d. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.

- 2. Measure fan static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - b. Measure static pressure directly at the fan inlet or through the flexible connection.
  - Measure static pressure across each component that makes up the air-handling system.
  - d. Report artificial loading of filters at the time static pressures are measured.
- 3. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
- 4. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
- 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
  - Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure inlets and outlets airflow.
  - 3. Adjust each inlet and outlet for specified airflow.
  - 4. Re-measure each inlet and outlet after they have been adjusted.
- D. Verify final system conditions.
  - Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

# 3.6 PROCEDURES FOR DUAL-DUCT SYSTEMS

- A. Adjust the dual-duct systems as follows:
  - 1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge. On systems with separate hot-deck and cold-deck fans, verify the location of the sensor on each deck.
  - 2. Verify that the system is under static pressure control.

- 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
- 4. Calibrate and balance each terminal unit's hot deck and cold deck for maximum and minimum design airflow as follows:
  - a. Adjust controls so that terminal is calling for full cooling. Some controllers require starting with minimum set point. Verify calibration procedure for specific project.
  - b. Measure airflow and adjust calibration factors as required for design cold-deck maximum airflow and hot-deck minimum airflow. Record calibration factors.
  - c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
  - d. Adjust controls so that terminal is calling for full heating.
  - e. Measure airflow and adjust calibration factors as required for design cold-deck minimum airflow and hot-deck maximum airflow. Record calibration factors. If no minimum calibration is available, note any deviation from design airflow.
- 5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.
  - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
  - b. Set terminals for maximum airflow. If system design includes diversity (cooling coil or fan), adjust terminals for maximum and minimum airflow so that connected total matches cooling coil or fan selection and simulates actual load in the building. In systems with separate hot-deck and cold-deck fans, diversity consideration applies to each individual fan.
  - c. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
  - d. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - e. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
- 6. Measure the fan(s) static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - b. Measure static pressure directly at the fan inlet or through the flexible connection.
  - Measure static pressure across each component that makes up the air-handling system.
  - d. Report any artificial loading of filters at the time static pressures are measured.
- 7. Set final return and outside airflow to the fan(s) while operating at maximum return airflow and minimum outdoor airflow.
  - a. Balance the return-air ducts and inlets the same as described for constant-volume air systems.
  - b. Verify that all terminal units are meeting design airflow under system maximum flow.

- 8. Re-measure the inlet static pressure at the most critical terminal unit and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls contractor.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - b. Re-measure and confirm that total airflow is within design.
  - c. Re-measure final fan operating data, rpms, volts, amps and static profile.
  - d. Mark final settings.
  - e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
  - f. Verify tracking between supply and return fans.
- 10. Record final fan-performance data.

#### 3.7 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Adjust the variable-air-volume systems as follows:
  - 1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge.
  - 2. Verify that the system is under static pressure control.
  - 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
  - 4. Calibrate and balance each terminal unit for maximum and minimum design airflow as follows:
    - Adjust controls so that terminal is calling for maximum airflow. Some controllers require starting with minimum airflow. Verify calibration procedure for specific project.
    - b. Measure airflow and adjust calibration factor as required for design maximum airflow. Record calibration factor.
    - c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
    - d. Adjust controls so that terminal is calling for minimum airflow.
    - e. Measure airflow and adjust calibration factor as required for design minimum airflow. Record calibration factor. If no minimum calibration is available, note any deviation from design airflow.
    - f. When in full cooling or full heating, ensure that there is no mixing of hot-deck and cold-deck airstreams unless so designed.
    - g. On constant volume terminals, in critical areas where room pressure is to be maintained, verify that the airflow remains constant over the full range of full cooling to full heating. Note any deviation from design airflow or room pressure.
  - 5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.

- a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
- b. Set terminals for maximum airflow. If system design includes diversity, adjust terminals for maximum and minimum airflow so that connected total matches fan selection and simulates actual load in the building.
- c. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
- d. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
- e. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
- 6. Measure fan static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - b. Measure static pressure directly at the fan inlet or through the flexible connection.
  - c. Measure static pressure across each component that makes up the air-handling system.
  - d. Report any artificial loading of filters at the time static pressures are measured.
- 7. Set final return and outside airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
  - a. Balance the return-air ducts and inlets the same as described for constant-volume air systems.
  - b. Verify that terminal units are meeting design airflow under system maximum flow.
- 8. Re-measure the inlet static pressure at the most critical terminal unit and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls contractor.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - b. Re-measure and confirm that total airflow is within design.
  - c. Re-measure final fan operating data, rpms, volts, amps, and static profile.
  - d. Mark final settings.
  - e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
  - f. Verify tracking between supply and return fans.

## 3.8 PROCEDURES FOR MULTIZONE SYSTEMS

- A. Position the unit's automatic zone dampers for maximum flow through the cooling coil.
- B. The procedures for multizone systems will utilize the zone balancing dampers to achieve the indicated airflow within the zone.
- C. After balancing, place the unit's automatic zone dampers for maximum heating flow. Retest zone airflows and record any variances.
- D. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - Measure total airflow.

- a. Set outside-air, return-air and relief-air dampers for proper position that simulates minimum outdoor air conditions.
- b. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
- c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
- d. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
- 2. Measure fan static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - Measure static pressure directly at the fan inlet or through the flexible connection.
  - c. Measure static pressure across each component that makes up the air-handling system.
  - d. Report artificial loading of filters at the time static pressures are measured.
- 3. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
- 4. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
- 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- E. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.
- F. Adjust air inlets and outlets for each space to indicated airflows.
  - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure inlets and outlets airflow.
  - 3. Adjust each inlet and outlet for specified airflow.
  - 4. Re-measure each inlet and outlet after they have been adjusted.
- G. Verify final system conditions.
  - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
  - 4. Mark all final settings.
  - Test system in economizer mode. Verify proper operation and adjust if necessary.

- 6. Measure and record all operating data.
- 7. Record final fan-performance data.

#### 3.9 PROCEDURES FOR INDUCTION-UNIT SYSTEMS

- A. Balance primary-air risers by measuring static pressure at the nozzles of the top and bottom units of each riser to determine which risers must be throttled. Adjust risers to indicated airflow within specified tolerances.
- B. Adjust each induction unit.
- C. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - Measure total airflow.
    - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
    - b. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
    - c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
    - d. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
  - 2. Measure fan static pressures as follows:
    - a. Measure static pressure directly at the fan outlet or through the flexible connection.
    - b. Measure static pressure directly at the fan inlet or through the flexible connection.
    - c. Measure static pressure across each component that makes up the air-handling system.
    - d. Report artificial loading of filters at the time static pressures are measured.
  - 3. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
  - 4. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
  - 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- D. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.

- E. Balance airflow to each induction unit by measuring the nozzle pressure and comparing it to the manufacturer's published data for nozzle pressure versus cfm. Adjust the unit's inlet damper to achieve the required nozzle pressure for design cfm.
- F. Verify final system conditions.
  - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

## 3.10 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils, and heat exchangers. Obtain approved submittals and manufacturer-recommended testing procedures. Crosscheck the summation of required coil and heat exchanger flow rates with pump design flow rate.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. In addition to requirements in "Preparation" Article, prepare hydronic systems for testing and balancing as follows:
  - 1. Check liquid level in expansion tank.
  - 2. Check highest vent for adequate pressure.
  - 3. Check flow-control valves for proper position.
  - 4. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
  - 5. Verify that motor starters are equipped with properly sized thermal protection.
  - 6. Check that air has been purged from the system.

# 3.11 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Adjust pumps to deliver total design gpm.
  - 1. Measure total water flow.
    - a. Position valves for full flow through coils.
    - b. Measure flow by main flow meter, if installed.
    - If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
  - 2. Measure pump TDH as follows:
    - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
    - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
    - c. Convert pressure to head and correct for differences in gage heights.
    - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.

- e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
- 3. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- B. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - 1. Measure flow in main and branch pipes.
  - 2. Adjust main and branch balance valves for design flow.
  - 3. Re-measure each main and branch after all have been adjusted.
- C. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - Measure flow at terminals.
  - 2. Adjust each terminal to design flow.
  - 3. Re-measure each terminal after it is adjusted.
  - 4. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  - 5. Perform temperature tests after flows have been balanced.
- D. For systems with pressure-independent valves at terminals:
  - 1. Measure differential pressure and verify that it is within manufacturer's specified range.
  - 2. Perform temperature tests after flows have been verified.
- E. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - 1. Measure and balance coils by either coil pressure drop or temperature method.
  - 2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- F. Verify final system conditions as follows:
  - 1. Re-measure and confirm that total water flow is within design.
  - 2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  - 3. Mark final settings.
- G. Verify that memory stops have been set.

# 3.12 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals, and proceed as specified above for hydronic systems.
- B. Adjust the variable-flow hydronic system as follows:
  - 1. Verify that the differential-pressure sensor is located as indicated.
  - 2. Determine whether there is diversity in the system.
- C. For systems with no diversity:
  - Adjust pumps to deliver total design gpm.
    - Measure total water flow.
      - 1) Position valves for full flow through coils.
      - Measure flow by main flow meter, if installed.
      - If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.

- b. Measure pump TDH as follows:
  - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
  - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
  - 3) Convert pressure to head and correct for differences in gage heights.
  - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
  - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
- c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- 2. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - a. Measure flow in main and branch pipes.
  - b. Adjust main and branch balance valves for design flow.
  - c. Re-measure each main and branch after all have been adjusted.
- 3. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - a. Measure flow at terminals.
  - b. Adjust each terminal to design flow.
  - c. Re-measure each terminal after it is adjusted.
  - d. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
  - e. Perform temperature tests after flows have been balanced.
- 4. For systems with pressure-independent valves at terminals:
  - a. Measure differential pressure and verify that it is within manufacturer's specified range.
  - b. Perform temperature tests after flows have been verified.
- 5. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - a. Measure and balance coils by either coil pressure drop or temperature method.
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 6. Prior to verifying final system conditions, determine the system differential-pressure set point.
- 7. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 8. Mark final settings and verify that all memory stops have been set.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that total water flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.

- c. Mark final settings.
- 10. Verify that memory stops have been set.
- D. For systems with diversity:
  - 1. Determine diversity factor.
  - 2. Simulate system diversity by closing required number of control valves, as approved by the design engineer.
  - 3. Adjust pumps to deliver total design gpm.
    - a. Measure total water flow.
      - 1) Position valves for full flow through coils.
      - 2) Measure flow by main flow meter, if installed.
      - 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
    - b. Measure pump TDH as follows:
      - Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
      - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
      - 3) Convert pressure to head and correct for differences in gage heights.
      - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
      - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
    - c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
  - 4. Adjust flow-measuring devices installed in mains and branches to design water flows.
    - a. Measure flow in main and branch pipes.
    - b. Adjust main and branch balance valves for design flow.
    - c. Re-measure each main and branch after all have been adjusted.
  - 5. Adjust flow-measuring devices installed at terminals for each space to design water flows.
    - a. Measure flow at terminals.
    - b. Adjust each terminal to design flow.
    - c. Re-measure each terminal after it is adjusted.
    - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
    - e. Perform temperature tests after flows have been balanced.
  - 6. For systems with pressure-independent valves at terminals:
    - a. Measure differential pressure, and verify that it is within manufacturer's specified range.
    - b. Perform temperature tests after flows have been verified.
  - 7. For systems without pressure-independent valves or flow-measuring devices at terminals:
    - a. Measure and balance coils by either coil pressure drop or temperature method.

- b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 8. Open control valves that were shut. Close a sufficient number of control valves that were previously open to maintain diversity, and balance terminals that were just opened.
- 9. Prior to verifying final system conditions, determine system differential-pressure set point.
- 10. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 11. Mark final settings and verify that memory stops have been set.
- 12. Verify final system conditions as follows:
  - a. Re-measure and confirm that total water flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  - c. Mark final settings.
- 13. Verify that memory stops have been set.

## 3.13 PROCEDURES FOR PRIMARY-SECONDARY HYDRONIC SYSTEMS

- A. Balance the primary circuit flow first.
- B. Balance the secondary circuits after the primary circuits are complete.
- C. Adjust pumps to deliver total design gpm.
  - 1. Measure total water flow.
    - a. Position valves for full flow through coils.
    - b. Measure flow by main flow meter, if installed.
    - c. If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
  - 2. Measure pump TDH as follows:
    - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
    - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
    - c. Convert pressure to head and correct for differences in gage heights.
    - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
    - e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
  - 3. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- D. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - 1. Measure flow in main and branch pipes.
  - 2. Adjust main and branch balance valves for design flow.
  - 3. Re-measure each main and branch after all have been adjusted.

- E. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - Measure flow at terminals.
  - 2. Adjust each terminal to design flow.
  - 3. Re-measure each terminal after it is adjusted.
  - 4. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
  - 5. Perform temperature tests after flows have been balanced.
- F. For systems with pressure-independent valves at terminals:
  - 1. Measure differential pressure and verify that it is within manufacturer's specified range.
  - 2. Perform temperature tests after flows have been verified.
- G. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - 1. Measure and balance coils by either coil pressure drop or temperature method.
  - 2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- H. Verify final system conditions as follows:
  - 1. Re-measure and confirm that total water flow is within design.
  - 2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  - 3. Mark final settings.
- I. Verify that memory stops have been set.

#### 3.14 PROCEDURES FOR STEAM SYSTEMS

- A. Measure and record upstream and downstream pressure of each piece of equipment.
- B. Measure and record upstream and downstream steam pressure of pressure-reducing valves.
- C. Check settings and operation of automatic temperature-control valves, self-contained control valves, and pressure-reducing valves. Record final settings.
- D. Check settings and operation of each safety valve. Record settings.
- E. Verify the operation of each steam trap.

## 3.15 PROCEDURES FOR HEAT EXCHANGERS

- A. Adjust water flow to within specified tolerances.
- B. Measure inlet and outlet water temperatures.
- C. Measure inlet steam pressure.
- D. Check settings and operation of safety and relief valves. Record settings.

#### 3.16 PROCEDURES FOR MOTORS

- A. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Phase and hertz.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.

- 7. Starter size and thermal-protection-element rating.
- 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

### 3.17 PROCEDURES FOR CHILLERS

- A. Balance water flow through each evaporator and condenser to within specified tolerances of indicated flow with all pumps operating. With only one chiller operating in a multiple chiller installation, do not exceed the flow for the maximum tube velocity recommended by the chiller manufacturer. Measure and record the following data with each chiller operating at design conditions:
  - 1. Evaporator-water entering and leaving temperatures, pressure drop, and water flow.
  - 2. For water-cooled chillers, condenser-water entering and leaving temperatures, pressure drop, and water flow.
  - 3. Evaporator and condenser refrigerant temperatures and pressures, using instruments furnished by chiller manufacturer.
  - 4. Power factor if factory-installed instrumentation is furnished for measuring kilowatts.
  - 5. Kilowatt input if factory-installed instrumentation is furnished for measuring kilowatts.
  - 6. Capacity: Calculate in tons of cooling.
  - 7. For air-cooled chillers, verify condenser-fan rotation and record fan and motor data including number of fans and entering- and leaving-air temperatures.

## 3.18 PROCEDURES FOR COOLING TOWERS

- A. Balance total condenser-water flows to towers. Measure and record the following data:
  - 1. Condenser-water flow to each cell of the cooling tower.
  - 2. Entering- and leaving-water temperatures.
  - 3. Wet- and dry-bulb temperatures of entering air.
  - 4. Wet- and dry-bulb temperatures of leaving air.
  - 5. Condenser-water flow rate recirculating through the cooling tower.
  - 6. Cooling-tower spray pump discharge pressure.
  - 7. Condenser-water flow through bypass.
  - 8. Fan and motor operating data.

## 3.19 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record fan and motor operating data.

## 3.20 PROCEDURES FOR BOILERS

- A. Hydronic Boilers:
  - 1. Measure and record entering- and leaving-water temperatures.
  - 2. Measure and record water flow.
  - 3. Record relief valve pressure setting.
- B. Steam Boilers:
  - 1. Measure and record entering-water temperature.

- 2. Measure and record feed water flow.
- 3. Measure and record leaving-steam pressure and temperature.
- 4. Record relief valve pressure setting.

## 3.21 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each water coil:
  - 1. Entering- and leaving-water temperature.
  - 2. Water flow rate.
  - 3. Water pressure drop for major (more than 20 gpm) equipment coils, excluding unitary equipment such as reheat coils, unit heaters, and fan-coil units.
  - 4. Dry-bulb temperature of entering and leaving air.
  - 5. Wet-bulb temperature of entering and leaving air for cooling coils.
  - 6. Airflow.
- B. Measure, adjust, and record the following data for each electric heating coil:
  - 1. Nameplate data.
  - 2. Airflow.
  - 3. Entering- and leaving-air temperature at full load.
  - 4. Voltage and amperage input of each phase at full load.
  - 5. Calculated kilowatt at full load.
  - 6. Fuse or circuit-breaker rating for overload protection.
- C. Measure, adjust, and record the following data for each steam coil:
  - 1. Dry-bulb temperature of entering and leaving air.
  - 2. Airflow.
  - 3. Inlet steam pressure.
- D. Measure, adjust, and record the following data for each refrigerant coil:
  - 1. Dry-bulb temperature of entering and leaving air.
  - 2. Wet-bulb temperature of entering and leaving air.
  - 3. Airflow.

## 3.22 DUCT LEAKAGE TESTS

- A. Witness the duct pressure testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified tolerances.
- C. Report deficiencies observed.

#### 3.23 CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
  - 1. Verify temperature control system is operating within the design limitations.
  - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
  - 3. Verify that controllers are calibrated and function as intended.
  - 4. Verify that controller set points are as indicated.
  - 5. Verify the operation of lockout or interlock systems.
  - 6. Verify the operation of valve and damper actuators.
  - 7. Verify that controlled devices are properly installed and connected to correct controller.

- 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
- 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

## 3.24 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
  - 1. Measure and record the operating speed, airflow, and static pressure of each fan.
  - 2. Measure motor voltage and amperage. Compare the values to motor nameplate information.
  - 3. Check the refrigerant charge.
  - 4. Check the condition of filters.
  - 5. Check the condition of coils.
  - 6. Check the operation of the drain pan and condensate-drain trap.
  - 7. Check bearings and other lubricated parts for proper lubrication.
  - 8. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.
- B. Before performing testing and balancing of existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished. Verify the following:
  - 1. New filters are installed.
  - 2. Coils are clean and fins combed.
  - 3. Drain pans are clean.
  - 4. Fans are clean.
  - 5. Bearings and other parts are properly lubricated.
  - 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
  - Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
  - Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
  - 3. If calculations increase or decrease the airflow rates and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
  - 4. Balance each air outlet.

## 3.25 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
  - 2. Air Outlets and Inlets: Plus or minus 10 percent.

- 3. Heating-Water Flow Rate: Plus or minus 10 percent.
- 4. Cooling-Water Flow Rate: Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

#### 3.26 PROGRESS REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems balancing devices. Recommend changes and additions to systems balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare weekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

#### 3.27 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  - 2. Include a list of instruments used for procedures, along with proof of calibration.
  - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
  - 1. Pump curves.
  - 2. Fan curves.
  - 3. Manufacturers' test data.
  - 4. Field test reports prepared by system and equipment installers.
  - 5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
  - Title page.
  - 2. Name and address of the TAB specialist.
  - 3. Project name.
  - 4. Project location.
  - 5. Architect's name and address.
  - 6. Engineer's name and address.
  - 7. Contractor's name and address.
  - 8. Report date.
  - 9. Signature of TAB supervisor who certifies the report.
  - 10. Table of Contents with the total number of pages defined for each section of the report.

    Number each page in the report.
  - 11. Summary of contents including the following:

- a. Indicated versus final performance.
- b. Notable characteristics of systems.
- c. Description of system operation sequence if it varies from the Contract Documents.
- 12. Nomenclature sheets for each item of equipment.
- 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
- 14. Notes to explain why certain final data in the body of reports vary from indicated values.
- 15. Test conditions for fans and pump performance forms including the following:
  - a. Settings for outdoor-, return-, and exhaust-air dampers.
  - b. Conditions of filters.
  - c. Cooling coil, wet- and dry-bulb conditions.
  - d. Face and bypass damper settings at coils.
  - e. Fan drive settings including settings and percentage of maximum pitch diameter.
  - f. Inlet vane settings for variable-air-volume systems.
  - g. Settings for supply-air, static-pressure controller.
  - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
  - 1. Quantities of outdoor, supply, return, and exhaust airflows.
  - 2. Water and steam flow rates.
  - 3. Duct, outlet, and inlet sizes.
  - 4. Pipe and valve sizes and locations.
  - 5. Terminal units.
  - 6. Balancing stations.
  - 7. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and unit size.
    - e. Manufacturer's serial number.
    - f. Unit arrangement and class.
    - g. Discharge arrangement.
    - h. Sheave make, size in inches, and bore.
    - i. Center-to-center dimensions of sheave and amount of adjustments in inches.
    - j. Number, make, and size of belts.
    - k. Number, type, and size of filters.
  - 2. Motor Data:
    - a. Motor make, and frame type and size.
    - b. Horsepower and rpm.
    - c. Volts, phase, and hertz.
    - d. Full-load amperage and service factor.
    - e. Sheave make, size in inches, and bore.

- f. Center-to-center dimensions of sheave and amount of adjustments in inches.
- 3. Test Data (Indicated and Actual Values):
  - a. Total airflow rate in cfm.
  - b. Total system static pressure in inches wg.
  - c. Fan rpm.
  - d. Discharge static pressure in inches wg.
  - e. Filter static-pressure differential in inches wg.
  - f. Preheat-coil static-pressure differential in inches wg.
  - g. Cooling-coil static-pressure differential in inches wg.
  - h. Heating-coil static-pressure differential in inches wg.
  - i. Outdoor airflow in cfm.
  - j. Return airflow in cfm.
  - k. Outdoor-air damper position.
  - I. Return-air damper position.
  - m. Vortex damper position.

# F. Apparatus-Coil Test Reports:

- 1. Coil Data:
  - a. System identification.
  - b. Location.
  - c. Coil type.
  - d. Number of rows.
  - e. Fin spacing in fins per inch o.c.
  - f. Make and model number.
  - g. Face area in sq. ft..
  - h. Tube size in NPS.
  - i. Tube and fin materials.
  - j. Circuiting arrangement.
- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Average face velocity in fpm.
  - c. Air pressure drop in inches wg.
  - d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
  - e. Return-air, wet- and dry-bulb temperatures in deg F.
  - f. Entering-air, wet- and dry-bulb temperatures in deg F.
  - g. Leaving-air, wet- and dry-bulb temperatures in deg F.
  - h. Water flow rate in gpm.
  - i. Water pressure differential in feet of head or psig.
  - j. Entering-water temperature in deg F.
  - k. Leaving-water temperature in deg F.
  - I. Refrigerant expansion valve and refrigerant types.
  - m. Refrigerant suction pressure in psig.
  - n. Refrigerant suction temperature in deg F.
  - Inlet steam pressure in psig.

- G. Gas- and Oil-Fired Heat Apparatus Test Reports: In addition to manufacturer's factory startup equipment reports, include the following:
  - 1. Unit Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and unit size.
    - e. Manufacturer's serial number.
    - f. Fuel type in input data.
    - g. Output capacity in Btu/h.
    - h. Ignition type.
    - i. Burner-control types.
    - j. Motor horsepower and rpm.
    - k. Motor volts, phase, and hertz.
    - I. Motor full-load amperage and service factor.
    - m. Sheave make, size in inches, and bore.
    - n. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 2. Test Data (Indicated and Actual Values):
    - a. Total airflow rate in cfm.
    - b. Entering-air temperature in deg F.
    - c. Leaving-air temperature in deg F.
    - d. Air temperature differential in deg F.
    - e. Entering-air static pressure in inches wg.
    - f. Leaving-air static pressure in inches wg.
    - g. Air static-pressure differential in inches wg.
    - h. Low-fire fuel input in Btu/h.
    - i. High-fire fuel input in Btu/h.
    - j. Manifold pressure in psig.
    - k. High-temperature-limit setting in deg F.
    - I. Operating set point in Btu/h.
    - m. Motor voltage at each connection.
    - n. Motor amperage for each phase.
    - o. Heating value of fuel in Btu/h.
- H. Electric-Coil Test Reports: For electric furnaces, duct coils, and electric coils installed in centralstation air-handling units, include the following:
  - 1. Unit Data:
    - a. System identification.
    - b. Location.
    - c. Coil identification.
    - d. Capacity in Btu/h.
    - e. Number of stages.
    - f. Connected volts, phase, and hertz.
    - g. Rated amperage.

- h. Airflow rate in cfm.
- i. Face area in sq. ft..
- j. Minimum face velocity in fpm.
- 2. Test Data (Indicated and Actual Values):
  - a. Heat output in Btu/h.
  - b. Airflow rate in cfm.
  - c. Air velocity in fpm.
  - d. Entering-air temperature in deg F.
  - e. Leaving-air temperature in deg F.
  - f. Voltage at each connection.
  - g. Amperage for each phase.
- I. Fan Test Reports: For supply, return, and exhaust fans, include the following:
  - 1. Fan Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and size.
    - e. Manufacturer's serial number.
    - f. Arrangement and class.
    - g. Sheave make, size in inches, and bore.
    - h. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 2. Motor Data:
    - a. Motor make, and frame type and size.
    - b. Horsepower and rpm.
    - c. Volts, phase, and hertz.
    - d. Full-load amperage and service factor.
    - e. Sheave make, size in inches, and bore.
    - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
    - g. Number, make, and size of belts.
  - Test Data (Indicated and Actual Values):
    - a. Total airflow rate in cfm.
    - b. Total system static pressure in inches wg.
    - c. Fan rpm.
    - d. Discharge static pressure in inches wg.
    - e. Suction static pressure in inches wg.
- J. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
  - 1. Report Data:
    - a. System and air-handling-unit number.
    - b. Location and zone.
    - c. Traverse air temperature in deg F.
    - d. Duct static pressure in inches wg.
    - e. Duct size in inches.

- f. Duct area in sq. ft..
- g. Indicated airflow rate in cfm.
- h. Indicated velocity in fpm.
- i. Actual airflow rate in cfm.
- j. Actual average velocity in fpm.
- k. Barometric pressure in psig.
- K. Air-Terminal-Device Reports:
  - Unit Data:
    - a. System and air-handling unit identification.
    - b. Location and zone.
    - c. Apparatus used for test.
    - d. Area served.
    - e. Make.
    - f. Number from system diagram.
    - g. Type and model number.
    - h. Size.
    - i. Effective area in sq. ft..
  - 2. Test Data (Indicated and Actual Values):
    - a. Airflow rate in cfm.
    - b. Air velocity in fpm.
    - c. Preliminary airflow rate as needed in cfm.
    - d. Preliminary velocity as needed in fpm.
    - e. Final airflow rate in cfm.
    - f. Final velocity in fpm.
    - g. Space temperature in deg F.
- System-Coil Reports: For reheat coils and water coils of terminal units, include the following:
  - 1. Unit Data:
    - a. System and air-handling-unit identification.
    - b. Location and zone.
    - c. Room or riser served.
    - d. Coil make and size.
    - e. Flowmeter type.
  - 2. Test Data (Indicated and Actual Values):
    - a. Airflow rate in cfm.
    - b. Entering-water temperature in deg F.
    - c. Leaving-water temperature in deg F.
    - d. Water pressure drop in feet of head or psig.
    - e. Entering-air temperature in deg F.
    - f. Leaving-air temperature in deg F.
- M. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:
  - 1. Unit Data:
    - a. Unit identification.

- b. Location.
- c. Service.
- d. Make and size.
- e. Model number and serial number.
- f. Water flow rate in gpm.
- g. Water pressure differential in feet of head or psig.
- h. Required net positive suction head in feet of head or psig.
- i. Pump rpm.
- j. Impeller diameter in inches.
- k. Motor make and frame size.
- I. Motor horsepower and rpm.
- m. Voltage at each connection.
- n. Amperage for each phase.
- o. Full-load amperage and service factor.
- p. Seal type.
- 2. Test Data (Indicated and Actual Values):
  - a. Static head in feet of head or psig.
  - b. Pump shutoff pressure in feet of head or psig.
  - c. Actual impeller size in inches.
  - d. Full-open flow rate in gpm.
  - e. Full-open pressure in feet of head or psig.
  - f. Final discharge pressure in feet of head or psig.
  - g. Final suction pressure in feet of head or psig.
  - h. Final total pressure in feet of head or psig.
  - Final water flow rate in gpm.
  - j. Voltage at each connection.
  - k. Amperage for each phase.
- N. Instrument Calibration Reports:
  - 1. Report Data:
    - a. Instrument type and make.
    - b. Serial number.
    - c. Application.
    - d. Dates of use.
    - e. Dates of calibration.

# 3.28 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Construction Manager .
- B. Architect Commissioning authority shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.

- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.
- E. If TAB work fails, proceed as follows:
  - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
  - 2. If the second final inspection also fails, Owner may contract the services of another TAB specialist to complete TAB work according to the Contract Documents and deduct the cost of the services from the original TAB specialist's final payment.
  - 3. If the second verification also fails, Owner may contact AABC Headquarters regarding the AABC National Performance Guaranty.
- F. Prepare test and inspection reports.

## 3.29 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

# **END OF SECTION**

# SECTION 23 0713 DUCT INSULATION

#### **PART 1 GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulating the following duct services:
  - 1. Indoor, concealed supply and outdoor air.
  - 2. Indoor, exposed supply and outdoor air.
  - 3. Indoor, concealed return located in unconditioned space.
  - 4. Indoor, exposed return located in unconditioned space.
  - 5. Indoor, concealed, Type I, commercial, kitchen hood exhaust.
  - 6. Indoor, exposed, Type I, commercial, kitchen hood exhaust.
  - 7. Indoor, concealed oven and warewash exhaust.
  - 8. Indoor, exposed oven and warewash exhaust.
  - 9. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
  - 10. Indoor, exposed exhaust between isolation damper and penetration of building exterior.
  - 11. Outdoor, concealed supply and return.
  - 12. Outdoor, exposed supply and return.
- B. Related Sections:
  - 1. Section 23 0716 "HVAC Equipment Insulation."
  - 2. Section 23 3113 "Metal Ducts" for duct liners.

#### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied if any).

#### 1.4 INFORMATIONAL SUBMITTALS

A. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.

# 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.

- 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
- 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.
- C. Mockups: Before installing insulation, build mockups for each type of insulation and finish listed below to demonstrate quality of insulation application and finishes. Build mockups in the location indicated or, if not indicated, as directed by Architect. Use materials indicated for the completed Work.
  - Ductwork Mockups:
    - a. One 10-foot section each of rectangular and round straight duct.
    - One each of a 90-degree mitered round and rectangular elbow, and one each of a 90-degree radius round and rectangular elbow.
    - One rectangular branch takeoff and one round branch takeoff from a rectangular duct. One round tee fitting.
    - d. One rectangular and round transition fitting.
    - e. Four support hangers for round and rectangular ductwork.
    - f. Each type of damper and specialty.
  - 2. For each mockup, fabricate cutaway sections to allow observation of application details for insulation materials, adhesives, mastics, attachments, and jackets.
  - 3. Notify Architect seven days in advance of dates and times when mockups will be constructed.
  - 4. Obtain Architect's approval of mockups before starting insulation application.
  - 5. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 6. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
  - 7. Demolish and remove mockups when directed.

# 1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 23 0529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with duct Installer for duct insulation application. Before preparing ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

## 1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

#### **PART 2 PRODUCTS**

## 2.1 INSULATION MATERIALS

- A. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- B. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- C. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C795.
- D. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- E. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C553, Type II and ASTM C1290, Type III with factory-applied FSK jacket . Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- F. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. CertainTeed Corporation.
    - b. Knauf Insulation.
    - c. Owens Corning.

#### 2.2 FIRE-RATED INSULATION SYSTEMS

- A. Fire-Rated Blanket: High-temperature, flexible, blanket insulation with FSK jacket that is tested and certified to provide a 2-hour fire rating by an NRTL acceptable to authorities having iurisdiction.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. 3M.
    - b. CertainTeed Corporation.
    - c. Johns Manville; a Berkshire Hathaway company.

#### 2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.

- 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - a. Childers Brand; H. B. Fuller Construction Products.
  - b. Foster Brand; H. B. Fuller Construction Products.
- C. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Childers Brand; H. B. Fuller Construction Products.
    - b. Foster Brand; H. B. Fuller Construction Products.

#### 2.4 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below ambient services.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Childers Brand; H. B. Fuller Construction Products.
    - b. Foster Brand; H. B. Fuller Construction Products.
  - 2. Water-Vapor Permeance: ASTM E96/E96M, Procedure B, 0.013 perm at 43-mil dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
  - 4. Solids Content: ASTM D 1644, 58 percent by volume and 70 percent by weight.
  - 5. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Childers Brand; H. B. Fuller Construction Products.
    - b. Foster Brand; H. B. Fuller Construction Products.
  - 2. Water-Vapor Permeance: ASTM F1249, 0.05 perm at 35-mil dry film thickness.
  - Service Temperature Range: 0 to 180 deg F.
  - 4. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
  - 5. Color: White.
- D. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below ambient services.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Childers Brand; H. B. Fuller Construction Products.
    - b. Foster Brand; H. B. Fuller Construction Products.

- 2. Water-Vapor Permeance: ASTM F1249, 0.05 perm at 30-mil dry film thickness.
- 3. Service Temperature Range: Minus 50 to plus 220 deg F.
- 4. Solids Content: ASTM D 1644, 33 percent by volume and 46 percent by weight.
- 5. Color: White.

## 2.5 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Childers Brand; H. B. Fuller Construction Products.
    - b. Foster Brand; H. B. Fuller Construction Products.
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 5. Color: Aluminum.
- B. ASJ Flashing Sealants, and Vinyl and PVC Jacket Flashing Sealants:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Childers Brand; H. B. Fuller Construction Products.
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 5. Color: White.

#### 2.6 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  - 1. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C1136, Type II.

#### 2.7 TAPES

- A. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C1136.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Knauf Insulation.
  - 2. Width: 3 inches (76.2 mm).
  - 3. Thickness: 6.5 mils (0.1651 mm).
  - 4. Adhesion: 90 ounces force/inch in width.
  - 5. Elongation: 2 percent.
  - 6. Tensile Strength: 40 lbf/inch in width.
  - 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.

#### 2.8 SECUREMENTS

- A. Insulation Pins and Hangers:
  - Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch- diameter shank, length to suit depth of insulation indicated.
  - 2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.106-inch- diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.
  - 3. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches (38 mm) in diameter.
    - a. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- B. Staples: Outward-clinching insulation staples, nominal 3/4-inch- wide, stainless steel or Monel.
- C. Wire: 0.062-inch soft-annealed, stainless steel.

## **PART 3 EXECUTION**

## 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

## 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.

- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
  - Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (101.6 mm) o.c.
  - Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches (101.6 mm) o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (101.6 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

## 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50.8 mm) below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.

- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50.8 mm).
  - 4. Seal jacket to wall flashing with flashing sealant.

## 3.5 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

## 3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches (457.2 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (76.2 mm) maximum from insulation end joints, and 16 inches (406.4 mm) o.c.
    - b. On duct sides with dimensions larger than 18 inches (457.2 mm), place pins 16 inches (406.4 mm) o.c. each way, and 3 inches (76.2 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.
    - e. Impale insulation over pins and attach speed washers.
    - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  - 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50.8 mm) from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch (25.4 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
    - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.

- b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches (76.2 mm).
- 5. Overlap unfaced blankets a minimum of 2 inches (50.8 mm) on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches (457.2 mm) o.c.
- 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (152.4 mm) o.c.

## 3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
  - 2. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive.
  - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches (304.8 mm) o.c. and at end joints.

#### 3.8 FIRE-RATED INSULATION SYSTEM INSTALLATION

- A. Where fire-rated insulation system is indicated, secure system to ducts and duct hangers and supports to maintain a continuous fire rating.
- B. Insulate duct access panels and doors to achieve same fire rating as duct.
- C. Install firestopping at penetrations through fire-rated assemblies. Fire-stop systems are specified in Section 07 8413 "Penetration Firestopping."

# 3.9 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
  - 1. Indoor, concealed supply and outdoor air.
  - 2. Indoor, exposed supply and outdoor air.
  - 3. Indoor, concealed return located in unconditioned space.
  - 4. Indoor, exposed return located in unconditioned space.
  - 5. Indoor, concealed, Type I, commercial, kitchen hood exhaust.
  - 6. Indoor, exposed, Type I, commercial, kitchen hood exhaust.
  - 7. Indoor, concealed oven and warewash exhaust.
  - 8. Indoor, exposed oven and warewash exhaust.
  - 9. Outdoor, concealed supply and return.
  - 10. Outdoor, exposed supply and return.

#### B. Items Not Insulated:

- 1. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
- 2. Factory-insulated flexible ducts.
- 3. Factory-insulated plenums and casings.
- 4. Flexible connectors.
- 5. Vibration-control devices.
- 6. Factory-insulated access panels and doors.

## 3.10 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Concealed, round, rectangular, and flat-oval, duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches (50.8 mm) thick and 1.5-lb/cu. ft. nominal density.
- B. Concealed, Type I, Commercial, Kitchen Hood Exhaust Duct and Plenum Insulation: Fire-rated blanket; thickness as required to achieve 2-hour fire rating.
- C. Exposed, round, rectangular, and flat-oval, duct insulation shall be the following:
  - 1. Mineral-Fiber Board: 2 inches (50.8 mm) thick and 3-lb/cu. ft. nominal density.

## 3.11 ABOVEGROUND, OUTDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.
- B. Concealed, round, rectangular, and flat-oval, supply-air duct insulation shall be the following:
  - 1. Mineral-Fiber Blanket: 2 inches (50.8 mm) and 1.5-lb/cu. ft. nominal density.
- C. Exposed, round, rectangular, and flat-oval, duct insulation shall be the following:
  - Mineral-Fiber Blanket: 2 inches (50.8 mm) and 1.5-lb/cu. ft. nominal density.

## **END OF SECTION**

# SECTION 23 0719 HVAC PIPING INSULATION

#### **PART 1 GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulation for HVAC piping systems.
- B. Related Sections:
  - 1. Section 23 0713 "Duct Insulation" for duct insulation.
  - 2. Section 23 0716 "HVAC Equipment Insulation" for equipment insulation.
  - 3. Section 23 2113.13 "Underground Hydronic Piping" loose-fill pipe insulation in underground piping outside the building.
  - 4. Section 33 6313 "Underground Steam and Condensate Distribution Piping" for loose-fill pipe insulation in underground piping outside the building.

#### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory and field applied if any).

## 1.4 INFORMATIONAL SUBMITTALS

## 1.5 QUALITY ASSURANCE

A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.

# 1.6 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

# 1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 23 0529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

# 1.8 SCHEDULING

A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.

B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

#### **PART 2 PRODUCTS**

## 2.1 INSULATION MATERIALS

- A. Comply with requirements in "Piping Insulation Schedule, General," "Indoor Piping Insulation Schedule," "Outdoor, Aboveground Piping Insulation Schedule," and "Outdoor, Underground Piping Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come into contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested in accordance with ASTM C871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable in accordance with ASTM C795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Calcium Silicate: Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C533, Type I.
  - 1. Prefabricated Fitting Covers: Comply with ASTM C450 and ASTM C585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
  - 2.
- G. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Comply with ASTM C552.
  - 1.
  - 2. Preformed Pipe Insulation: Type II, Class 2, with factory-applied jacket.
  - 3. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - 4. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C534/C534M, Type I for tubular materials, Type II for sheet materials.
  - 1.
- Mineral-Fiber, Preformed Pipe: Mineral or glass fibers bonded with a thermosetting resin.
   Comply with ASTM C547.
  - 1.
  - 2. Preformed Pipe Insulation: Type I, Grade A.
  - 3. 850 deg F.
  - 4. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- J. Mineral-Fiber, Pipe and Tank: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C1393.
  - 1.
  - 2. Semirigid board material with factory-applied jacket.
  - 3. Nominal density is 2.5 lb/cu. ft. or more.

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- 4. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less.
- 5. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- K. Phenolic: Preformed pipe insulation of rigid, expanded, closed-cell structure. Comply with ASTM C1126.
  - 1.
  - 2. Preformed Pipe Insulation: Type III.
  - 3. Factory fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- L. Polyisocyanurate: Preformed, rigid cellular polyisocyanurate material intended for use as thermal insulation. Comply with ASTM C591.
  - 1.
  - 2. Preformed insulation.
  - 3. Type IV, except thermal conductivity (k-value) shall not exceed 0.19 Btu x in./h x sq. ft. x deg F at 75 deg F after 180 days of aging.
  - 4. Flame-spread index shall be 25 or less, and smoke-developed index shall be 50 or less for thicknesses of up to 1 inch (25.4 mm) as tested in accordance with ASTM E84.
  - 5. Fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - 6. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- M. Polyolefin: Unicellular, polyethylene thermal plastic insulation. Comply with ASTM C534/C534M or ASTM C1427, Type I, Grade 1, for tubular materials and with Type II, Grade 1, for sheet materials.
  - 1.
- N. Polystyrene: Rigid, extruded cellular polystyrene intended for use as thermal insulation. Comply with ASTM C578, Type IV or Type XIII, except thermal conductivity (k-value) shall not exceed 0.26 Btu x in./h x sq. ft. x deg F after 180 days of aging. Fabricate shapes in accordance with ASTM C450 and ASTM C585.
  - 1.

## 2.2 LAGGING ADHESIVES

- A. Adhesives shall comply with MIL-A-3316C, Class I, Grade A, and shall be compatible with insulation materials, jackets, and substrates.
  - 1.
  - 2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over pipe insulation.
  - 3. Service Temperature Range: 20 to plus 180 deg F.
  - 4. Color: White.

## 2.3 SEALANTS

A. Materials shall be as recommended by the insulation manufacturer and shall be compatible with insulation materials, jackets, and substrates.

## 2.4 FACTORY-APPLIED JACKETS

A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:

- 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C1136, Type I.
- 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C1136, Type I.
- 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C1136, Type II.

#### **PART 3 EXECUTION**

#### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils (0.127 mm)
    thick and an epoxy finish 5 mils thick if operating in a temperature range between 140
    and 300 deg F. Consult coating manufacturer for appropriate coating materials and
    application methods for operating temperature range.
  - Carbon Steel: Coat carbon steel operating at a service temperature of between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the tradesman installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless steel surfaces, use demineralized water.

## 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping, including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and of thicknesses required for each item of pipe system, as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.

- G. Keep insulation materials dry during storage, application, and finishing. Replace insulation materials that get wet.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends attached to structure with vapor-barrier mastic.
  - Install insert materials and insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward-clinching staples along both edges of strip, spaced 4 inches (101.6 mm) o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward-clinching staples along edge at 2 inches (50.8 mm) o.c.
    - a. For below-ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, in accordance with insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 25 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (101.6 mm) beyond damaged areas. Adhere, staple, and seal patches in similar fashion to butt joints.
- P. For above-ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.

#### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50.8 mm) below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50.8 mm).
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
  - 1. Comply with requirements in Section 07 8413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
  - 1. Pipe: Install insulation continuously through floor penetrations.
  - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 07 8413 "Penetration Firestopping."

# 3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials, except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, Mechanical Couplings, and Unions:
  - 1. Install insulation over fittings, valves, strainers, flanges, mechanical couplings, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.

- 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as that of adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
- 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as that used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
- 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as that used for adjacent pipe. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
- 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as that used for adjacent pipe. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers, so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
- 6. Insulate flanges, mechanical couplings, and unions using a section of oversized preformed pipe insulation to fit. Overlap adjoining pipe insulation by not less than 2 times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Stencil or label the outside insulation jacket of each union with the word "union" matching size and color of pipe labels.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket, except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing, using PVC tape.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as that of adjoining pipe insulation.

- 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union at least 2 times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless steel or aluminum bands. Select band material compatible with insulation and jacket.
- 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
- 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches (50.8 mm) over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
- 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

#### 3.6 INSTALLATION OF CALCIUM SILICATE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure single-layer insulation with stainless steel bands at 12-inch intervals, and tighten bands without deforming insulation materials.
  - 2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches (76.2 mm). Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
  - 3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch (25.4 mm). Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as that of pipe insulation.
  - 4. Finish flange insulation same as pipe insulation.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
  - 2. When preformed insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
  - 3. Finish fittings insulation same as pipe insulation.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install mitered segments of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.

- 2. Install insulation to flanges as specified for flange insulation application.
- 3. Finish valve and specialty insulation same as pipe insulation.

#### 3.7 INSTALLATION OF CELLULAR-GLASS INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient services, secure laps with outward-clinched staples at 6 inches (152.4 mm) o.c.
  - 4. For insulation with factory-applied jackets on below-ambient services, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as that of pipe insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25.4 mm), and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
  - 2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - Install preformed sections of cellular-glass insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

# 3.8 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.

- 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as that of pipe insulation.
- 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
  - Install preformed valve covers manufactured of same material as that of pipe insulation when available.
  - When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.
  - 4. Secure insulation to valves and specialties, and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

#### 3.9 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches (152.4 mm) o.c.
  - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25.4 mm), and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available.

- 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as that of straight segments of pipe insulation when available.
  - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
  - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 4. Install insulation to flanges as specified for flange insulation application.

## 3.10 INSTALLATION OF PHENOLIC INSULATION

- A. General Installation Requirements:
  - 1. Secure single-layer insulation with stainless steel bands at 12-inch intervals, and tighten bands without deforming insulation materials.
  - 2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches (76.2 mm). Secure inner layer with 0.062-inch wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
- B. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with wire or bands, and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient services, secure laps with outward-clinched staples at 6 inches (152.4 mm) o.c.
  - 4. For insulation with factory-applied jackets with vapor retarders on below-ambient services, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic and flashing sealant.
- C. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as that of pipe insulation.
- D. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed insulation sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- E. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed insulation sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.

- 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 3. Install insulation to flanges as specified for flange insulation application.

## 3.11 INSTALLATION OF POLYISOCYANURATE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with tape or bands and tighten without deforming insulation materials. Orient longitudinal joints between half sections in 3- and 9-o'clock positions on the pipe.
  - 2. For insulation with factory-applied jackets with vapor barriers, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive or tape, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic.
  - 3. All insulation shall be tightly butted and free of voids and gaps at all joints. Vapor barrier must be continuous. Before installing jacket material, install vapor-barrier system.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, and same thickness as that of adjacent pipe insulation, not to exceed 1-1/2-inch thickness.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polyisocyanurate block insulation of same thickness as that of pipe insulation.
- C. Insulation Installation on Fittings and Elbows:
  - Install preformed sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of polyisocyanurate insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

#### 3.12 INSTALLATION OF POLYOLEFIN INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Seal split-tube longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polyolefin sheet insulation of same thickness as that of pipe insulation.
  - 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of polyolefin pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install cut sections of polyolefin pipe and sheet insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.
  - Secure insulation to valves and specialties, and seal seams with manufacturer's
    recommended adhesive to eliminate openings in insulation that allow passage of air to
    surface being insulated.

#### 3.13 INSTALLATION OF POLYSTYRENE INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation with tape or bands and tighten bands without deforming insulation materials. Orient longitudinal joints between half sections in 3- and 9-o'clock positions on the pipe.
  - 2. For insulation with factory-applied jackets with vapor barriers, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive or tape, as recommended by insulation material manufacturer, and seal with vapor-barrier mastic.
  - 3. All insulation shall be tightly butted and free of voids and gaps at all joints. Vapor barrier must be continuous. Before installing jacket material, install vapor-barrier system.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, and make thickness same as that of adjacent pipe insulation, not to exceed 1-1/2-inch.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polystyrene block insulation of same thickness that of as pipe insulation.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - Install preformed insulation sections of same material as that of straight segments of pipe insulation. Secure according to manufacturer's written instructions.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed section of polystyrene insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

#### 3.14 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
  - 2. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive.

- 3. Completely encapsulate insulation with coating, leaving no exposed insulation.
- B. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated and for horizontal applications, install with 1-inch overlap at longitudinal seams and end joints. Seal with manufacturer's recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless steel bands 12 inches (304.8 mm) o.c. and at end joints.
- E. Where PVDC jackets are indicated, install as follows:
  - 1. Apply three separate wraps of filament tape per insulation section to secure pipe insulation to pipe prior to installation of PVDC jacket.
  - 2. Wrap factory-presized jackets around individual pipe insulation sections, with one end overlapping the previously installed sheet. Install presized jacket with an approximate overlap at butt joint of 2 inches (50.8 mm) over the previous section. Adhere lap seal using adhesive or SSL, and then apply 1-1/4 circumferences of appropriate PVDC tape around overlapped butt joint.
  - 3. Continuous jacket can be spiral-wrapped around a length of pipe insulation. Apply adhesive or PVDC tape at overlapped spiral edge. When electing to use adhesives, refer to manufacturer's written instructions for application of adhesives along this spiral edge to maintain a permanent bond.
  - 4. Jacket can be wrapped in cigarette fashion along length of roll for insulation systems with an outer circumference of 33-1/2 inches (851 mm) or less. The 33-1/2-inch-circumference limit allows for 2-inch- overlap seal. Using the length of roll allows for longer sections of jacket to be installed at one time. Use adhesive on the lap seal. Visually inspect lap seal for "fishmouthing," and use PVDC tape along lap seal to secure joint.
  - 5. Repair holes or tears in PVDC jacket by placing PVDC tape over the hole or tear and wrapping a minimum of 1-1/4 circumferences to avoid damage to tape edges.

# 3.15 FINISHES

- A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 09 9113 "Exterior Painting" and Section 09 9123 "Interior Painting."
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.

- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless steel jackets.

## 3.16 PIPING INSULATION SCHEDULE, GENERAL

- A. Insulation conductivity and thickness per pipe size shall comply with schedules in this Section or with requirements of authorities having jurisdiction, whichever is more stringent.
- B. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- C. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
  - 1. Underground piping.
  - 2. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

# 3.17 INDOOR PIPING INSULATION SCHEDULE

- A. Refrigerant Suction and Hot-Gas Piping:
  - 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 1 inch (25.4 mm) thick.
- B. Refrigerant Suction and Hot-Gas Flexible Tubing:
  - 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 2 inches (50.8 mm) thick.
- C. Refrigerant Liquid Piping:
  - 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 1 inch (25.4 mm) thick.

## 3.18 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Refrigerant Suction and Hot-Gas Piping:
  - 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 2 inches (50.8 mm) thick.
- B. Refrigerant Suction and Hot-Gas Flexible Tubing:
  - 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 2 inches (50.8 mm) thick.
- C. Refrigerant Liquid Piping:
  - 1. All Pipe Sizes: Insulation shall be the following:
    - a. Flexible Elastomeric: 1 inch (25.4 mm) thick.

# **END OF SECTION**

# SECTION 23 1123 FACILITY NATURAL-GAS PIPING

#### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Pipes, tubes, and fittings.
  - 2. Piping specialties.
  - 3. Piping and tubing joining materials.
  - 4. Manual gas shutoff valves.
  - Motorized gas valves.
  - 6. Pressure regulators.
  - 7. Service meters.

## 1.3 **DEFINITIONS**

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. Piping specialties.
  - 2. Corrugated, stainless-steel tubing with associated components.
  - 3. Valves. Include pressure rating, capacity, settings, and electrical connection data of selected models.
  - 4. Pressure regulators. Indicate pressure ratings and capacities.
  - 5. Service meters. Indicate pressure ratings and capacities. Include bypass fittings and meter bars .

# 1.5 QUALITY ASSURANCE

- A. Steel Support Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

# 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Handling Flammable Liquids: Remove and dispose of liquids from existing natural-gas piping according to requirements of authorities having jurisdiction.
- B. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- C. Store and handle pipes and tubes having factory-applied protective coatings to avoid damaging coating, and protect from direct sunlight.
- D. Protect stored PE pipes and valves from direct sunlight.

## 1.7 PROJECT CONDITIONS

A. Perform site survey, research public utility records, and verify existing utility locations. Contact utility-locating service for area where Project is located.

#### 1.8 COORDINATION

- A. Coordinate sizes and locations of concrete bases with actual equipment provided.
- B. Coordinate requirements for access panels and doors for valves installed concealed behind finished surfaces. Comply with requirements in Section 08 3113 "Access Doors and Frames."

#### **PART 2 PRODUCTS**

## 2.1 PIPES, TUBES, AND FITTINGS

- A. Steel Pipe: ASTM A53/A53M, black steel, Schedule 40, Type E or S, Grade B.
  - 1. Malleable-Iron Threaded Fittings: ASME B16.3, Class 150, standard pattern.
  - 2. Wrought-Steel Welding Fittings: ASTM A234/A234M for butt welding and socket welding.
  - 3. Unions: ASME B16.39, Class 150, malleable iron with brass-to-iron seat, ground joint, and threaded ends.
  - 4. Forged-Steel Flanges and Flanged Fittings: ASME B16.5, minimum Class 150, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
    - a. Material Group: 1.1.
    - b. End Connections: Threaded or butt welding to match pipe.
    - c. Lapped Face: Not permitted underground.
    - d. Gasket Materials: ASME B16.20, metallic, flat, asbestos free, aluminum o-rings, and spiral-wound metal gaskets.
    - e. Bolts and Nuts: ASME B18.2.1, carbon steel aboveground and stainless steel underground.
  - 5. Protective Coating for Underground Piping: Factory-applied, three-layer coating of epoxy, adhesive, and PE.
    - a. Joint Cover Kits: Epoxy paint, adhesive, and heat-shrink PE sleeves.
  - 6. Mechanical Couplings:
    - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Baker Hughes Company.
      - 2) Smith-Blair, Inc.

- b. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1) Baker Hughes Company.
  - 2) Smith-Blair, Inc.
- c. Stainless-steel flanges and tube with epoxy finish.
- d. Buna-nitrile seals.
- e. Stainless-steel bolts, washers, and nuts.
- f. Coupling shall be capable of joining PE pipe to PE pipe, steel pipe to PE pipe, or steel pipe to steel pipe.
- g. Steel body couplings installed underground on plastic pipe shall be factory equipped with anode.
- B. Corrugated, Stainless-Steel Tubing: Comply with ANSI/IAS LC 1.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Tru-Flex Metal Hose Corp.
    - b. Ward Manufacturing LLC.
  - 2. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Tru-Flex Metal Hose Corp.
    - b. Ward Manufacturing LLC.
  - 3. Tubing: ASTM A240/A240M, corrugated, Series 300 stainless steel.
  - 4. Coating: PE with flame retardant.
    - a. Surface-Burning Characteristics: As determined by testing identical products according to ASTM E84 by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
      - 1) Flame-Spread Index: 25 or less.
      - 2) Smoke-Developed Index: 50 or less.
  - 5. Fittings: Copper-alloy mechanical fittings with ends made to fit and listed for use with corrugated stainless-steel tubing and capable of metal-to-metal seal without gaskets. Include brazing socket or threaded ends complying with ASME B1.20.1.
  - 6. Striker Plates: Steel, designed to protect tubing from penetrations.
  - 7. Manifolds: Malleable iron or steel with factory-applied protective coating. Threaded connections shall comply with ASME B1.20.1 for pipe inlet and corrugated tubing outlets.
  - 8. Operating-Pressure Rating: 5 psig (34.47 kPa).
- C. Annealed-Temper Copper Tube: Comply with ASTM B88, Type L .
  - Copper Fittings: ASME B16.22, wrought copper, and streamlined pattern.
  - 2. Flare Fittings: Comply with ASME B16.26 and SAE J513.
    - a. Copper fittings with long nuts.
    - b. Metal-to-metal compression seal without gasket.
    - c. Dryseal threads complying with ASME B1.20.3.

3. Protective Coating for Underground Tubing: Factory-applied, extruded PE a minimum of 0.022 inch (0.56 mm) thick.

#### 2.2 PIPING SPECIALTIES

- A. Appliance Flexible Connectors:
  - 1. Indoor, Fixed-Appliance Flexible Connectors: Comply with ANSI Z21.24.
  - 2. Indoor, Movable-Appliance Flexible Connectors: Comply with ANSI Z21.69.
  - 3. Outdoor, Appliance Flexible Connectors: Comply with ANSI Z21.75.
  - 4. Corrugated stainless-steel tubing with polymer coating.
  - 5. Operating-Pressure Rating: 0.5 psig (0.00 kPa).
  - 6. End Fittings: Zinc-coated steel.
  - 7. Threaded Ends: Comply with ASME B1.20.1.
  - 8. Maximum Length: 72 inches (1828.8 mm)

#### 2.3 JOINING MATERIALS

- A. Joint Compound and Tape: Suitable for natural gas.
- B. Welding Filler Metals: Comply with AWS D10.12/D10.12M for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- C. Brazing Filler Metals: Alloy with melting point greater than 1000 deg F complying with AWS A5.8/A5.8M. Brazing alloys containing more than 0.05 percent phosphorus are prohibited.

#### 2.4 MANUAL GAS SHUTOFF VALVES

- A. See "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles for where each valve type is applied in various services.
- B. General Requirements for Metallic Valves, NPS 2 and Smaller: Comply with ASME B16.33.
  - 1. CWP Rating: 125 psig (861.84 kPa).
  - 2. Threaded Ends: Comply with ASME B1.20.1.
  - 3. Dryseal Threads on Flare Ends: Comply with ASME B1.20.3.
  - 4. Tamperproof Feature: Locking feature for valves indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
  - 5. Listing: Listed and labeled by an NRTL acceptable to authorities having jurisdiction for valves 1 inch (25.4 mm) and smaller.
  - 6. Service Mark: Valves 1-1/4 inches (32 mm) to NPS 2 shall have initials "WOG" permanently marked on valve body.
- C. General Requirements for Metallic Valves, NPS 2-1/2 and Larger: Comply with ASME B16.38.
  - 1. CWP Rating: 125 psig (861.84 kPa).
  - 2. Flanged Ends: Comply with ASME B16.5 for steel flanges.
  - 3. Tamperproof Feature: Locking feature for valves indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
  - 4. Service Mark: Initials "WOG" shall be permanently marked on valve body.
- D. One-Piece, Bronze Ball Valve with Bronze Trim: MSS SP-110.

- 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - a. Apollo Flow Controls; Conbraco Industries, Inc.
  - b. BrassCraft Manufacturing Co.; a Masco company.
  - c. Lyall, R. W. & Company, Inc.
- 2. Body: Bronze, complying with ASTM B584.
- 3. Ball: Chrome-plated brass.
- 4. Stem: Bronze; blowout proof.
- 5. Seats: Reinforced TFE; blowout proof.
- 6. Packing: Separate packnut with adjustable-stem packing threaded ends.
- 7. Ends: Threaded, flared, or socket as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
- 8. CWP Rating: 600 psig (4136.86 kPa).
- 9. Listing: Valves NPS 1 and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
- 10. Service: Suitable for natural-gas service with "WOG" indicated on valve body.
- E. Two-Piece, Full-Port, Bronze Ball Valves with Bronze Trim: MSS SP-110.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Apollo Flow Controls; Conbraco Industries, Inc.
    - b. BrassCraft Manufacturing Co.; a Masco company.
    - c. Lyall, R. W. & Company, Inc.
  - 2. Body: Bronze, complying with ASTM B584.
  - 3. Ball: Chrome-plated bronze.
  - 4. Stem: Bronze; blowout proof.
  - 5. Seats: Reinforced TFE; blowout proof.
  - 6. Packing: Threaded-body packnut design with adjustable-stem packing.
  - 7. Ends: Threaded, flared, or socket as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
  - 8. CWP Rating: 600 psig (4136.86 kPa).
  - 9. Listing: Valves NPS 1 and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
  - 10. Service: Suitable for natural-gas service with "WOG" indicated on valve body.
- F. Two-Piece, Regular-Port Bronze Ball Valves with Bronze Trim: MSS SP-110.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Apollo Flow Controls; Conbraco Industries, Inc.
    - b. BrassCraft Manufacturing Co.; a Masco company.
    - c. Lyall, R. W. & Company, Inc.
  - 2. Body: Bronze, complying with ASTM B584.

- 3. Ball: Chrome-plated bronze.
- 4. Stem: Bronze; blowout proof.
- 5. Seats: Reinforced TFE.
- 6. Packing: Threaded-body packnut design with adjustable-stem packing.
- 7. Ends: Threaded, flared, or socket as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
- 8. CWP Rating: 600 psig (4136.86 kPa).
- 9. Listing: Valves NPS 1 and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
- 10. Service: Suitable for natural-gas service with "WOG" indicated on valve body.

#### G. Valve Boxes:

- 1. Cast-iron, two-section box.
- 2. Top section with cover with "GAS" lettering.
- 3. Bottom section with base to fit over valve and barrel a minimum of 5 inches (127 mm) in diameter.
- 4. Adjustable cast-iron extensions of length required for depth of bury.
- 5. Include tee-handle, steel operating wrench with socket end fitting valve nut or flat head, and with stem of length required to operate valve.

# 2.5 MOTORIZED GAS VALVES

- A. Electrically Operated Valves: Comply with UL 429.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Magnatrol Valve Corporation.
    - b. Parker Hannifin Corporation.
    - c. WATTS.
  - 2. Pilot operated.
  - 3. Body: Brass or aluminum.
  - Seats and Disc: Nitrile rubber.
  - 5. Springs and Valve Trim: Stainless steel.
  - 6. 120-V ac, 60 Hz, Class B, continuous-duty molded coil, and replaceable.
  - 7. NEMA ICS 6, Type 4, coil enclosure.
  - 8. Normally closed.
  - 9. Visual position indicator.

# 2.6 PRESSURE REGULATORS

- A. General Requirements:
  - 1. Single stage and suitable for natural gas.
  - 2. Steel jacket and corrosion-resistant components.
  - 3. Elevation compensator.
  - 4. End Connections: Threaded for regulators NPS 2 and smaller; flanged for regulators NPS 2-1/2 and larger.
- B. Line Pressure Regulators: Comply with ANSI Z21.80.

- Manufacturers: Subject to compliance with requirements, available manufacturers
  offering products that may be incorporated into the Work include, but are not limited to,
  the following:
  - a. American Meter Company.
  - b. Maxitrol Company.
- 2. Body and Diaphragm Case: Cast iron or die-cast aluminum.
- 3. Springs: Zinc-plated steel; interchangeable.
- 4. Diaphragm Plate: Zinc-plated steel.
- 5. Seat Disc: Nitrile rubber resistant to gas impurities, abrasion, and deformation at the valve port.
- 6. Orifice: Aluminum; interchangeable.
- 7. Seal Plug: Ultraviolet-stabilized, mineral-filled nylon.
- 8. Single-port, self-contained regulator with orifice no larger than required at maximum pressure inlet, and no pressure sensing piping external to the regulator.
- 9. Pressure regulator shall maintain discharge pressure setting downstream, and not exceed 150 percent of design discharge pressure at shutoff.
- 10. Overpressure Protection Device: Factory mounted on pressure regulator.
- 11. Atmospheric Vent: Factory- or field-installed, stainless-steel screen in opening if not connected to vent piping.
- 12. Maximum Inlet Pressure: 2 psig (13.79 kPa).
- C. Appliance Pressure Regulators: Comply with ANSI Z21.18.
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Eaton.
    - b. Harper Wyman Co.
    - c. Maxitrol Company.
  - 2. Body and Diaphragm Case: Die-cast aluminum.
  - 3. Springs: Zinc-plated steel; interchangeable.
  - 4. Diaphragm Plate: Zinc-plated steel.
  - 5. Seat Disc: Nitrile rubber.
  - 6. Seal Plug: Ultraviolet-stabilized, mineral-filled nylon.
  - 7. Factory-Applied Finish: Minimum three-layer polyester and polyurethane paint finish.
  - 8. Regulator may include vent limiting device, instead of vent connection, if approved by authorities having jurisdiction.
  - 9. Maximum Inlet Pressure: 1 psig (6.89 kPa).

# 2.7 LABELING AND IDENTIFYING

A. Detectable Warning Tape: Acid- and alkali-resistant, PE film warning tape manufactured for marking and identifying underground utilities, a minimum of 6 inches (152.4 mm) wide and 4 mils (0.1016 mm) thick, continuously inscribed with a description of utility, with metallic core encased in a protective jacket for corrosion protection, detectable by metal detector when tape is buried up to 30 inches (762 mm) deep; colored yellow.

### **PART 3 EXECUTION**

#### 3.1 EXAMINATION

- A. Examine roughing-in for natural-gas piping system to verify actual locations of piping connections before equipment installation.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Close equipment shutoff valves before turning off natural gas to premises or piping section.
- B. Inspect natural-gas piping according to NFPA 54 the International Fuel Gas Code to determine that natural-gas utilization devices are turned off in piping section affected.
- C. Comply with NFPA 54 requirements for prevention of accidental ignition.

# 3.3 OUTDOOR PIPING INSTALLATION

- A. Comply with NFPA 54 for installation and purging of natural-gas piping.
- B. Install underground, natural-gas piping buried at least 36 inches (914.4 mm) below finished grade. Comply with requirements in Section 31 2000 "Earth Moving" for excavating, trenching, and backfilling.
  - 1. If natural-gas piping is installed less than 36 inches (914.4 mm) below finished grade, install it in containment conduit.
- C. Steel Piping with Protective Coating:
  - 1. Apply joint cover kits to pipe after joining to cover, seal, and protect joints.
  - 2. Repair damage to PE coating on pipe as recommended in writing by protective coating manufacturer.
  - 3. Replace pipe having damaged PE coating with new pipe.
- D. Copper Tubing with Protective Coating:
  - 1. Apply joint cover kits over tubing to cover, seal, and protect joints.
  - 2. Repair damage to PE coating on pipe as recommended in writing by protective coating manufacturer.
- E. Install fittings for changes in direction and branch connections.
- F. Install pressure gage upstream and downstream from each service regulator. Pressure gages are specified in Section 23 0519 "Meters and Gages for HVAC Piping."

# 3.4 INDOOR PIPING INSTALLATION

- A. Comply with NFPA 54 for installation and purging of natural-gas piping.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Arrange for pipe spaces, chases, slots, sleeves, and openings in building structure during progress of construction, to allow for mechanical installations.
- D. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.

- E. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- F. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- G. Locate valves for easy access.
- H. Install natural-gas piping at uniform grade of 2 percent down toward drip and sediment traps.
- I. Install piping free of sags and bends.
- J. Install fittings for changes in direction and branch connections.
- K. Verify final equipment locations for roughing-in.
- L. Comply with requirements in Sections specifying gas-fired appliances and equipment for roughing-in requirements.
- M. Drips and Sediment Traps: Install drips at points where condensate may collect, including service-meter outlets. Locate where accessible to permit cleaning and emptying. Do not install where condensate is subject to freezing.
  - Construct drips and sediment traps using tee fitting with bottom outlet plugged or capped. Use nipple a minimum length of 3 pipe diameters, but not less than 3 inches (76.2 mm) long and same size as connected pipe. Install with space below bottom of drip to remove plug or cap.
- N. Extend relief vent connections for service regulators, line regulators, and overpressure protection devices to outdoors and terminate with weatherproof vent cap.
- O. Conceal pipe installations in walls, pipe spaces, utility spaces, above ceilings, below grade or floors, and in floor channels unless indicated to be exposed to view.
- P. Concealed Location Installations: Except as specified below, install concealed natural-gas piping and piping installed under the building in containment conduit constructed of steel pipe with welded joints as described in Part 2. Install a vent pipe from containment conduit to outdoors and terminate with weatherproof vent cap.
  - 1. Above Accessible Ceilings: Natural-gas piping, fittings, valves, and regulators may be installed in accessible spaces without containment conduit.
  - 2. In Floors: Install natural-gas piping with welded or brazed joints and protective coating in cast-in-place concrete floors. Cover piping to be cast in concrete slabs with minimum of 1-1/2 inches (38 mm) of concrete. Piping may not be in physical contact with other metallic structures such as reinforcing rods or electrically neutral conductors. Do not embed piping in concrete slabs containing quick-set additives or cinder aggregate.
  - 3. In Floor Channels: Install natural-gas piping in floor channels. Channels must have cover and be open to space above cover for ventilation.
  - 4. In Walls or Partitions: Protect tubing installed inside partitions or hollow walls from physical damage using steel striker barriers at rigid supports.
    - a. Exception: Tubing passing through partitions or walls does not require striker barriers.
  - 5. Prohibited Locations:

- a. Do not install natural-gas piping in or through circulating air ducts, clothes or trash chutes, chimneys or gas vents (flues), ventilating ducts, or dumbwaiter or elevator shafts.
- b. Do not install natural-gas piping in solid walls or partitions.
- Q. Use eccentric reducer fittings to make reductions in pipe sizes. Install fittings with level side down.
- R. Connect branch piping from top or side of horizontal piping.
- S. Install unions in pipes NPS 2 and smaller, adjacent to each valve, at final connection to each piece of equipment. Unions are not required at flanged connections.
- T. Do not use natural-gas piping as grounding electrode.
- U. Install strainer on inlet of each line-pressure regulator and automatic or electrically operated valve.
- V. Install pressure gage upstream and downstream from each line regulator. Pressure gages are specified in Section 23 0519 "Meters and Gages for HVAC Piping."
- W. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 23 0517 "Sleeves and Sleeve Seals for HVAC Piping."
- X. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 23 0517 "Sleeves and Sleeve Seals for HVAC Piping."
- Y. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 23 0518 "Escutcheons for HVAC Piping."

### 3.5 VALVE INSTALLATION

- A. Install manual gas shutoff valve for each gas appliance ahead of corrugated stainless-steel tubing, aluminum, or copper connector.
- B. Install underground valves with valve boxes.
- C. Install regulators and overpressure protection devices with maintenance access space adequate for servicing and testing.
- D. Install anode for metallic valves in underground PE piping.

# 3.6 PIPING JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Threaded Joints:
  - 1. Thread pipe with tapered pipe threads complying with ASME B1.20.1.
  - 2. Cut threads full and clean using sharp dies.
  - 3. Ream threaded pipe ends to remove burrs and restore full inside diameter of pipe.
  - 4. Apply appropriate tape or thread compound to external pipe threads unless dryseal threading is specified.
  - 5. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.

# D. Welded Joints:

- 1. Construct joints according to AWS D10.12/D10.12M, using qualified processes and welding operators.
- 2. Bevel plain ends of steel pipe.
- 3. Patch factory-applied protective coating as recommended by manufacturer at field welds and where damage to coating occurs during construction.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter.
- F. Flanged Joints: Install gasket material, size, type, and thickness appropriate for natural-gas service. Install gasket concentrically positioned.
- G. Flared Joints: Cut tubing with roll cutting tool. Flare tube end with tool to result in flare dimensions complying with SAE J513. Tighten finger tight, then use wrench. Do not overtighten.
- H. PE Piping Heat-Fusion Joints: Clean and dry joining surfaces by wiping with clean cloth or paper towels. Join according to ASTM D2657.
  - 1. Plain-End Pipe and Fittings: Use butt fusion.
  - 2. Plain-End Pipe and Socket Fittings: Use socket fusion.

# 3.7 HANGER AND SUPPORT INSTALLATION

- A. Install seismic restraints on piping. Comply with requirements for seismic-restraint devices specified in Section 23 0548 "Vibration and Seismic Controls for HVAC."
- B. Comply with requirements for pipe hangers and supports specified in Section 23 0529 "Hangers and Supports for HVAC Piping and Equipment."
- C. Install hangers for horizontal steel piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 1 and Smaller: Maximum span, 96 inches (2438.4 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 2. NPS 1-1/4: Maximum span, 108 inches (2743.2 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 3. NPS 1-1/2 and NPS 2: Maximum span, 108 inches (2743.2 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 4. NPS 2-1/2 to NPS 3-1/2: Maximum span, 10 feet (304.8 cm); minimum rod size, 1/2 inch (12.7 mm).
  - 5. NPS 4 and Larger: Maximum span, 10 feet (304.8 cm); minimum rod size, 5/8 inch (15.88 mm).
- D. Install hangers for horizontal drawn-temper copper tubing with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/8: Maximum span, 48 inches (1219.2 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 2. NPS 1/2 and NPS 5/8: Maximum span, 72 inches (1828.8 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 3. NPS 3/4 and NPS 7/8: Maximum span, 84 inches (2133.6 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 4. NPS 1: Maximum span, 96 inches (2438.4 mm); minimum rod size, 3/8 inch (9.52 mm).

- E. Install hangers for horizontal, corrugated stainless-steel tubing with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/8: Maximum span, 48 inches (1219.2 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 2. NPS 1/2: Maximum span, 72 inches (1828.8 mm); minimum rod size, 3/8 inch (9.52 mm).
  - 3. NPS 3/4 and Larger: Maximum span, 96 inches (2438.4 mm); minimum rod size, 3/8 inch (9.52 mm).

#### 3.8 CONNECTIONS

- A. Connect to utility's gas main according to utility's procedures and requirements.
- B. Install natural-gas piping electrically continuous, and bonded to gas appliance equipment grounding conductor of the circuit powering the appliance according to NFPA 70.
- C. Install piping adjacent to appliances to allow service and maintenance of appliances.
- D. Connect piping to appliances using manual gas shutoff valves and unions. Install valve within 72 inches (1828.8 mm) of each gas-fired appliance and equipment. Install union between valve and appliances or equipment.
- E. Sediment Traps: Install tee fitting with capped nipple in bottom to form drip, as close as practical to inlet of each appliance.

# 3.9 LABELING AND IDENTIFYING

- A. Comply with requirements in Section 23 0553 "Identification for HVAC Piping and Equipment" for piping and valve identification.
- B. Install detectable warning tape directly above gas piping, 12 inches (304.8 mm) below finished grade, except 6 inches (152.4 mm) below subgrade under pavements and slabs.

# 3.10 PAINTING

- A. Comply with requirements in Section 09 9113 "Exterior Painting" and Section 09 9123 "Interior Painting" for painting interior and exterior natural-gas piping.
- B. Paint exposed, exterior metal piping, valves, service regulators, service meters and meter bars, earthquake valves, and piping specialties, except components, with factory-applied paint or protective coating.
  - 1. Alkyd System: MPI EXT 5.1D.
    - a. Prime Coat: Alkyd anticorrosive metal primer.
    - b. Intermediate Coat: Exterior alkyd enamel matching topcoat.
    - c. Topcoat: Exterior alkyd enamel (semigloss).
    - d. Color: Yellow.
- C. Paint exposed, interior metal piping, valves, service regulators, service meters and meter bars, earthquake valves, and piping specialties, except components, with factory-applied paint or protective coating.
  - Latex Over Alkyd Primer System: MPI INT 5.1Q.
    - a. Prime Coat: Alkyd anticorrosive metal primer.
    - b. Intermediate Coat: Interior latex matching topcoat.
    - c. Topcoat: Interior latex (semigloss).
    - d. Color: Yellow.
  - 2. Alkyd System: MPI INT 5.1E.

- a. Prime Coat: Alkyd anticorrosive metal primer.
- b. Intermediate Coat: Interior alkyd matching topcoat.
- c. Topcoat: Interior alkyd (semigloss).
- d. Color: Yellow.
- D. Damage and Touchup: Repair marred and damaged factory-applied finishes with materials and by procedures to match original factory finish.

#### 3.11 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to seismic codes at Project.
  - 1. Construct concrete bases of dimensions indicated, but not less than 4 inches (101.6 mm) larger in both directions than supported unit.
  - 2. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of the base.
  - 3. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
  - 4. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 5. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 6. Use 3000-psig , 28-day, compressive-strength concrete and reinforcement as specified in Section 03 3000 "Cast-in-Place Concrete."

### 3.12 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
  - Test, inspect, and purge natural gas according to NFPA 54 and authorities having jurisdiction.
- C. Natural-gas piping will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

# 3.13 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain earthquake valves.

# 3.14 OUTDOOR PIPING SCHEDULE

- A. Underground natural-gas piping shall be one of the following:
  - 1. Steel pipe with wrought-steel fittings and welded joints, or mechanical couplings. Coat pipe and fittings with protective coating for steel piping.
  - 2. Annealed -temper copper tube with wrought-copper fittings and brazed joints. Coat pipe and fittings with protective coating for copper tubing.
- B. Aboveground natural-gas piping shall be one of the following:
  - 1. Steel pipe with malleable-iron fittings and threaded joints.
  - 2. Steel pipe with wrought-steel fittings and welded joints.
  - 3. Annealed -temper copper tube with wrought-copper fittings and brazed joints.

# 3.15 INDOOR PIPING SCHEDULE FOR SYSTEM PRESSURES LESS THAN 0.5 PSIG

- A. Aboveground, branch piping NPS 1 and smaller shall be one of the following:
  - 1. Annealed-temper, copper tube with wrought-copper fittings and brazed joints.
  - 2. Steel pipe with malleable-iron fittings and threaded joints.
- B. Aboveground, distribution piping shall be one of the following:
  - 1. Steel pipe with malleable-iron fittings and threaded joints.

# 3.16 INDOOR PIPING SCHEDULE FOR SYSTEM PRESSURES MORE THAN 0.5 PSIG AND LESS THAN 5 PSIG

- A. Aboveground, branch piping NPS 1 and smaller shall be one of the following:
  - 1. Annealed-temper, copper tube with wrought-copper fittings and joints.
  - 2. Steel pipe with malleable-iron fittings and threaded joints.
- B. Aboveground, distribution piping shall be the following:
  - 1. Steel pipe with steel welding fittings and welded joints.

# 3.17 ABOVEGROUND MANUAL GAS SHUTOFF VALVE SCHEDULE

- A. Distribution piping valves for pipe sizes NPS 2 and smaller shall be one of the following:
  - 1. One-piece, bronze ball valve with bronze trim.
  - 2. Two-piece, regular-port, bronze ball valves with bronze trim.

**END OF SECTION** 

# SECTION 23 3113 METAL DUCTS

#### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Single-wall rectangular ducts and fittings.
  - 2. Single-wall round and flat-oval ducts and fittings.
  - 3. Double-wall round and flat-oval ducts and fittings.
  - 4. Sheet metal materials.
  - 5. Sealants and gaskets.
  - 6. Hangers and supports.
- B. Related Sections:
  - 1. Section 23 0593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
  - Section 23 3300 "Air Duct Accessories" for dampers, sound-control devices, ductmounting access doors and panels, turning vanes, and flexible ducts.

#### 1.3 DEFINITIONS

A. OSHPD: Office of Statewide Health Planning and Development (State of California).

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following products:
  - 1. Liners and adhesives.
  - 2. Sealants and gaskets.
  - 3. Seismic-restraint devices.
- B. Shop Drawings:
  - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
  - 2. Factory- and shop-fabricated ducts and fittings.
  - 3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
  - 4. Elevation of top and bottom of ducts.
  - 5. Dimensions of all duct runs from building grid lines.
  - 6. Fittings.
  - 7. Reinforcement and spacing.
  - 8. Seam and joint construction.
  - 9. Penetrations through fire-rated and other partitions.
  - 10. Equipment installation based on equipment being used on Project.
  - 11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.

12. Hangers and supports, including methods for duct and building attachment, seismic restraints, and vibration isolation.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: A single set of plans or BIM model, drawn to scale, showing the items described in this Section, and coordinated with all building trades.
- B. Welding certificates.

#### 1.6 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel in accordance with the following:
  - 1. AWS D1.1/D1.1M, "Structural Welding Code Steel," for hangers and supports.
  - 2. AWS D1.2/D1.2M, "Structural Welding Code Aluminum," for aluminum supports.
  - 3. AWS D9.1/D9.1M, "Sheet Metal Welding Code," for duct joint and seam welding.

#### **PART 2 PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

- A. Airstream Surfaces: Surfaces in contact with airstream shall comply with requirements in ASHRAE 62.1.
- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment," and Section 7 "Construction and System Startup."
- C. ASHRAE/IES Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.4.4 "HVAC System Construction and Insulation."
- D. Duct Dimensions: Unless otherwise indicated, all duct dimensions indicated on Drawings are inside clear dimensions and do not include insulation or duct wall thickness.

# 2.2 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
  - 1. Construct ducts of galvanized sheet steel unless otherwise indicated.
  - 2. For ducts exposed to weather, construct of Type 304 Type 316 stainless steel indicated by manufacturer to be suitable for outdoor installation.
- B. Transverse Joints: Fabricate joints in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
  - For ducts with longest side less than 36 inches (914.4 mm), select joint types in accordance with Figure 2-1.
  - 2. For ducts with longest side 36 inches (914.4 mm) or greater, use flange joint connector Type T-22, T-24, T-24A, T-25a, or T-25b. Factory-fabricated flanged duct connection system may be used if submitted and approved by engineer of record.
- C. Longitudinal Seams: Select seam types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-

- support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Ch. 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

#### 2.3 SINGLE-WALL ROUND DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Ch. 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
  - 1. Construct ducts of galvanized sheet steel unless otherwise indicated.
  - 2. For ducts exposed to weather, construct of Type 304 Type 316 stainless steel indicated by manufacturer to be suitable for outdoor installation.
- B. Transverse Joints: Select joint types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Tees and Laterals: Select types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

#### 2.4 DOUBLE-WALL ROUND DUCTS AND FITTINGS

- A. Inner Duct: Minimum 24-gauge solid galvanized sheet steel.
- B. Interstitial Insulation: Fibrous-glass liner complying with ASTM C1071, NFPA 90A, or NFPA 90B; and with NAIMA AH124, "Fibrous Glass Duct Liner Standard."
  - 1. Install spacers that position the inner duct at uniform distance from outer duct without compressing insulation.
  - 2. Coat insulation with antimicrobial coating.
  - 3. Cover insulation with polyester film complying with UL 181, Class 1.

# 2.5 SHEET METAL MATERIALS

A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

- B. Galvanized Sheet Steel: Comply with ASTM A653/A653M.
  - 1. Galvanized Coating Designation: G60.
  - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Factory- or Shop-Applied Antimicrobial Coating:
  - 1. Apply to the surface of sheet metal that will form the interior surface of the duct. An untreated clear coating shall be applied to the exterior surface.
  - 2. Antimicrobial compound shall be tested for efficacy by an NRTL and registered by the EPA for use in HVAC systems.
  - 3. Coating containing the antimicrobial compound shall have a hardness of 2H, minimum, when tested in accordance with ASTM D3363.
  - 4. Surface-Burning Characteristics: Maximum flame-spread index of 25 and maximum smoke-developed index of 50 when tested in accordance with UL 723; certified by an NRTL.
  - 5. Shop-Applied Coating Color: Black.
  - 6. Antimicrobial coating on sheet metal is not required for duct containing liner treated with antimicrobial coating.
- D. Reinforcement Shapes and Plates: ASTM A36/A36M, steel plates, shapes, and bars; black and galvanized.
  - Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- E. Tie Rods: Galvanized steel, 1/4-inch- minimum diameter for lengths 36 inches (914.4 mm) or less; 3/8-inch- minimum diameter for lengths longer than 36 inches.

#### 2.6 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested in accordance with UL 723; certified by an NRTL.
- B. Water-Based Joint and Seam Sealant:
  - 1. Application Method: Brush on.
  - 2. Solids Content: Minimum 65 percent.
  - 3. Shore A Hardness: Minimum 20.
  - 4. Water resistant.
  - 5. Mold and mildew resistant.
  - 6. VOC: Maximum 75 g/L (less water).
  - 7. Maximum Static-Pressure Class: 10 inch (254 mm) wg, positive and negative.
  - 8. Service: Indoor or outdoor.
  - Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.
- C. Flanged Joint Sealant: Comply with ASTM C920.
  - 1. General: Single-component, acid-curing, silicone, elastomeric.
  - 2. Type: S.
  - 3. Grade: NS.

- 4. Class: 25.
- 5. Use: O.

#### 2.7 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Galvanized-steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A603.
- E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A492.
- F. Steel Cable End Connections: Galvanized-steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
  - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
  - 2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
  - 3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

#### **PART 3 EXECUTION**

#### 3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and coordination drawings.
- B. Install ducts in accordance with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" unless otherwise indicated.
- C. Install ducts in maximum practical lengths with fewest possible joints.
- D. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- E. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- F. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- G. Install ducts with a clearance of 1 inch (25.4 mm), plus allowance for insulation thickness.
- H. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.

- I. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches (38 mm).
- J. Install fire, combination fire/smoke, and smoke dampers where indicated on Drawings and as required by code, and by local authorities having jurisdiction. Comply with requirements in Section 23 3300 "Air Duct Accessories" for fire and smoke dampers and specific installation requirements of the damper UL listing.
- K. Install heating coils, cooling coils, air filters, dampers, and all other duct-mounted accessories in air ducts where indicated on Drawings.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials both before and after installation. Comply with SMACNA's "IAQ Guidelines for Occupied Buildings Under Construction," Appendix G, "Duct Cleanliness for New Construction Guidelines."
- M. Elbows: Use long-radius elbows wherever they fit.
  - 1. Fabricate 90-degree rectangular mitered elbows to include turning vanes.
  - Fabricate 90-degree round elbows with a minimum of three segments for 12 inches (304.8 mm) and smaller and a minimum of five segments for 14 inches (355.6 mm) and larger.
- N. Branch Connections: Use lateral or conical branch connections.

#### 3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.

# 3.3 ADDITIONAL INSTALLATION REQUIREMENTS FOR TYPE 1 COMMERCIAL KITCHEN GREASE HOOD EXHAUST DUCT

- A. Install ducts in accordance with NFPA 96, "Ventilation Control and Fire Protection of Commercial Cooking Operation"; SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; and SMACNA's "Kitchen Ventilation Systems and Food Service Equipment Fabrication and Installation Guidelines" unless otherwise indicated.
- B. Install all ducts without dips and traps that may hold grease, and sloped a minimum of 2 percent to drain grease back to the hood.
- C. All ducts exposed to view shall be constructed of stainless steel as per "Duct Schedule" Article. All ducts concealed from view shall be stainless carbon steel as per "Duct Schedule" Article.

- D. All joints shall be welded and shall be telescoping, bell, or flange joint as per NFPA 96.
- E. Install fire-rated access panel assemblies at each change in direction and at maximum intervals of 12 feet (365.76 cm) in horizontal ducts, and at every floor for vertical ducts, or as indicated on Drawings.
- F. Do not penetrate fire-rated assemblies except as allowed by applicable building codes and authorities having jurisdiction.

# 3.4 ADDITIONAL INSTALLATION REQUIREMENTS FOR EXHAUST DUCTS SERVING COMMERCIAL DISHWASHERS AND OTHER HIGH-HUMIDITY LOCATIONS

- A. Install dishwasher exhaust ducts and other exhaust ducts from wet, high-humidity locations without dips and traps that may hold water. Slope ducts a minimum of 2 percent back to dishwasher or toward drain.
- B. Provide a drain pocket at each low point and at the base of each riser with a 1-inchtrapped copper drain from each drain pocket to open site floor drain.
- C. Minimize number of transverse seams.
- D. Do not locate longitudinal seams on bottom of duct.

# 3.5 ADDITIONAL INSTALLATION REQUIREMENTS FOR LABORATORY EXHAUST AND FUME HOOD EXHAUST DUCTS

- A. Install ducts in accordance with NFPA 45, "Fire Protection for Laboratories Using Chemicals."
- B. Install exhaust ducts without dips and traps that may hold water. Slope ducts a minimum of 2 percent back to hood or inlet. Where indicated on Drawings, install trapped drain piping.
- C. Connect duct to fan, fume hood, and other equipment indicated on Drawings.

# 3.6 DUCTWORK EXPOSED TO WEATHER

- A. All external joints are to have secure watertight mechanical connections. Seal all openings to provide weatherproof construction.
- B. Construct ductwork to resist external loads of wind, snow, ice, and other effects of weather. Provide necessary supporting structures.
- C. Single Wall:
  - 1. Ductwork shall be Type 304 Type 316 stainless steel.
  - 2. Where ducts have external insulation, provide weatherproof aluminum jacket. See Section 23 0713 "Duct Insulation."

# D. Double Wall:

- Ductwork shall comply with requirements in "Double-Wall Rectangular Ducts and Fittings" or "Double-Wall Round Ducts and Fittings" Article.
- 2. Ductwork outer wall shall be Type 304 Type 316 stainless steel indicated by manufacturer to be suitable for outdoor installation.
- 3. Provide interstitial insulation.

# 3.7 DUCT SEALING

A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

#### 3.8 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches (609.6 mm) of each elbow and within 48 inches (1219.2 mm) of each branch intersection.
- C. Hangers Exposed to View: Threaded rod and angle or channel supports.
- D. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet (487.68 cm).
- E. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

#### 3.9 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 23 3300 "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

# 3.10 PAINTING

A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Section 09 9113 "Exterior Painting" and Section 09 9123 "Interior Painting."

# 3.11 STARTUP

A. Air Balance: Comply with requirements in Section 23 0593 "Testing, Adjusting, and Balancing for HVAC."

# 3.12 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise indicated and as follows:
  - 1. Fabricate all ducts to achieve SMACNA pressure class, seal class, and leakage class as indicated below.
  - 2. Underground Ducts: Concrete-encased,.

# B. Supply Ducts:

- 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
  - a. Pressure Class: Positive 2- inch wg.
- 2. Ducts Connected to Constant-Volume Air-Handling Units:
  - a. Pressure Class: Positive 2- inch wg.
- Ducts Connected to Multi-Zone Variable-Air-Volume Air-Handling Units :
  - a. Pressure Class: Positive 4- inch wg.

- 4. Ducts Connected toXXXXXXXXXXXXX Makeup Air Unt:
  - a. Pressure Class: Positive 2- inch wg.

#### C. Return Ducts:

- 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
  - a. Pressure Class: Positive or negative 2- inch wg.
- Ducts Connected to Air-Handling Units :
  - a. Pressure Class: Positive or negative 2- inch wg.

# D. Exhaust Ducts:

- 1. Ducts Connected to Fans Exhausting (ASHRAE 62.1, Class 1 and 2) Air:
  - a. Pressure Class: Negative 1- 2- inch wg.
- 2. Ducts Connected to Commercial Kitchen Hoods: Comply with NFPA 96.
  - a. Concealed: Carbon-steel sheet.
  - b. Welded seams and joints.
  - c. Airtight/watertight.
- Ducts Connected to Dishwashers, Dishwasher Hoods, and Other High-Humidity Locations:
  - a. Type 304, stainless-steel sheet.
  - b. Concealed: No. 2D finish.
  - c. Welded longitudinal seams; welded or flanged transverse joints with watertight EPDM gaskets.
  - d. Pressure Class: Positive or negative 2- inch wg.
  - e. Airtight/watertight.
- E. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:
  - 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
    - a. Pressure Class: Positive or negative 2- inch wg.
- F. Intermediate Reinforcement:
  - 1. Galvanized-Steel Ducts: Galvanized steel Galvanized steel or carbon steel coated with zinc-chromate primer.
- G. Elbow Configuration:
  - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-2, "Rectangular Elbows."
    - a. Velocity 1000 fpm or Lower:
      - 1) Radius Type RE 1 with minimum 0.5 radius-to-diameter ratio.
      - 2) Mitered Type RE 4 without vanes.
    - b. Velocity 1000 to 1500 fpm:
      - 1) Radius Type RE 1 with minimum 1.0 radius-to-diameter ratio.
      - 2) Radius Type RE 3 with minimum 0.5 radius-to-diameter ratio and two vanes.
      - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
    - c. Velocity 1500 fpm or Higher:
      - 1) Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.

- 2) Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
- 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
- 2. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-2, "Rectangular Elbows."
  - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
  - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
  - c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
- 3. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-4, "Round Duct Elbows."
  - Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
    - 1) Velocity 1000 fpm or Lower: 0.5 radius-to-diameter ratio and three segments for 90-degree elbow.
    - 2) Velocity 1000 to 1500 fpm: 1.0 radius-to-diameter ratio and four segments for 90-degree elbow.
    - 3) Velocity 1500 fpm or Higher: 1.5 radius-to-diameter ratio and five segments for 90-degree elbow.
    - 4) Radius-to Diameter Ratio: 1.5.
  - b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
  - c. Round Elbows, 14 Inches and Larger in Diameter: Standing seam.

# H. Branch Configuration:

- 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-6, "Branch Connection."
  - a. Rectangular Main to Rectangular Branch: 45-degree entry.
  - b. Rectangular Main to Round Branch: Conical spin in.
- Round and Flat Oval: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct.
  - a. Velocity 1000 fpm or Lower: 90-degree tap.
  - b. Velocity 1000 to 1500 fpm: Conical tap.
  - c. Velocity 1500 fpm or Higher: 45-degree lateral.

#### **END OF SECTION**

# SECTION 23 3300 AIR DUCT ACCESSORIES

#### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Backdraft and pressure relief dampers.
  - 2. Barometric relief dampers.
  - 3. Manual volume dampers.
  - 4. Control dampers.
  - 5. Fire dampers.
  - 6. Ceiling radiation dampers.
  - 7. Smoke dampers.
  - 8. Combination fire and smoke dampers.
  - 9. Duct-mounted access doors.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - For duct silencers, include pressure drop and dynamic insertion loss data. Include breakout noise calculations for high transmission loss casings.

### 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

### 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fusible Links: Furnish quantity equal to 10 percent of amount installed.

#### **PART 2 PRODUCTS**

# 2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

#### 2.2 MATERIALS

A. Galvanized Sheet Steel: Comply with ASTM A653/A653M.

- B. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- C. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches (914.4 mm) or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

#### 2.3 BACKDRAFT AND PRESSURE RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company.
- B. Description: Gravity balanced.
- C. Frame: Hat-shaped, 0.094-inch- thick, galvanized sheet steel 0.03-inch- thick stainless steel, with welded corners or mechanically attached and mounting flange.
- D. Blades: Multiple single-piece blades, center pivoted, off-center pivoted, maximum 6-inch width, 0.050-inch- thick aluminum sheet with sealed edges.
- E. Blade Action: Parallel.
- F. Blade Seals: Neoprene, mechanically locked.
- G. Blade Axles:
  - 1. Material: Nonferrous metal.
  - 2. Diameter: 0.20 inch (5.08 mm).
- H. Tie Bars and Brackets: Galvanized steel.
- I. Return Spring: Adjustable tension.
- J. Bearings: Steel ball or synthetic pivot bushings.
- K. Accessories:
  - 1. Adjustment device to permit setting for varying differential static pressure.
  - 2. Counterweights and spring-assist kits for vertical airflow installations.
  - 3. Screen Material: Aluminum.
  - 4. Screen Type: Bird.
  - 5. 90-degree stops.

#### 2.4 BAROMETRIC RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company.
- B. Suitable for horizontal or vertical mounting.

- C. Frame: Hat-shaped, 0.094-inch- thick, galvanized sheet steel, with welded corners or mechanically attached and mounting flange.
- D. Blades:
  - 1. Multiple, 0.050-inch- thick aluminum sheet.
  - 2. Maximum Width: 6 inches (152.4 mm).
  - 3. Action: Parallel.
  - 4. Balance: Gravity.
- E. Blade Seals: Neoprene.
- F. Blade Axles: Nonferrous metal.
- G. Tie Bars and Brackets:
  - 1. Material: Galvanized steel.
  - 2. Rattle free with 90-degree stop.
- H. Return Spring: Adjustable tension.
- I. Bearings: Synthetic Stainless steel.
- J. Accessories:
  - 1. Adjustment device to permit setting for varying differential static pressures.

# 2.5 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Nailor Industries Inc.
    - b. Ruskin Company.
  - Standard leakage rating.
  - 3. Suitable for horizontal or vertical applications.
  - 4. Frames:
    - a. Frame: Hat-shaped, 0.094-inch-thick, galvanized sheet steel.
    - b. Mitered and welded corners.
    - Flanges for attaching to walls and flangeless frames for installing in ducts.
  - 5. Blades:
    - a. Multiple or single blade.
    - b. Parallel- or opposed-blade design.
    - c. Stiffen damper blades for stability.
    - d. Galvanized -steel, 0.064 inch (1.63 mm) thick.
  - 6. Blade Axles: Galvanized steel.
  - 7. Bearings:
    - a. Oil-impregnated bronze.
    - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 8. Tie Bars and Brackets: Galvanized steel.
- B. Damper Hardware:

- 1. Zinc-plated, die-cast core with dial and handle made of 3/32-inch- thick zinc-plated steel, and a 3/4-inch hexagon locking nut.
- 2. Include center hole to suit damper operating-rod size.
- Include elevated platform for insulated duct mounting.

#### 2.6 CONTROL DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company.
- B. Low-leakage rating and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
- C. Frames:
  - 1. Hat shaped.
  - 2. 0.094-inch- thick, galvanized sheet steel.
  - 3. Mitered and welded Interlocking, gusseted corners.
- D. Blades:
  - 1. Multiple blade with maximum blade width of 6 inches (152.4 mm).
  - 2. Parallel- and opposed -blade design.
  - 3. Galvanized-steel.
  - 4. 0.064 inch (1.63 mm) thick single skin.
  - 5. Blade Edging: Closed-cell neoprene.
- E. Blade Axles: 1/2-inch- diameter; nonferrous metal; blade-linkage hardware of zinc-plated steel and brass; ends sealed against blade bearings.
  - Operating Temperature Range: From minus 40 to plus 200 deg F.
- F. Bearings:
  - 1. Oil-impregnated bronze.
  - 2. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 3. Thrust bearings at each end of every blade.

# 2.7 FIRE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company.
- B. Type: Dynamic; rated and labeled according to UL 555 by an NRTL.
- C. Closing rating in ducts up to 4-inch wg static pressure class and minimum 2000-fpm velocity.
- D. Fire Rating: 1-1/2 hours.

- E. Frame: Curtain type with blades outside airstream; fabricated with roll-formed, 0.034-inch-thick galvanized steel; with mitered and interlocking corners.
- F. Mounting Sleeve: Factory- or field-installed, galvanized sheet steel.
  - 1. Minimum Thickness: 0.138 inch (3.51 mm) 0.39 inch (9.91 mm) thick, as indicated, and of length to suit application.
  - Exception: Omit sleeve where damper-frame width permits direct attachment of
    perimeter mounting angles on each side of wall or floor; thickness of damper frame must
    comply with sleeve requirements.
- G. Mounting Orientation: Vertical or horizontal as indicated.
- H. Blades: Roll-formed, interlocking, 0.034-inch- thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch- thick, galvanized-steel blade connectors.
- Horizontal Dampers: Include blade lock and stainless-steel closure spring.
- J. Heat-Responsive Device: Replaceable, 165 deg F rated, fusible links.

#### 2.8 CEILING RADIATION DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Nailor Industries Inc.
  - 2. Ruskin Company.
- B. General Requirements:
  - 1. Labeled according to UL 555C by an NRTL.
  - 2. Comply with construction details for tested floor- and roof-ceiling assemblies as indicated in UL's "Fire Resistance Directory."
- C. Frame: Galvanized sheet steel, round or rectangular, style to suit ceiling construction.
- D. Blades: Galvanized sheet steel with refractory insulation.
- E. Heat-Responsive Device: Replaceable, 165 deg F rated, fusible links.
- F. Fire Rating: 1 hours.

# 2.9 SMOKE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company.
- B. General Requirements: Label according to UL 555S by an NRTL.
- C. Smoke Detector: Integral, factory wired for single-point connection.
- D. Frame: Hat-shaped, 0.094-inch- thick, galvanized sheet steel, with welded corners and mounting flange.
- E. Blades: Roll-formed, horizontal, interlocking, 0.063-inch- thick, galvanized sheet steel.

- F. Leakage: Class I.
- G. Rated pressure and velocity to exceed design airflow conditions.
- H. Mounting Sleeve: Factory-installed, 0.05-inch- thick, galvanized sheet steel; length to suit wall or floor application.
- I. Damper Motors: two-position action.
- J. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
  - Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will
    not require motor to operate in service factor range above 1.0.
  - Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Section 23 0923 "Direct Digital Control (DDC) System for HVAC."
  - 3. Permanent-Split-Capacitor or Shaded-Pole Motors: With oil-immersed and sealed gear trains.
  - 4. Spring-Return Motors: Equip with an integral spiral-spring mechanism where indicated. Enclose entire spring mechanism in a removable housing designed for service or adjustments. Size for running torque rating of 150 inch (3810 mm). x lbf and breakaway torque rating of 150 in. x lbf.
  - 5. Outdoor Motors and Motors in Outdoor-Air Intakes: Equip with O-ring gaskets designed to make motors weatherproof. Equip motors with internal heaters to permit normal operation at minus 40 deg F.
  - 6. Nonspring-Return Motors: For dampers larger than 25 sq. ft., size motor for running torque rating of 150 inch (3810 mm). x lbf and breakaway torque rating of 300 inch (7620 mm). x lbf.
  - 7. Electrical Connection: 115 V, single phase, 60 Hz.

### 2.10 COMBINATION FIRE AND SMOKE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company.
- B. Type: Dynamic; rated and labeled according to UL 555 and UL 555S by an NRTL.
- C. Closing rating in ducts up to 4-inch wg static pressure class and minimum 2000-fpm velocity.
- D. Fire Rating: 1-1/2 hours.
- E. Frame: Hat-shaped, 0.094-inch- thick, galvanized sheet steel, with welded corners and mounting flange.
- F. Heat-Responsive Device: Replaceable, 165 deg F rated, fusible links.
- G. Smoke Detector: Integral, factory wired for single-point connection.
- H. Blades: Roll-formed, horizontal, interlocking, 0.063-inch- thick, galvanized sheet steel.

- I. Leakage: Class I.
- J. Rated pressure and velocity to exceed design airflow conditions.
- K. Mounting Sleeve: Factory-installed, 0.05-inch- thick, galvanized sheet steel; length to suit wall or floor application.
- L. Master control panel for use in dynamic smoke-management systems.
- M. Damper Motors: two-position action.
- N. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Section 23 0923 "Direct Digital Control (DDC) System for HVAC."
  - 3. Permanent-Split-Capacitor or Shaded-Pole Motors: With oil-immersed and sealed gear trains.
  - 4. Spring-Return Motors: Equip with an integral spiral-spring mechanism where indicated. Enclose entire spring mechanism in a removable housing designed for service or adjustments. Size for running torque rating of 150 inch (3810 mm). x lbf and breakaway torque rating of 150 in. x lbf.
  - 5. Outdoor Motors and Motors in Outdoor-Air Intakes: Equip with O-ring gaskets designed to make motors weatherproof. Equip motors with internal heaters to permit normal operation at minus 40 deg F.
  - 6. Nonspring-Return Motors: For dampers larger than 25 sq. ft., size motor for running torque rating of 150 inch (3810 mm). x lbf and breakaway torque rating of 300 inch (7620 mm). x lbf.
  - 7. Electrical Connection: 115 V, single phase, 60 Hz.

#### 2.11 DUCT-MOUNTED ACCESS DOORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Nailor Industries Inc.
- B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 7-2, "Duct Access Doors and Panels," and 7-3, "Access Doors Round Duct."
  - 1. Door:
    - a. Double wall, rectangular.
    - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
    - c. Vision panel.
    - d. Hinges and Latches: 1-by-1-inchbutt or piano hinge and cam latches.

- e. Fabricate doors airtight and suitable for duct pressure class.
- 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
- 3. Number of Hinges and Locks:
  - a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
  - b. Access Doors up to 18 Inches Square: Two hinges and two sash locks.
  - c. Access Doors up to 24 by 48 Inches: Three hinges Continuous and two compression latches with outside and inside handles.
  - d. Access Doors Larger Than 24 by 48 Inches: Four hinges Continuous and two compression latches with outside and inside handles.

#### **PART 3 EXECUTION**

#### 3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Set dampers to fully open position before testing, adjusting, and balancing.
- D. Install test holes at fan inlets and outlets and elsewhere as indicated.
- E. Install fire and smoke dampers according to UL listing.
- F. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
  - 1. On both sides of duct coils.
  - 2. At outdoor-air intakes and mixed-air plenums.
  - 3. At drain pans and seals.
  - 4. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
  - Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
  - 6. Elsewhere as indicated.
- G. Install access doors with swing against duct static pressure.
- H. Access Door Sizes:
  - 1. One-Hand or Inspection Access: 8 by 5 inches (127 mm).
  - 2. Two-Hand Access: 12 by 6 inches (152.4 mm).
  - 3. Head and Hand Access: 18 by 10 inches (254 mm).
  - 4. Head and Shoulders Access: 21 by 14 inches (355.6 mm).
  - 5. Body Access: 25 by 14 inches (355.6 mm).
  - 6. Body plus Ladder Access: 25 by 17 inches (431.8 mm).

- I. Label access doors according to Section 23 0553 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- J. Install flexible connectors to connect ducts to equipment.
- K. Connect terminal units to supply ducts with maximum 24 inch (609.6 mm) lengths of flexible duct. Do not use flexible ducts to change directions.
- L. Install duct test holes where required for testing and balancing purposes.
- M. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch movement during start and stop of fans.

# 3.2 FIELD QUALITY CONTROL

- A. Tests and Inspections:
  - 1. Operate dampers to verify full range of movement.
  - 2. Inspect locations of access doors and verify that purpose of access door can be performed.
  - 3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
  - 4. Inspect turning vanes for proper and secure installation.
  - 5. Operate remote damper operators to verify full range of movement of operator and damper.

**END OF SECTION** 

# SECTION 23 3416 CENTRIFUGAL HVAC FANS

#### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes: For each product.
  - 1. Airfoil centrifugal fans.
  - 2. Backward-inclined centrifugal fans.
  - 3. Forward-curved centrifugal fans.
  - 4. Plenum fans.

# 1.3 ACTION SUBMITTALS

- A. Product Data:
  - 1. Include rated capacities, furnished specialties, and accessories for each fan.
  - 2. Certified fan performance curves with system operating conditions indicated.
  - 3. Certified fan sound-power ratings.
  - 4. Motor ratings and electrical characteristics, plus motor and electrical accessories.
  - 5. Material thickness and finishes, including color charts.
  - 6. Dampers, including housings, linkages, and operators.

# 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For centrifugal fans to include in emergency, operation, and maintenance manuals.

# **PART 2 PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

- A. AMCA Compliance:
  - Comply with AMCA performance requirements and bear the AMCA-Certified Ratings Seal.
  - 2. Operating Limits: Classify according to AMCA 99.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

# 2.2 AIRFOIL CENTRIFUGAL FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - Loren Cook Company.
- B. Description:

- 1. Factory-fabricated, -assembled, -tested, and -finished, belt-driven centrifugal fans consisting of housing, wheel, fan shaft, bearings, motor, drive assembly, and support structure.
- 2. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations.
- 3. Factory-installed and -wired disconnect switch.

# C. Housings:

- 1. Formed panels to make curved-scroll housings with shaped cutoff.
- 2. Panel Bracing: Steel angle- or channel-iron member supports for mounting and supporting fan scroll, wheel, motor, and accessories.
- 3. Spun inlet cone with flange.
- 4. Outlet flange.

#### D. Airfoil Wheels:

- 1. Single-width-single-inlet and double-width-double-inlet construction with curved inlet flange.
- 2. Heavy backplate.
- 3. Hollow die-formed, airfoil-shaped blades continuously welded at tip flange and backplate.
- 4. Cast-iron or cast-steel hub riveted to backplate and fastened to shaft with set screws.

#### E. Shafts:

- 1. Statically and dynamically balanced and selected for continuous operation at maximum rated fan speed and motor horsepower, with adjustable alignment and belt tensioning.
- 2. Turned, ground, and polished hot-rolled steel with keyway. Ship with protective coating of lubricating oil.
- 3. Designed to operate at no more than 70 percent of first critical speed at top of fan's speed range.

# F. Prelubricated and Sealed Shaft Bearings:

- 1. Self-aligning, pillow-block-type bearings.
- 2. Ball-Bearing Rating Life: ABMA 9, LIO at 50,000 hours.
- 3. Roller-Bearing Rating Life: ABMA 11, LIO at 50,000 hours.

# G. Belt Drives:

- 1. Factory mounted, with adjustable alignment and belt tensioning.
- Service Factor Based on Fan Motor Size: 1.5.
- 3. Fan Pulleys: Cast iron or cast steel with split, tapered bushing; dynamically balanced at factory.
- 4. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
- 5. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
- 6. Belt Guards: Fabricate to comply with OSHA and SMACNA requirements of diamond-mesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation. Include provisions for adjustment of belt tension, lubrication, and use of tachometer with guard in place.
- 7. Motor Mount: Adjustable for belt tensioning.

#### 2.3 BACKWARD-INCLINED CENTRIFUGAL FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - Loren Cook Company.

# B. Description:

- Factory-fabricated, -assembled, -tested, and -finished, belt-driven centrifugal fans consisting of housing, wheel, fan shaft, bearings, motor, drive assembly, and support structure.
- 2. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations.
- 3. Factory-installed and -wired disconnect switch.

# C. Housings:

- 1. Formed panels to make curved-scroll housings with shaped cutoff.
- 2. Panel Bracing: Steel angle- or channel-iron member supports for mounting and supporting fan scroll, wheel, motor, and accessories.
- 3. Spun inlet cone with flange.
- 4. Outlet flange.

#### D. Backward-Inclined Wheels:

- 1. Single-width-single-inlet and double-width-double-inlet construction with curved inlet flange, backplate, backward-inclined blades, and fastened to shaft with set screws.
- 2. Welded or riveted to flange and backplate; cast-iron or cast-steel hub riveted to backplate.

#### E. Shafts:

- 1. Statically and dynamically balanced and selected for continuous operation at maximum rated fan speed and motor horsepower, with adjustable alignment and belt tensioning.
- 2. Turned, ground, and polished hot-rolled steel with keyway. Ship with protective coating of lubricating oil.
- 3. Designed to operate at no more than 70 percent of first critical speed at top of fan's speed range.

# F. Prelubricated and Sealed Shaft Bearings:

- 1. Self-aligning, pillow-block-type ball bearings.
- 2. Ball-Bearing Rating Life: ABMA 9, LIO at 50,000 hours.
- 3. Roller-Bearing Rating Life: ABMA 11, LIO at 50,000 hours.

#### G. Belt Drives:

- 1. Factory mounted, with adjustable alignment and belt tensioning.
- 2. Service Factor Based on Fan Motor Size: 1.5.
- 3. Fan Pulleys: Cast iron or cast steel with split, tapered bushing; dynamically balanced at factory.
- 4. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.

- 5. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
- 6. Belt Guards: Fabricate to comply with OSHA and SMACNA requirements of diamond-mesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation. Include provisions for adjustment of belt tension, lubrication, and use of tachometer with guard in place.
- 7. Motor Mount: Adjustable for belt tensioning.

#### 2.4 FORWARD-CURVED CENTRIFUGAL FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - 2. Loren Cook.

# B. Description:

- 1. Factory-fabricated, -assembled, -tested, and -finished, belt-driven centrifugal fans consisting of housing, wheel, fan shaft, bearings, motor, drive assembly, and support structure.
- 2. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations.
- 3. Factory-installed and -wired disconnect switch.

# C. Housings:

- 1. Formed panels to make curved-scroll housings with shaped cutoff.
- 2. Panel Bracing: Steel angle- or channel-iron member supports for mounting and supporting fan scroll, wheel, motor, and accessories.
- 3. Spun inlet cone with flange.
- 4. Outlet flange.

# D. Forward-Curved Wheels:

- Black-enameled or galvanized-steel construction with inlet flange, backplate, shallow blades with inlet and tip curved forward in direction of airflow.
- Mechanically secured to flange and backplate; cast-steel hub swaged to backplate and fastened to shaft with set screws.

#### E. Shafts:

- 1. Statically and dynamically balanced and selected for continuous operation at maximum rated fan speed and motor horsepower, with adjustable alignment and belt tensioning.
- Turned, ground, and polished hot-rolled steel with keyway. Ship with protective coating of lubricating oil.
- 3. Designed to operate at no more than 70 percent of first critical speed at top of fan's speed range.
- F. Prelubricated and Sealed Shaft Bearings:
  - 1. Self-aligning, pillow-block-type ball bearings.
  - 2. Ball-Bearing Rating Life: ABMA 9, Ll0 at 50,000 hours.
  - 3. Roller-Bearing Rating Life: ABMA 11, LIO at 50,000 hours.

#### G. Belt Drives:

1. Factory mounted, with adjustable alignment and belt tensioning.

- 2. Service Factor Based on Fan Motor Size: 1.5.
- 3. Fan Pulleys: Cast iron or cast steel with split, tapered bushing; dynamically balanced at factory.
- 4. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
- 5. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
- 6. Belt Guards: Fabricate to comply with OSHA and SMACNA requirements of diamondmesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation. Include provisions for adjustment of belt tension, lubrication, and use of tachometer with guard in place.
- 7. Motor Mount: Adjustable for belt tensioning.

#### 2.5 PLENUM FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - 2. Loren Cook Company.

#### B. Description:

- 1. Factory-fabricated, -assembled, -tested, and -finished, belt-driven centrifugal fans consisting of wheel, fan shaft, bearings, motor, drive assembly, and support structure.
- 2. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations.
- 3. Factory-installed and -wired disconnect switch.

# C. Airfoil Wheels:

- 1. Single-width-single-inlet construction with smooth-curved inlet flange.
- 2. Heavy backplate.
- 3. Hollow die-formed, airfoil-shaped blades continuously welded at tip flange and backplate.
- 4. Cast-iron or cast-steel hub riveted to backplate and fastened to shaft with set screws.

#### D. Shafts:

- 1. Statically and dynamically balanced and selected for continuous operation at maximumrated fan speed and motor horsepower, with adjustable alignment and belt tensioning.
- 2. Turned, ground, and polished hot-rolled steel with keyway. Ship with protective coating of lubricating oil.
- 3. Designed to operate at no more than 70 percent of first critical speed at top of fan's speed range.
- E. Prelubricated and Sealed Shaft Bearings:
  - 1. Self-aligning, pillow-block-type ball bearings.
  - 2. Ball-Bearing Rating Life: ABMA 9, LIO at 50,000 hours.
  - 3. Roller-Bearing Rating Life: ABMA 11, LIO at 50,000 hours.

#### F. Belt Drives:

1. Factory mounted, with adjustable alignment and belt tensioning.

- 2. Service Factor Based on Fan Motor Size: 1.5.
- 3. Fan Pulleys: Cast iron or cast steel with split, tapered bushing; dynamically balanced at factory.
- 4. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
- 5. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
- 6. Belt Guards: Fabricate to comply with OSHA and SMACNA requirements of diamondmesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation. Include provisions for adjustment of belt tension, lubrication, and use of tachometer with guard in place.
- 7. Motor Mount: Adjustable for belt tensioning.

#### 2.6 MOTORS

A. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."

#### **PART 3 EXECUTION**

# 3.1 INSTALLATION

- A. Install centrifugal fans level and plumb.
- B. Disassemble and reassemble units, as required for moving to the final location, according to manufacturer's written instructions.
- C. Lift and support units with manufacturer's designated lifting or supporting points.
- D. Equipment Mounting:
  - 1. Comply with requirements for vibration isolation and seismic control devices specified in Section 23 0548 "Vibration and Seismic Controls for HVAC."
- E. Curb Support: Install roof curb on roof structure, level and secure, according to "The NRCA Roofing and Waterproofing Manual," Low-Slope Membrane Roofing Construction Details Section, Illustration "Raised Curb Detail for Rooftop Air Handling Units and Ducts." Install and secure centrifugal fans on curbs, and coordinate roof penetrations and flashing with roof construction. Secure units to curb support with anchor bolts.
- F. Unit Support: Install centrifugal fans level on structural curbs. Coordinate wall penetrations and flashing with wall construction. Secure units to structural support with anchor bolts.
- G. Isolation Curb Support: Install centrifugal fans on isolation curbs, and install flexible duct connectors and vibration isolation and seismic-control devices.
  - 1. Comply with requirements in Section 23 3300 "Air Duct Accessories" for flexible duct connectors.
- H. Install units with clearances for service and maintenance.
- I. Label fans according to requirements specified in Section 23 0553 "Identification for HVAC Piping and Equipment."

# 3.2 CONNECTIONS

- A. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Section 23 3300 "Air Duct Accessories."
- B. Install ducts adjacent to fans to allow service and maintenance.
- C. Install piping from scroll drain connection, with trap with seal equal to 1.5 times specified static pressure, to nearest floor drain with pipe sizes matching the drain connection.

# 3.3 **DEMONSTRATION**

A. Train Owner's maintenance personnel to adjust, operate, and maintain centrifugal fans.

**END OF SECTION** 

# SECTION 23 3423 HVAC POWER VENTILATORS

### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Utility set fans.
  - 2. Centrifugal roof ventilators.
  - 3. Ceiling-mounted ventilators.
  - 4. In-line centrifugal fans.
  - 5. Propeller fans.

# 1.3 PERFORMANCE REQUIREMENTS

- A. Project Altitude: Base fan-performance ratings on actual Project site elevations.
- B. Operating Limits: Classify according to AMCA 99.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. Also include the following:
  - 1. Certified fan performance curves with system operating conditions indicated.
  - 2. Certified fan sound-power ratings.
  - 3. Motor ratings and electrical characteristics, plus motor and electrical accessories.
  - 4. Material thickness and finishes, including color charts.
  - 5. Dampers, including housings, linkages, and operators.
  - 6. Roof curbs.
  - 7. Fan speed controllers.

### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For power ventilators to include in emergency, operation, and maintenance manuals.

### 1.6 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. AMCA Compliance: Fans shall have AMCA-Certified performance ratings and shall bear the AMCA-Certified Ratings Seal.
- C. UL Standards: Power ventilators shall comply with UL 705. Power ventilators for use for restaurant kitchen exhaust shall also comply with UL 762.

### 1.7 COORDINATION

- A. Coordinate size and location of structural-steel support members.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided.

C. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

### **PART 2 PRODUCTS**

### 2.1 UTILITY SET FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - 2. Loren Cook Company.
- B. Housing: Fabricated of galvanized steel with side sheets fastened with a deep lock seam or welded to scroll sheets.
  - 1. Housing Discharge Arrangement: Adjustable to eight standard positions.
- C. Fan Wheels: Single-width, single inlet; welded to cast-iron or cast-steel hub and spun-steel inlet cone, with hub keyed to shaft.
  - 1. Blade Materials: Steel.
- D. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
- E. Shaft Bearings: Prelubricated and sealed, self-aligning, pillow-block-type ball bearings with ABMA 9, L50 of 200,000 hours.
  - 1. Extend grease fitting to accessible location outside of unit.

### F. Belt Drives:

- 1. Factory mounted, with final alignment and belt adjustment made after installation
- 2. Motor Pulleys: Adjustable pitch for use with motors through 5 hp; fixed pitch for use with larger motors. Select pulley so pitch adjustment is at the middle of adjustment range at fan design conditions.
- 3. Belts: Oil resistant, nonsparking, and nonstatic; matched sets for multiple belt drives.
- 4. Belt Guards: Fabricate of steel for motors mounted on outside of fan cabinet.

## G. Accessories:

- Backdraft Dampers: Gravity actuated with counterweight and interlocking aluminum blades with felt edges in steel frame installed on fan discharge.
- 2. Access Door: Gasketed door in scroll with latch-type handles.
- 3. Drain Connections: NPS 3/4 threaded coupling drain connection installed at lowest point of housing.
- 4. Weather Hoods: Weather resistant with stamped vents over motor and drive compartment.
- 5. Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.

## 2.2 CENTRIFUGAL ROOF VENTILATORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - Loren Cook Company.

- B. Housing: Removable, spun-aluminum, dome top and outlet baffle; square, one-piece, aluminum base with venturi inlet cone.
  - 1. Upblast Units: Provide spun-aluminum discharge baffle to direct discharge air upward, with rain and snow drains.
  - 2. Hinged Subbase: Galvanized-steel hinged arrangement permitting service and maintenance.
- C. Fan Wheels: Aluminum hub and wheel with backward-inclined blades.
- D. Belt Drives:
  - 1. Resiliently mounted to housing.
  - 2. Fan Shaft: Turned, ground, and polished steel; keyed to wheel hub.
  - 3. Shaft Bearings: Permanently lubricated, permanently sealed, self-aligning ball bearings.
  - 4. Pulleys: Cast-iron, adjustable-pitch motor pulley.
  - 5. Fan and motor isolated from exhaust airstream.

### E. Accessories:

- 1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
- 2. Disconnect Switch: Nonfusible type, with thermal-overload protection mounted outside fan housing, factory wired through an internal aluminum conduit.
- 3. Bird Screens: Removable, 1/2-inch mesh, aluminum or brass wire.
- 4. Dampers: Counterbalanced, parallel-blade, backdraft dampers mounted in curb base; factory set to close when fan stops.
- F. Roof Curbs: Galvanized steel; mitered and welded corners; 1-1/2-inch- thick, rigid, fiberglass insulation adhered to inside walls; and 1-1/2-inch wood nailer. Size as required to suit roof opening and fan base.
  - 1. Configuration: Built-in cant and mounting flange.
  - 2. Overall Height: 12 inches (304.8 mm).
  - 3. Pitch Mounting: Manufacture curb for roof slope.

### 2.3 CEILING-MOUNTED VENTILATORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck Fan Corporation.
  - 2. Loren Cook Company.
- B. Housing: Steel, lined with acoustical insulation.
- C. Fan Wheel: Centrifugal wheels directly mounted on motor shaft. Fan shrouds, motor, and fan wheel shall be removable for service.
- D. Grille: Plastic, louvered grille with flange on intake and thumbscrew attachment to fan housing.
- E. Electrical Requirements: Junction box for electrical connection on housing and receptacle for motor plug-in.
- F. Accessories:

- 1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
- 2. Manual Starter Switch: Single-pole rocker switch assembly with cover and pilot light.
- 3. Ceiling Radiation Damper: Fire-rated assembly with ceramic blanket, stainless-steel springs, and fusible link.
- 4. Isolation: Rubber-in-shear vibration isolators.
- 5. Manufacturer's standard roof jack or wall cap, and transition fittings.

### 2.4 IN-LINE CENTRIFUGAL FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - Loren Cook Company.
- B. Housing: Split, spun aluminum with aluminum straightening vanes, inlet and outlet flanges, and support bracket adaptable to floor, side wall, or ceiling mounting.
- C. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing; with wheel, inlet cone, and motor on swing-out service door.
- D. Belt-Driven Units: Motor mounted on adjustable base, with adjustable sheaves, enclosure around belts within fan housing, and lubricating tubes from fan bearings extended to outside of fan housing.
- E. Fan Wheels: Aluminum, airfoil blades welded to aluminum hub.
- F. Accessories:
  - 1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
  - 2. Companion Flanges: For inlet and outlet duct connections.
  - 3. Fan Guards: 1/2- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet or outlet for units not connected to ductwork.
  - 4. Motor and Drive Cover (Belt Guard): Epoxy-coated steel.

## 2.5 PROPELLER FANS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Greenheck.
  - 2. Loren Cook Company.
- B. Housing: Galvanized-steel sheet with flanged edges and integral orifice ring with bakedenamel finish coat applied after assembly.
- C. Steel Fan Wheels: Formed-steel blades riveted to heavy-gage steel spider bolted to cast-iron hub.
- D. Fan Wheel: Replaceable, -aluminum, airfoil blades fastened to cast-aluminum hub; factory set pitch angle of blades.

E. Fan Drive: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing.

### F. Accessories:

- 1. Gravity Shutters: Aluminum blades in aluminum frame; interlocked blades with nylon bearings.
- 2. Motor-Side Back Guard: Galvanized steel, complying with OSHA specifications, removable for maintenance.
- 3. Wall Sleeve: Galvanized steel to match fan and accessory size.
- 4. Weathershield Hood: Galvanized steel to match fan and accessory size.
- 5. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
- 6. Disconnect Switch: Nonfusible type, with thermal-overload protection mounted inside fan housing, factory wired through an internal aluminum conduit.

## 2.6 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- B. Enclosure Type: Totally enclosed, fan cooled.

### 2.7 SOURCE QUALITY CONTROL

- A. Certify sound-power level ratings according to AMCA 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data." Factory test fans according to AMCA 300, "Reverberant Room Method for Sound Testing of Fans." Label fans with the AMCA-Certified Ratings Seal.
- B. Certify fan performance ratings, including flow rate, pressure, power, air density, speed of rotation, and efficiency by factory tests according to AMCA 210, "Laboratory Methods of Testing Fans for Aerodynamic Performance Rating." Label fans with the AMCA-Certified Ratings Seal.

### **PART 3 EXECUTION**

### 3.1 INSTALLATION

- A. Install power ventilators level and plumb.
- B. Equipment Mounting:
  - Comply with requirements for vibration isolation and seismic control devices specified in Section 23 0548 "Vibration and Seismic Controls for HVAC."
  - 2. Comply with requirements for vibration isolation devices specified in Section 23 0548.13 "Vibration Controls for HVAC."
- C. Support suspended units from structure using threaded steel rods and elastomeric hangers having a static deflection of 1 inch (25.4 mm). Vibration-control devices are specified in Section 23 0548.13 "Vibration Controls for HVAC."
- D. Install units with clearances for service and maintenance.

E. Label units according to requirements specified in Section 23 0553 "Identification for HVAC Piping and Equipment."

### 3.2 CONNECTIONS

- A. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Section 23 3300 "Air Duct Accessories."
- B. Install ducts adjacent to power ventilators to allow service and maintenance.
- C. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."

## 3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
  - 1. Verify that shipping, blocking, and bracing are removed.
  - Verify that unit is secure on mountings and supporting devices and that connections to ducts and electrical components are complete. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
  - 3. Verify that cleaning and adjusting are complete.
  - 4. Disconnect fan drive from motor, verify proper motor rotation direction, and verify fan wheel free rotation and smooth bearing operation. Reconnect fan drive system, align and adjust belts, and install belt guards.
  - 5. Adjust belt tension.
  - 6. Adjust damper linkages for proper damper operation.
  - 7. Verify lubrication for bearings and other moving parts.
  - 8. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
  - 9. Disable automatic temperature-control operators, energize motor and adjust fan to indicated rpm, and measure and record motor voltage and amperage.
  - 10. Shut unit down and reconnect automatic temperature-control operators.
  - 11. Remove and replace malfunctioning units and retest as specified above.
- C. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Prepare test and inspection reports.

### 3.4 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Adjust belt tension.

- C. Comply with requirements in Section 23 0593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- D. Replace fan and motor pulleys as required to achieve design airflow.
- E. Lubricate bearings.

# **END OF SECTION**

# SECTION 23 3713.13 AIR DIFFUSERS

### **PART 1 GENERAL**

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Round ceiling diffusers.
  - 2. Rectangular and square ceiling diffusers.
  - 3. Linear bar diffusers.
  - 4. Linear slot diffusers.
  - 5. High-capacity drum louver diffusers.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
  - 2. Diffuser Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.

### **PART 2 PRODUCTS**

### 2.1 ROUND CEILING DIFFUSERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Price Industries.
  - 2. Titus.
- B. Material: Steel.
- C. Finish: Baked enamel, color selected by Architect.

### 2.2 RECTANGULAR AND SQUARE CEILING DIFFUSERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Price Industries.
  - 2. Titus.
- B. Material: Steel.
- C. Finish: Baked enamel, color selected by Architect.

## 2.3 LINEAR BAR DIFFUSERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Price Industries.
  - 2. Titus.
- B. Material: Steel.
- C. Finish: Baked enamel, color selected by Architect.
- D. Damper Type: Adjustable opposed-blade assembly.

### 2.4 LINEAR SLOT DIFFUSERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Price Industries.
  - 2. Titus.
- B. Material Shell: Steel, insulated.

### 2.5 HIGH-CAPACITY DRUM LOUVER DIFFUSERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Price Industries.
  - 2. Titus.
- B. Material: Aluminum, heavy gage extruded.
- C. Gasket between drum and border.
- D. Body: Drum shaped; adjustable vertically.
- E. Blades: Individually adjustable horizontally.
- F. Mounting: Surface to duct.
- G. Accessories:
  - 1. Opposed-blade steel damper.

### **PART 3 EXECUTION**

## 3.1 EXAMINATION

- A. Examine areas where diffusers are installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install diffusers level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels,

- locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

# 3.3 ADJUSTING

A. After installation, adjust diffusers to air patterns indicated, or as directed, before starting air balancing.

**END OF SECTION** 

# SECTION 23 3713.23 REGISTERS AND GRILLES

### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Adjustable blade face registers and grilles.
  - Fixed face registers and grilles.
  - 3. Linear bar grilles.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
  - 2. Register and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.

### **PART 2 PRODUCTS**

### 2.1 REGISTERS

- A. Adjustable Blade Face Register:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Price Industries.
    - b. Titus.
  - 2. Material: Steel.
  - 3. Finish: Baked enamel, color selected by Architect.
- B. Fixed Face Register:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:
    - a. Price Industries.
    - b. Titus.
  - 2. Material: Steel.
  - 3. Finish: Baked enamel, color selected by Architect.

# 2.2 GRILLES

- A. Adjustable Blade Face Grille:
  - Manufacturers: Subject to compliance with requirements, available manufacturers
    offering products that may be incorporated into the Work include, but are not limited to,
    the following:

- a. Price Industries.
- b. Titus.
- 2. Material: Steel.
- 3. Finish: Baked enamel, color selected by Architect.

### B. Fixed Face Grille:

- Manufacturers: Subject to compliance with requirements, available manufacturers
  offering products that may be incorporated into the Work include, but are not limited to,
  the following:
  - a. Price Industries.
  - b. Titus.
- 2. Material: Steel.
- 3. Finish: Baked enamel, color selected by Architect.

### C. Linear Bar Grilles

- Manufacturers: Subject to compliance with requirements, available manufacturers
  offering products that may be incorporated into the Work include, but are not limited to,
  the following:
  - a. Price Industries.
  - b. Titus.
- 2. Material: Steel.
- 3. Finish: Baked enamel, color selected by Architect.
- 4. Distribution plenum.
  - a. Internal insulation.
  - b. Inlet damper.

## **PART 3 EXECUTION**

### 3.1 EXAMINATION

- A. Examine areas where registers and grilles are installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install registers and grilles level and plumb.
- B. Outlets and Inlets Locations: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install registers and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

## 3.3 ADJUSTING

A. After installation, adjust registers and grilles to air patterns indicated, or as directed, before starting air balancing.

KDC # 24089

# **END OF SECTION**

# SECTION 23 6200 PACKAGED COMPRESSOR AND CONDENSER UNITS

### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. Section includes packaged, refrigerant compressor and condenser units.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each compressor and condenser unit. Include rated capacities, operating characteristics, and furnished specialties and accessories. Include equipment dimensions, weights and structural loads, required clearances, method of field assembly, components, and location and size of each field connection.
- B. Shop Drawings: For compressor and condenser units. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Wiring Diagrams: For power, signal, and control wiring.

### 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For compressor and condenser units to include in emergency, operation, and maintenance manuals.

## 1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Fabricate and label refrigeration system according to ASHRAE 15, "Safety Standard for Refrigeration Systems."
- C. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6, "Heating, Ventilating, and Air-Conditioning."
- D. ASME Compliance: Fabricate and label water-cooled compressor and condenser units to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

### 1.6 COORDINATION

- A. Coordinate sizes and locations of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Section 03 3000 "Cast-In-Place Concrete" and Section 03 3053 "Miscellaneous Cast-In-Place Concrete."
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Section 07 7200 "Roof Accessories."
- C. Coordinate location of piping and electrical rough-ins.

## 1.7 WARRANTY

A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of compressor and condenser units that fail in materials or workmanship within specified warranty period.

- 1. Failures include, but are not limited to, the following:
  - a. Compressor failure.
  - b. Condenser coil leak.
- 2. Warranty Period: Five years from date of Substantial Completion.
- 3. Warranty Period (Compressor Only): Five 10 years from date of Substantial Completion.
- 4. Warranty Period (Components Other Than Compressor): Five years from date of Substantial Completion.
- 5. Warranty Period (Condenser Coil Only): Five years from date of Substantial Completion.

### **PART 2 PRODUCTS**

## 2.1 COMPRESSOR AND CONDENSER UNITS, AIR COOLED, 1 TO 5 TONS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Carrier Corporation; a unit of United Technologies Corp.
  - 2. Lennox Industries, Inc.; Lennox International.
  - 3. Trane.
- B. Description: Factory assembled and tested; consisting of compressor, condenser coil, fan, motors, refrigerant reservoir, and operating controls.
- C. Compressor: Scroll, hermetically sealed, with rubber vibration isolators.
  - 1. Motor: Single speed, and includes thermal- and current-sensitive overload devices, start capacitor, relay, and contactor.
  - 2. Two-Speed Compressor: Include manual-reset, high-pressure switch and automatic-reset, low-pressure switch.
  - 3. Accumulator: Suction tube.
- D. Refrigerant: R-410A.
- E. Condenser Coil: Seamless copper-tube, aluminum-fin coil; circuited for integral liquid subcooler, with removable drain pan and brass service valves with service ports.
- F. Condenser Fan: Direct-drive, aluminum propeller fan; with permanently lubricated, totally enclosed fan motor with thermal-overload protection.
- G. Accessories:
  - Crankcase heater.
  - 2. Cycle Protector: Automatic-reset timer to prevent rapid compressor cycling.
  - 3. High-Pressure Switch: Automatic-reset switch cycles compressor off on high refrigerant pressure.
  - 4. Low-Ambient Controller: Cycles condenser fan to permit operation down to 30 deg F.
  - 5. Low-Pressure Switch: Automatic-reset switch cycles compressor off on low refrigerant pressure.
  - 6. Thermostatic expansion valve.
  - 7. Time-Delay Relay: Continues operation of evaporator fan after compressor shuts off.
  - 8. Reversing valve.

H. Unit Casing: Galvanized steel, finished with baked enamel; with removable panels for access to controls, weep holes for water drainage, and mounting holes in base. Mount service valves, fittings, and gage ports on exterior of casing.

# 2.2 COMPRESSOR AND CONDENSER UNITS, AIR COOLED, 6 TO 120 TONS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Carrier Corporation; a unit of United Technologies Corp.
  - 2. Lennox Industries, Inc.; Lennox International.
  - Trane.
- B. Description: Factory assembled and tested, air cooled; consisting of casing, compressors, condenser coils, condenser fans and motors, and unit controls.
- C. Compressor: Hermetic scroll compressor designed for service with crankcase sight glass, crankcase heater, and backseating service access valves on suction and discharge ports.
  - 1. Capacity Control: On-off compressor cycling.
- D. Refrigerant: R-410A.
- E. Condenser Coil: Seamless copper-tube, aluminum-fin coil, including subcooling circuit and backseating liquid-line service access valve. Factory pressure test coils, then dehydrate by drawing a vacuum and fill with a holding charge of nitrogen or refrigerant.
- F. Condenser Fans: Propeller-type vertical discharge; either directly or belt driven. Include the following:
  - 1. Permanently lubricated, ball-bearing totally enclosed motors.
  - 2. Separate motor for each fan.
  - 3. Dynamically and statically balanced fan assemblies.
- G. Operating and safety controls include the following:
  - 1. Manual-reset, high-pressure cutout switches.
  - 2. Automatic-reset, low-pressure cutout switches.
  - 3. Low-oil-pressure cutout switch.
  - 4. Timer to prevent excessive compressor cycling.
- H. Accessories:
  - 1. Low-Ambient Controller: Cycles condenser fan to permit operation down to 0 deg F.
  - 2. Reversing valve.
- I. Unit Casings: Designed for outdoor installation with weather protection for components and controls and with removable panels for required access to compressors, controls, condenser fans, motors, and drives. Additional features include the following:
  - 1. Steel, galvanized or zinc coated, for exposed casing surfaces; treated and finished with manufacturer's standard paint coating.
  - 2. Perimeter base rail with forklift slots and lifting holes to facilitate rigging.
  - 3. Gasketed control panel door.
  - 4. Nonfused disconnect switch, factory mounted and wired, for single external electrical power connection.

5. Condenser coil hail guard.

### 2.3 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.

### 2.4 SOURCE QUALITY CONTROL

- A. Verification of Performance: Rate compressor and condenser units according to ARI 206/110.
- B. Energy Efficiency: Equal to or greater than prescribed by ASHRAE/IESNA 90.1, "Energy Efficient Design of New Buildings except Low-Rise Residential Buildings," Section 6, "Heating, Ventilating, and Air-Conditioning."
- C. Test and inspect shell and tube condensers according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
- D. Testing Requirements: Factory test sound-power-level ratings according to ARI 270.

### **PART 3 EXECUTION**

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of compressor and condenser units.
- B. Examine roughing-in for refrigerant piping systems to verify actual locations of piping connections before equipment installation.
- C. Examine walls, floors, and roofs for suitable conditions where compressor and condenser units will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install units level and plumb, firmly anchored in locations indicated.
- B. Install roof-mounting units on equipment supports specified in Section 07 7200 "Roof Accessories."
- C. Equipment Mounting:
  - Install compressor and condenser units on cast-in-place concrete equipment bases.
     Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
- D. Maintain manufacturer's recommended clearances for service and maintenance.
- E. Loose Components: Install electrical components, devices, and accessories that are not factory mounted.

## 3.3 CONNECTIONS

A. Where installing piping adjacent to equipment, allow space for service and maintenance of equipment.

B. Connect precharged refrigerant tubing to unit's quick-connect fittings. Install tubing so it does not interfere with access to unit. Install furnished accessories.

### 3.4 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - 1. Complete installation and startup checks according to manufacturer's written instructions and perform the following:
    - a. Inspect for physical damage to unit casing.
    - b. Verify that access doors move freely and are weathertight.
    - c. Clean units and inspect for construction debris.
    - d. Verify that all bolts and screws are tight.
    - e. Adjust vibration isolation and flexible connections.
    - f. Verify that controls are connected and operational.
- B. Lubricate bearings on fan motors.
- C. Verify that fan wheel is rotating in the correct direction and is not vibrating or binding.
- D. Adjust fan belts to proper alignment and tension.
- E. Start unit according to manufacturer's written instructions and complete manufacturer's startup checklist.
- F. Measure and record airflow and air temperature rise over coils.
- G. Verify proper operation of condenser capacity control device.
- H. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.
- I. After startup and performance test, lubricate bearings.

## 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain compressor and condenser units.

## **END OF SECTION**

# SECTION 23 7433 DEDICATED OUTDOOR-AIR UNITS

### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. Section includes factory-packaged units capable of supplying up to 100 percent outdoor air and providing cooling and heating.

## 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product. Include rated capacities, operating characteristics, and furnished specialties and accessories.

# B. Shop Drawings:

- 1. Include plans, elevations, sections, and attachment details.
- 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 3. Prepare the following by or under the supervision of a qualified professional engineer:
  - a. Mounting Details: For securing and flashing roof curb to roof structure. Indicate coordinating requirements with roof membrane system.
  - b. Include diagrams for power, signal, and control wiring.

### 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For units to include in emergency, operation, and maintenance manuals.

### 1.5 WARRANTY

- A. Special Warranty: Manufacturer agrees to replace components of units that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Compressors: Five years from date of Substantial Completion.
  - 2. Warranty Period for Heat Exchangers: Five years from date of Substantial Completion.

### **PART 2 PRODUCTS**

# 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. AAON.

### 2.2 PERFORMANCE REQUIREMENTS

- A. General Fabrication Requirements: Comply with requirements in ASHRAE 62.1, Section 5 "Systems and Equipment," and Section 7 "Construction and System Start-up."
- B. Cabinet Thermal Performance:

- 1. Maximum Overall U-Value: Comply with requirements in ASHRAE/IESNA 90.1.
- 2. Maximum Overall U-Value: 0.10 Btu/h x sq. ft. x deg F.
- 3. Include effects of metal-to-metal contact and thermal bridges in the calculations.
- C. Cabinet Surface Condensation:
  - Cabinet shall have additional insulation and vapor seals if required to prevent condensation on the interior and exterior of the cabinet.
  - 2. Portions of cabinet located downstream from the cooling coil shall have a thermal break at each thermal bridge between the exterior and interior casing to prevent condensation from occurring on the interior and exterior surfaces. The thermal break shall not compromise the structural integrity of the cabinet.
- D. Maximum Cabinet Leakage: 0.5 percent of the total supply-air flow at a pressure rating equal to the fan shut-off pressure.
- E. Cabinet Deflection Performance:
  - 1. Walls and roof deflection shall be within 1/200 1/240 of the span at the design working pressure equal to the fan shut-off pressure. Deflection limits shall be measured at any point on the surface.
  - 2. Floor deflections shall be within 1/240 of the span considering the worst-case condition caused by the following:
    - a. Service personnel.
    - b. Internal components.
    - c. Design working pressure defined for the walls and roof.
- F. Electrical components, devices, and accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

## 2.3 CABINET

- A. Construction: double wall.
- B. Exterior Casing Material: Galvanized steel with paint finish.
- C. Interior Casing Material: Galvanized steel.
- D. Lifting and Handling Provisions: Factory-installed shipping skids and lifting lugs.
- E. Base Rails: Galvanized-steel rails for mounting on roof curb or pad as indicated.
- F. Access for Inspection, Cleaning, and Maintenance: Comply with requirements in ASHRAE 62.1.
  - 1. Service Doors: Hinged access doors with gaskets. Material and construction of doors shall match material and construction of cabinet in which doors are installed.
- G. Roof: Standing seam or membrane; sloped to drain water.
- H. Floor: Reinforced, metal surface; reinforced to limit deflection when walked on by service personnel. Insulation shall be below metal walking surface.
- Cabinet Insulation:
  - 1. Type: Fibrous-glass duct lining complying with ASTM C1071, Type II
  - 2. Thickness: 2 inches (50.8 mm).
  - 3. Insulation Adhesive: Comply with ASTM C916, Type I.

4. Mechanical Fasteners: Suitable for adhesive, mechanical, or welding attachment to casing without damaging liner and without causing air leakage when applied as recommended by manufacturer.

### J. Condensate Drain Pans:

- 1. Shape: Rectangular, with 1 percent slope in at least two planes to direct water toward drain connection.
- 2. Size: Large enough to collect condensate from cooling coils including coil piping connections, coil headers, and return bends.
  - a. Length: Extend drain pan downstream from leaving face to comply with ASHRAE 62.1.
  - b. Depth: A minimum of 2 inches (50.8 mm) deep.
- 3. Configuration: Single wall.
- 4. Configuration: Double wall, with space between walls filled with foam insulation and moisture-tight seal.
- 5. Material: Galvanized-steel sheet with asphaltic waterproofing compound coating on pan top surface.
- 6. Material: Stainless-steel sheet.
- 7. Units with stacked coils shall have an intermediate drain pan to collect condensate from top coil.
- K. Surfaces in Contact with Airstream: Comply with requirements in ASHRAE 62.1 for resistance to mold and erosion.
- L. Roof Curb: Full-perimeter curb of sheet metal, minimum 14 inches (355.6 mm) high, with wood nailer, neoprene sealing strip, and welded Z-bar flashing.
  - 1. Comply with requirements in "The NRCA Roofing Manual."

## 2.4 SUPPLY FAN

- A. Forward-Curved Fan Type: Centrifugal; statically and dynamically balanced.
  - 1. Fan Wheel Material: Galvanized steel, mounted on solid-steel shaft.
- B. Plenum Fan Type: Single width, non-overloading, with backward-inclined or airfoil blades.
  - 1. Fan Wheel Material: Aluminum; attached directly to motor shaft.
  - 2. Fan Wheel Drive and Arrangement: Direct drive, AMCA Arrangement 4.
  - 3. Fan panel and frame Material: Powder-coated steel, stainless steel, or aluminum.
  - 4. Fan Enclosure: Easily removable enclosure around rotating parts.
  - 5. Fan Balance: Precision balance fan below 0.08 inch (2.03 mm)/s at design speed with filter in.

### C. Motors:

- Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
- 2. Enclosure: Totally enclosed.
- 3. Efficiency: Premium efficient.

### 2.5 COOLING COILS

A. Capacity Ratings: Comply with ASHRAE 33 and ARI 410 and coil bearing the ARI label.

- B. Tube Material: Copper.
- C. Tube Header Material: Copper.
- D. Fin Material: Aluminum.
- E. Fin and Tube Joints: Mechanical bond.
- F. Leak Test: Coils shall be leak tested with air underwater.
- G. Refrigerant Coil Capacity Reduction: Circuit coils for face interleaved control.
- H. Refrigerant Coil Suction and Distributor Header Materials: Seamless copper tube with brazed joints.
- I. Coating: Corrosion-resistant coating after assembly.

### 2.6 REFRIGERATION SYSTEM

- A. Comply with requirements in ASHRAE 15, "Safety Standard for Refrigeration Systems."
- B. Refrigerant Charge: Factory charged with refrigerant and filled with oil.
- C. Compressors: Scroll compressors with integral vibration isolators, internal overcurrent and overtemperature protection, internal pressure relief, and crankcase heater.
- D. Refrigerant: R-410A.
  - 1. Classified as Safety Group A1 according to ASHRAE 34.
  - 2. Provide unit with operating charge of refrigerant.
- E. Refrigeration System Specialties:
  - 1. Expansion valve with replaceable thermostatic element.
  - 2. Refrigerant dryer.
  - 3. High-pressure switch.
  - 4. Low-pressure switch.
  - 5. Thermostat for coil freeze-up protection during low ambient temperature operation or loss of air.
- F. Capacity Control:
  - 1. Hot-gas bypass refrigerant control for capacity control with continuous dehumidification on a single compressor.
- G. Refrigerant condenser and reheat condenser coils:
  - 1. Capacity Ratings: Complying with ASHRAE 33 and ARI 410.
  - 2. Tube Material: Copper.
  - 3. Fin Material: Aluminum.
  - 4. Fin and Tube Joint: Mechanical bond.
  - 5. Leak Test: Coils shall be leak tested with air underwater.
  - 6. Coating: Corrosion-resistant coating after assembly.
- H. Condenser Fan Assembly:
  - 1. Fans: Direct-drive propeller type with statically and dynamically balanced fan blades.
  - 2. Fan Motors:
    - a. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."

- b. Motor Enclosure: Totally enclosed non-ventilating (TENV) or totally enclosed air over (TEAO) enclosure.
- c. Built-in overcurrent and thermal-overload protection.
- d. Efficiency: Premium efficient.
- 3. Fan Safety Guards: Steel with corrosion-resistant coating.

## I. Safety Controls:

- 1. Compressor motor and condenser coil fan motor low ambient lockout.
- 2. Overcurrent protection for compressor motor.

## 2.7 DIRECT-FIRED GAS FURNACE HEATING

# A. Furnace Assembly:

- 1. Factory assembled, piped, and wired.
- Comply with requirements in NFPA 54, "National Fuel Gas Code"; ANSI Z83.4, "Non-Recirculating Direct Gas-Fired Industrial Air Heaters"; and ANSI Z83.18, "Recirculating Direct Gas-Fired Industrial Air Heaters."

### B. Burners:

- 1. Cast-iron burner with stainless-steel mixing plates.
- 2. Rated for a maximum turndown ratio of 30:1.
- 3. Fuel: Natural gas.

## C. Safety Controls:

- 1. Gas manifold safety switches and controls shall comply with ANSI standards.
- 2. Pilot: Intermittent spark igniter.
- 3. Purge-period timer shall automatically delay burner ignition and bypass low-limit control.
- 4. External gas-pressure regulator shall regulate pressure to not more than 0.5 psig (0.00 kPa).
- Airflow Proving Switch: Dual pressure switch senses correct airflow before energizing
  pilot and requires airflow to be maintained within minimum and maximum pressure
  settings across burner.
- 6. Manual-Reset, High-Limit Switch: Stops burner and closes main gas valve if high-limit temperature is exceeded.
- 7. Gas Train: Redundant main gas valves, electric pilot valve, main and pilot gas-pressure regulators, main and pilot manual shutoff valves, high-low gas-pressure switches, and main and pilot pressure taps, to comply with FM Global requirements.

# 2.8 OUTDOOR-AIR INTAKE HOOD

- A. Type: Manufacturer's standard hood or louver.
- B. Materials: Match cabinet.
- C. Bird Screen: Comply with requirements in ASHRAE 62.1.
- D. Configuration: Designed to inhibit wind-driven rain and snow from entering unit.

## 2.9 FILTERS

- A. Disposable Panel Filters:
  - 1. Comply with NFPA 90A.
  - 2. Factory-fabricated, viscous-coated, flat-panel type.

- 3. Thickness: 2 inches (50.8 mm).
- 4. Minimum MERV: 8, according to ASHRAE 52.2.
- 5. Media: Interlaced glass fibers sprayed with nonflammable adhesive.

## B. Mounting Frames:

- 1. Panel filters arranged for flat or angular orientation, with access doors on both sides of unit. Filters shall be removable from one side or from access plenum.
- 2. Extended surface filters arranged for flat orientation, removable from access plenum.
- 3. Galvanized or stainless steel with gaskets and fasteners, suitable for bolting together into built-up filter banks.

# 2.10 ELECTRICAL POWER CONNECTIONS

- A. General Electrical Power Connection Requirements: Factory-installed and -wired switches, motor controllers, transformers, and other necessary electrical devices shall provide a single-point field power connection to unit.
- B. Wiring: Numbered and color-coded to match wiring diagram.
- C. Wiring Location: Install factory wiring outside an enclosure in a raceway.
- D. Factory-Mounted, Overcurrent-Protection Service: For each motor.
- E. Controls: Factory wire unit-mounted controls where indicated.
- F. Lights: Factory wire unit-mounted lights.
- G. Control Relays: Auxiliary and adjustable time-delay relays.

### 2.11 CONTROLS

- A. Control Wiring: Factory wire connection for controls' power supply.
- B. Control Devices: Sensors, transmitters, relays, switches, detectors, operators, actuators, and valves shall be manufacturer's standard items to accomplish indicated control functions.
- C. Unit-Mounted Status Panel:
  - 1. Cooling/Off/Heating Controls: Control operational mode.
  - 2. Damper Position: Indicate position of outdoor-air dampers in terms of percentage of outdoor air.
  - 3. Status Lights:
    - a. Filter dirty.
    - b. Fan operating.
    - c. Cooling operating.
    - d. Heating operating.
    - e. Smoke alarm.
    - f. General alarm.
  - 4. Digital Numeric Display:
    - a. Outdoor airflow.
    - b. Supply airflow.
    - c. Outdoor dry-bulb temperature.
    - d. Outdoor dew point temperature.
    - e. Space temperature.

- f. Supply temperature.
- g. Space relative humidity.
- h. Space carbon dioxide level.

### D. Furnace Controls:

- 1. Factory-mounted sensor in supply outlet with sensor adjustment located in control panel to modulate gas furnace burner to maintain space temperature.
- 2. Electromechanical or Electronic Burner Control: 20 to 100 percent modulation of the firing rate; 10 to 100 percent with dual-furnace units.
- E. DDC Temperature Control: Standalone control module for link between unit controls and DDC temperature-control system. Control module shall be compatible with control system specified in Section 23 0923 "Direct Digital Control (DDC) System for HVAC." Links shall include the following:
  - Start/stop interface relay, and relay to notify DDC temperature-control system alarm condition.
  - 2. Hardware interface or additional sensors for the following:
    - a. Room temperature.
    - b. Discharge-air temperature.
    - c. Refrigeration system operating.
    - d. Furnace operating.
    - e. Constant and variable motor loads.
    - f. Variable-frequency-controller operation.
    - g. Cooling load.
    - h. Economizer cycles.
    - i. Air-distribution static pressure and ventilation-air volumes.

## **PART 3 EXECUTION**

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping, ducts, and electrical systems to verify actual locations of connections before equipment installation.
- C. Examine roof curbs and equipment supports for suitable conditions where units will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 INSTALLATION

- A. Comply with manufacturer's rigging and installation instructions for unloading units and moving to final locations.
- B. Restrained Curb Support: Install restrained vibration isolation roof-curb rails on roof structure according to "The NRCA Roofing Manual."
- C. Install wall- and duct-mounted sensors furnished by manufacturer for field installation. Install control wiring and make final connections to control devices and unit control panel.

- D. Comply with requirements for gas-fired furnace installation in NFPA 54, "National Fuel Gas Code."
- E. Install separate devices furnished by manufacturer and not factory installed.
- F. Install new filters at completion of equipment installation and before testing, adjusting, and balancing.
- G. Install drain pipes from unit drain pans to sanitary drain.
  - 1. Pipe Size: Same size as condensate drain pan connection.

### 3.3 CONNECTIONS

- A. Where installing piping adjacent to units, allow space for service and maintenance.
- B. Gas Piping Connections:
  - 1. Comply with requirements in Section 23 1123 "Facility Natural-Gas Piping."
  - 2. Connect gas piping to furnace, full size of gas train inlet, and connect with union, pressure regulator, and shutoff valve with sufficient clearance for burner removal and service.
  - 3. Install AGA-approved flexible connectors.
- C. Hydronic Piping Connections:
  - 1. Install shutoff valve and union or flange on each supply connection and install balancing valve and union or flange on each return connection.
- D. Duct Connections:
  - 1. Comply with requirements in Section 23 3113 "Metal Ducts."
  - 2. Drawings indicate the general arrangement of ducts.
  - 3. Connect ducts to units with flexible duct connectors. Comply with requirements for flexible duct connectors in Section 23 3300 "Air Duct Accessories."
- E. Electrical Connections: Comply with requirements for power wiring, switches, and motor controls in electrical Sections.
  - Install electrical devices furnished by unit manufacturer but not factory mounted.

## 3.4 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - Complete installation and startup checks according to manufacturer's written instructions.
  - 2. Inspect units for visible damage to furnace combustion chamber.
  - 3. Perform the following operations for both minimum and maximum firing and adjust burner for peak efficiency:
    - a. Measure gas pressure at manifold.
    - b. Measure combustion-air temperature at inlet to combustion chamber.
    - c. Measure flue-gas temperature at furnace discharge.
    - d. Perform flue-gas analysis. Measure and record flue-gas carbon dioxide and oxygen concentration.
    - e. Measure supply-air temperature and volume when burner is at maximum firing rate and when burner is off. Calculate useful heat to supply air.

- 4. Verify operation of remote panel including pilot-light operation and failure modes. Inspect the following:
  - a. High-limit heat exchanger.
  - b. Alarms.
- 5. Inspect units for visible damage to refrigerant compressor, condenser and evaporator coils, and fans.
- 6. Start refrigeration system when outdoor-air temperature is within normal operating limits and measure and record the following:
  - a. Cooling coil leaving-air, dry- and wet-bulb temperatures.
  - b. Cooling coil entering-air, dry- and wet-bulb temperatures.
  - c. Condenser coil entering-air dry-bulb temperature.
  - d. Condenser coil leaving-air dry-bulb temperature.
- 7. Simulate maximum cooling demand and inspect the following:
  - a. Compressor refrigerant suction and hot-gas pressures.
  - b. Short-circuiting of air through outside coil or from outside coil to outdoor-air intake.
- 8. Inspect casing insulation for integrity, moisture content, and adhesion.
- 9. Verify that clearances have been provided for servicing.
- 10. Verify that controls are connected and operable.
- 11. Verify that filters are installed.
- 12. Clean coils and inspect for construction debris.
- 13. Clean furnace flue and inspect for construction debris.
- 14. Inspect operation of power vents.
- 15. Purge gas line.
- 16. Inspect and adjust vibration isolators and seismic restraints.
- 17. Verify bearing lubrication.
- 18. Clean fans and inspect fan-wheel rotation for movement in correct direction without vibration and binding.
- 19. Adjust fan belts to proper alignment and tension.
- 20. Start unit.
- 21. Inspect and record performance of interlocks and protective devices including response to smoke detectors by fan controls and fire alarm.
- 22. Operate unit for run-in period.
- 23. Calibrate controls.
- 24. Adjust and inspect high-temperature limits.
- 25. Verify operational sequence of controls.
- 26. Measure and record the following airflows. Plot fan volumes on fan curve.
  - a. Supply-air volume.
  - b. Outdoor-air flow.
- B. After startup, change filters, verify bearing lubrication, and adjust belt tension.
- C. Remove and replace components that do not properly operate and repeat startup procedures as specified above.
- D. Prepare written report of the results of startup services.

### 3.5 DEMONSTRATION

KDC # 24089

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain units.

**END OF SECTION** 

# SECTION 23 8113.11 PACKAGED TERMINAL AIR-CONDITIONERS, THROUGH-WALL UNITS

### **PART 1 GENERAL**

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. Section includes packaged, terminal, through-the-wall air conditioners.

## 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.

### 1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For packaged, terminal air conditioners to include in emergency, operation, and maintenance manuals.

## 1.5 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace components of packaged, terminal air conditioners that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Sealed Refrigeration System: Manufacturer's standard, but not less than five years from date of Substantial Completion, including components and labor.
  - 2. Warranty Period for Nonsealed System Parts: Manufacturer's standard, but not less than five years from date of Substantial Completion, including only components and excluding labor.
  - 3. Warranty Period for Heat Exchangers: Manufacturer's standard, but not less than five years from date of Substantial Completion.

# **PART 2 PRODUCTS**

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Amana; a division of Whirlpool Corporation.
  - 2. Friedrich Air Conditioning Company.
  - 3. GE Appliances.

## 2.2 MANUFACTURED UNITS

- A. Description: Factory-assembled and -tested, self-contained, packaged, terminal air conditioner with room cabinet, electric refrigeration system, heating, and temperature controls; fully charged with refrigerant and filled with oil; with cord-connected chassis.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. ASHRAE Thermal Comfort: Applicable requirements in ASHRAE 55.

D. UL listed and ETL performance certified.

### 2.3 CHASSIS

- A. Cabinet: 0.052-inch- thick powder-coated steel with removable front panel with concealed latches.
  - 1. Mounting: Wall with wall sleeve.
  - 2. Top: Angled.
  - Discharge Grille: Reversible-polycarbonate discharge grille allowing upward and horizontal airflow, tamperproof, and carrying a flame test rating in accordance with UL standard 494.
  - 4. Louvers: Extruded aluminum with enamel finish; Color to be selected by Architect
  - 5. Finish: Baked enamel.
  - 6. Access Door: Hinged door in top of cabinet for access to controls.
  - 7. Cabinet Extension: Matching cabinet in construction and finish, allowing diversion of airflow to adjoining room; with grille.
  - 8. Finish of Interior Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
  - 9. Wall Sleeves: Galvanized steel with powder-coated paint.
- B. Refrigeration System: Direct-expansion indoor coil with capillary restrictor and hermetically sealed scroll compressor with vibration isolation and overload protection.
  - 1. Indoor and Outdoor Coils: Seamless copper tubes mechanically expanded into aluminum fins.
  - 2. Accumulator.
  - 3. Constant-pressure expansion valve.
  - 4. Reversing valve.
  - 5. Charge: R-410A.
- C. Indoor Fan: Forward curved, centrifugal; with two-speed motor and positive-pressure ventilation damper with concealed manual operator.
- D. Filters: Washable polyurethane in molded plastic frame.
- E. Condensate Drain: Drain pan and piping to direct condensate to building waste and vent piping.
  - 1. Comply with ASHRAE 62.1 for drain pan construction and connections.
- F. Outdoor Fan: Forward curved, centrifugal or propeller type with separate motor.
  - Indoor and Outdoor Fan Motors: Two speed; comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 05 13 "Common Motor Requirements for HVAC Equipment."
    - a. Fan Motors: Permanently lubricated split capacitor.
    - b. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
    - c. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.

### 2.4 HEATING

A. Electric-Resistance Heating Coil: Nickel-chromium-wire, electric-resistance heating elements with contactor and high-temperature-limit switch.

### 2.5 CONTROLS

- A. Control Module: Unit-mounted digital panel with touchpad temperature control and with touchpad for heating, cooling, and fan operation. Include the following features:
  - 1. Low-Ambient Lockout Control: Prevents cooling-cycle operation below 40 deg F outdoor air temperature.
  - 2. Heat-Pump Ambient Control: Field-adjustable switch changes to heat-pump heating operation above 40 deg F and to supplemental heating below plus 25 deg F.
  - 3. Temperature-Limit Control: Prevents occupant from exceeding preset setback or setup temperature.
  - 4. Building Automation System Interface: Allows remote on-off control with setback temperature control.
  - 5. Reverse-Cycle Defrost: Solid-state sensor monitors frost buildup on coil and reverses unit to melt frost.
- B. Remote Control: Standard unit-mounted controls with remote-mounted, low-voltage, adjustable thermostat with heat anticipator; heat-off-cool-auto switch; and fan switch.
- C. Outdoor Air: Manual intake damper.

### 2.6 SOURCE QUALITY CONTROL

- A. Sound-Power Level Ratings: Factory test to comply with AHRI 300, "Sound Rating and Sound Transmission Loss of Packaged Terminal Equipment."
- B. Unit Performance Ratings: Factory test to comply with AHRI 310/380/CSA C744, "Packaged Terminal Air-Conditioners and Heat Pumps."

## **PART 3 EXECUTION**

## 3.1 INSTALLATION

- A. Install units level and plumb, maintaining manufacturer's recommended clearances and tolerances.
- B. Install wall sleeves in finished wall assembly; seal and weatherproof. Joint-sealant materials and applications are specified in Section 07 92 00 "Joint Sealants."

# 3.2 CONNECTIONS

A. Install piping adjacent to machine to allow service and maintenance.

## 3.3 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform the following tests and inspections:
  - 1. Inspect for and remove shipping bolts, blocks, and tie-down straps.
  - 2. After installing packaged, terminal air conditioners and after electrical circuitry has been energized, test for compliance with requirements.
  - 3. Unit is level on base and is flashed in exterior wall.

- 4. Unit casing has no visible damage.
- 5. Compressor, air-cooled condenser coil, and fans have no visible damage.
- 6. Labels are clearly visible.
- 7. Controls are connected and operable.
- 8. Shipping bolts, blocks, and tie-down straps are removed.
- 9. Filters are installed and clean.
- 10. Drain pan and drain line are installed correctly.
- 11. Electrical wiring installation complies with manufacturer's submittal and installation requirements in electrical Sections.
- 12. Installation: Perform startup checks according to manufacturer's written instructions, including the following:
  - a. Lubricate bearings on fan.
  - b. Check fan-wheel rotation for correct direction without vibration and binding.
- 13. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
- 14. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. After operational test, change filters.
- E. Packaged, terminal air conditioners will be considered defective if they do not pass tests and inspections.
- F. Prepare test and inspection reports.

### 3.4 ADJUSTING

- A. Adjust initial temperature set points.
- B. Set field-adjustable switches and circuit-breaker trip ranges as indicated.

# 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain packaged, terminal air conditioners.

### **END OF SECTION**

# SECTION 23 8129 VARIABLE-REFRIGERANT-FLOW HVAC SYSTEMS

### **PART 1 GENERAL**

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes complete VRF HVAC system(s) including, but not limited to the following components to make a complete operating system(s) according to requirements indicated:
  - 1. Indoor, concealed, ceiling-mounted units for ducting.
  - 2. Indoor, concealed, floor-mounted units for ducting.
  - 3. Indoor, exposed, wall-mounted units.
  - 4. Indoor, recessed, ceiling-mounted units.
  - 5. Outdoor, air-source, heat-pump units.
  - 6. System controls.
  - 7. System refrigerant piping.
  - 8. Piping and tubing insulation.

## 1.3 DEFINITIONS

- A. Air-Conditioning System Operation: System capable of operation with all zones in cooling only.
- B. Heat-Pump System Operation: System capable of operation with all zones in either heating or cooling, but not with simultaneous heating and cooling zones that transfer heat between zones.
- C. Heat Recovery System Operation: System capable of operation with simultaneous heating and cooling zones that transfer heat between zones.
- D. HRCU: Heat Recovery Control Unit. HRCUs are used in heat recovery VRF HVAC systems to manage and control refrigerant between indoor units to provide simultaneous heating and cooling zones. "Heat Recovery Control Unit" is the term used by ASHRAE for what different manufacturers term as branch circuit controller, branch selector box, changeover box, flow selector unit, mode change unit, and other such terms.
- E. Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or for remote-control, signaling power-limited circuits.
- F. Plenum: A space forming part of the air distribution system to which one or more air ducts are connected. An air duct is a passageway, other than a plenum, for transporting air to or from heating, ventilating, or air-conditioning equipment.
- G. Three-Pipe System Design: One high pressure refrigerant vapor line, one low pressure refrigerant vapor line, and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system HRCUs. One liquid line and refrigerant vapor line connect HRCUs to associated indoor units.
- H. Two-Pipe System Design: One refrigerant vapor line and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system

HRCUs. One refrigerant liquid line and refrigerant vapor line connect HRCUs to associated indoor units. HRCUs used in two pipe systems act as an intermediate heat exchanger and include diverting valves and gas/liquid separators to move high and low pressure refrigerant between indoor units.

I. VRF: Variable refrigerant flow.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for indoor and outdoor units and for HRCUs.
  - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
  - 3. Include operating performance at design conditions and at extreme maximum and minimum outdoor ambient conditions.
  - 4. Include description of system controllers, dimensions, features, control interfaces and connections, power requirements, and connections.
  - 5. Include system operating sequence of operation in narrative form for each unique indoor- and outdoor-unit and HRCU control.
  - 6. Include description of control software features.
  - 7. Include total refrigerant required and a comprehensive breakdown of refrigerant required by each system installed.
  - 8. Include refrigerant type and data sheets showing compliance with requirements indicated.
  - 9. For system design software.
  - 10. Indicate location and type of service access.
- B. Shop Drawings: For VRF HVAC systems.
  - 1. Include plans, elevations, sections, and mounting details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - Vibration Isolation Base Details: Detail fabrication including anchorages and attachments
    to structure and to supported equipment. Include adjustable motor bases, rails, and
    frames for equipment mounting.
  - 4. Include diagrams and details of refrigerant piping and tubing showing installation requirements for manufacturer-furnished divided flow fittings.
  - 5. Include diagrams for power, signal, and control wiring.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data:
  - For Installer: Certificate from VRF HVAC system manufacturer certifying that Installer has successfully completed prerequisite training administered by manufacturer for proper installation of systems, including but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
    - a. Retain copies of Installer certificates on-site and make available on request.
  - 2. For VRF HVAC system manufacturer.

3. For VRF HVAC system provider.

### 1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For VRF HVAC systems to include in emergency, operation, and maintenance manuals.
- B. Software and Firmware Operational Documentation:
  - Software operating and upgrade manuals.
  - 2. Program Software Backup: On CD or DVD, USB media, or approved cloud storage platform, complete with data files.
  - 3. Device address list.
  - 4. Printout of software application and graphic screens.

## 1.7 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
  - 1. Nationally recognized manufacturer of VRF HVAC systems and products.
  - 2. Shipped VRF HVAC systems with similar requirements to those indicated for a continuous period of five years within time of bid.
  - 3. VRF HVAC systems and products that have been successfully tested and in use on at least five completed projects.
  - 4. Having complete published catalog literature, installation, and operation and maintenance manuals for all products intended for use.
  - 5. Having full-time in-house employees for the following:
    - a. Product research and development.
    - b. Product and application engineering.
    - c. Product manufacturing, testing, and quality control.
    - d. Technical support for system installation training, startup, commissioning, and troubleshooting of installations.
    - e. Owner training.
- B. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by VRF HVAC system manufacturer.
  - Each employee shall be certified by manufacturer for proper installation of systems, including, but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
  - 2. Installer certification shall be valid and current for duration of Project.
  - 3. Retain copies of Installer certificates on-site and make available on request.
  - 4. Each person assigned to Project shall have demonstrated past experience.
    - a. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.
    - b. Demonstrated past experience on five projects of similar complexity, scope, and value.

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store products in a clean and dry place.
- B. Comply with manufacturer's written rigging and installation instructions for unloading and moving to final installed location.

- C. Handle products carefully to prevent damage, breaking, denting, and scoring. Do not install damaged products.
- D. Protect products from weather, dirt, dust, water, construction debris, and physical damage.
  - 1. Retain factory-applied coverings on equipment to protect finishes during construction and remove just prior to operating unit.
  - Cover unit openings before installation to prevent dirt and dust from entering inside of units. If required to remover coverings during unit installation, reapply coverings over openings after unit installation and remove just prior to operating unit.
- Replace installed products damaged during construction.

### 1.9 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace equipment and components that fail(s) in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures.
    - b. Faulty operation.
    - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
    - d. .
  - 2. Warranty Period:
    - a. For Compressor: Five year(s) from date of Substantial Completion.
    - b. For Parts, Including Controls: Five year(s) from date of Substantial Completion.
    - c. For Labor: Five year(s) from date of Substantial Completion.

### **PART 2 PRODUCTS**

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Daikin AC (Americas), Inc.
  - 2. LG Electronics.
  - 3. Samsung HVAC.
- B. Source Limitations: Obtain products from single source from single manufacturer including, but not limited to, the following:
  - 1. Indoor and outdoor units, including accessories.
  - 2. Controls and software.
  - 3. HRCUs.
  - 4. Refrigerant isolation valves.
  - 5. Specialty refrigerant pipe fittings.

## 2.2 SYSTEM DESCRIPTION

A. Direct-expansion (DX) VRF HVAC system(s) with variable capacity in response to varying cooling and heating loads. System shall consist of multiple indoor units, HRCUs, outdoor

unit(s), piping, controls, and electrical power to make complete operating system(s) complying with requirements indicated.

- three-pipe system design.
- 2. System(s) operation, air-conditioning heat pump or heat recovery as indicated on Drawings.
- 3. Each system with one refrigerant circuit shared by all indoor units connected to system.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. AHRI Compliance: System and equipment performance certified according to AHRI 1230 and products listed in AHRI directory.
- D. ASHRAE Compliance:
  - 1. ASHRAE 15: For safety code for mechanical refrigeration.
  - 2. ASHRAE 62.1: For indoor air quality.
  - 3. ASHRAE 135: For control network protocol with remote communication.
  - 4. ASHRAE/IES 90.1 Compliance: For system and component energy efficiency.
- E. UL Compliance: Comply with UL 1995.

## 2.3 PERFORMANCE REQUIREMENTS

- A. Service Access:
  - 1. Provide and document service access requirements.
  - Locate equipment, system isolation valves, and other system components that require service and inspection in easily accessible locations. Avoid locations that are difficult to access if possible.
  - 3. Where serviceable components are installed behind walls and above inaccessible ceilings, provide finished assembly with access doors or panels to gain access. Properly size the openings to allow for service, removal, and replacement.
  - 4. If less than full and unrestricted access is provided, locate components within an 18-inch reach of the finished assembly.
  - Where ladder access is required to service elevated components, provide an installation that provides for sufficient access within ladder manufacturer's written instructions for use.
  - 6. Comply with OSHA regulations.
- B. System Design and Installation Requirements:
  - 1. Design and install systems indicated according to manufacturer's recommendations and written instructions.
  - Where manufacturer's requirements differ from requirements indicated, contact
     Architect for direction. The most stringent requirements should apply unless otherwise
     directed in writing by Architect.
- C. Isolation of Equipment: Provide isolation valves to isolate each indoor unit and outdoor unit for service, removal, and replacement without interrupting system operation.
- D. System Capacity Ratio: The sum of connected capacity of all indoor units shall be within the following range of outdoor-unit rated capacity:
  - 1. Not less than 50 percent.

- 2. Not more than 130 percent.
- 3. Range acceptable to manufacturer.
- System Turndown: Stable operation down to 20 percent of outdoor-unit capacity.
- F. System Auto Refrigerant Charge: Each system shall have an automatic refrigerant charge function to ensure the proper amount of refrigerant is installed in system.
- G. Outdoor Conditions:
  - 1. Suitable for outdoor ambient conditions encountered.
    - Design equipment and supports to withstand wind loads of governing code and ASCE/SEI 7.
    - b. Design equipment and supports to withstand snow and ice loads of governing code and ASCE/SEI 7.
    - c. Provide corrosion-resistant coating for components and supports where located in coastal or industrial climates that are known to be harmful to materials and finishes.
  - 2. Maximum System Operating Outdoor Temperature: 120 degrees.
  - 3. Minimum System Operating Outdoor Temperature: See Drawings -10 degrees .
- H. Capacities and Characteristics: As indicated on Drawings.

## 2.4 INDOOR, CONCEALED, CEILING-MOUNTED UNITS FOR DUCTING

- A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to ductwork, piping, power, and controls field connections.
- B. Cabinet:
  - 1. Material: Galvanized or painted steel.
  - 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
  - 3. Duct Connections: Extended collar or flange, or designated exterior cabinet surface, designed for attaching field-installed ductwork.
  - 4. Mounting: Manufacturer-designed provisions for field installation.
  - 5. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
- C. DX Coil Assembly:
  - 1. Coil Casing: Aluminum, galvanized, or stainless steel.
  - 2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
  - 3. Coil Tubes: Copper, of diameter and thickness required by performance.
  - 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
  - 5. Unit Internal Tubing: Copper tubing with brazed joints.
  - 6. Unit Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
  - 7. Field Piping Connections: Manufacturer's standard.
  - 8. Factory Charge: Dehydrated air or nitrogen.
  - 9. Testing: Factory pressure tested and verified to be without leaks.
- D. Drain Assembly:
  - 1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.

- 2. Condensate Removal: Unit-mounted pump or other integral lifting mechanism, capable of lifting drain water to an elevation above top of cabinet.
- 3. Field Piping Connection: Non-ferrous material with threaded NPT.

# E. Fan and Motor Assembly:

- 1. Fan(s):
  - a. Direct-drive arrangement.
  - b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
  - c. Fabricated from non-ferrous components or ferrous components with corrosion-resistant finish.
  - d. Wheels statically and dynamically balanced.
- 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
- Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
- 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
- 5. Vibration Control: Integral isolation to dampen vibration transmission.

# F. Filter Assembly:

- 1. Access: Bottom, side, or rear to accommodate field installation without removing ductwork and to accommodate filter replacement without need for tools.
- 2. Efficiency: ASHRAE 52.2, MERV 11.
- 3. Media: If more than one filter type is indicated, Contractor has option to choose.
  - a. Replaceable: Extended surface, panel, or cartridge with antimicrobial treatment fiber media
  - b. Washable: Manufacturer's standard filter with antimicrobial treatment.

### G. Unit Accessories:

1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.

## H. Unit Controls:

- 1. Enclosure: Metal, suitable for indoor locations.
- 2. Factory-Installed Controller: Configurable digital control.
- 3. Factory-Installed Sensors:
  - a. Unit inlet air temperature.
  - b. Coil entering refrigerant temperature.
  - c. Coil leaving refrigerant temperature.
- 4. Features and Functions:
  - a. Self-diagnostics.
  - b. Time delay.
  - c. Auto-restart.
  - d. External static pressure control.
  - e. Auto operation mode.
  - f. Manual operation mode.
  - g. Filter service notification.

- h. Power consumption display.
- i. Drain assembly high water level safety shutdown and notification.
- i. Run test switch.
- 5. Communication: Network communication with other indoor and outdoor units.
- 6. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 7. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

## I. Unit Electrical:

- 1. Enclosure: Metal, suitable for indoor locations.
- 2. Field Connection: Single point connection to power unit and integral controls.
- 3. Disconnecting Means: Factory-mounted circuit breaker or switch.
- 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
- 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 6. Raceways: Enclose line voltage wiring in metal raceways.

## 2.5 INDOOR, CONCEALED, FLOOR-MOUNTED UNITS FOR DUCTING

A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to ductwork, piping, power, and controls field connections.

# B. Cabinet:

- 1. Material: Galvanized or painted steel.
- 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
- 3. Duct Connections: Extended collar or flange, or designated exterior cabinet surface, designed for attaching field-installed ductwork.
- 4. Mounting: Manufacturer-designed provisions for field installation.
- 5. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

# C. DX Coil Assembly:

- 1. Coil Casing: Aluminum, galvanized, or stainless steel.
- Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
- 3. Coil Tubes: Copper, of diameter and thickness required by performance.
- 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
- 5. Unit Internal Tubing: Copper tubing with brazed joints.
- 6. Unit Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
- 7. Field Piping Connections: Manufacturer's standard.
- 8. Factory Charge: Dehydrated air or nitrogen.
- 9. Testing: Factory pressure tested and verified to be without leaks.

## D. Drain Assembly:

- 1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
- 2. Condensate Removal: Unit-mounted pump or other integral lifting mechanism, capable of lifting drain water to an elevation above top of cabinet.
- 3. Field Piping Connection: Non-ferrous material with threaded NPT.

## E. Fan and Motor Assembly:

- Fan(s):
  - a. Direct-drive arrangement.
  - Single or multiple fans connected to a common motor shaft and driven by a single motor.
  - c. Materials: Non-ferrous components or ferrous components with corrosion resistant finish.
  - d. Statically and dynamically balanced.
- 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
- 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
- 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
- 5. Vibration Control: Integral isolation to dampen vibration transmission.

## F. Filter Assembly:

- 1. Access: Bottom, side, or rear to accommodate field installation without removing ductwork and to accommodate filter replacement without need for tools.
- 2. Efficiency: ASHRAE 52.2, MERV 11.
- 3. Media: If more than one filter type is indicated, Contractor has option to choose.
  - a. Replaceable: Extended surface, panel, or cartridge with antimicrobial treatment fiber media.
  - b. Washable: Manufacturer's standard filter with antimicrobial treatment.

# G. Unit Accessories:

1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.

# H. Unit Controls:

- 1. Enclosure: Metal, suitable for indoor locations.
- 2. Factory-Installed Controller: Configurable digital control.
- 3. Factory-Installed Sensors:
  - a. Unit inlet air temperature.
  - b. Coil entering refrigerant temperature.
  - c. Coil leaving refrigerant temperature.
- 4. Features and Functions:
  - a. Self-diagnostics.
  - b. Time delay, auto-restart.
  - c. External static pressure control.
  - d. Auto operation mode.
  - e. Manual operation mode.
  - f. Filter service notification.

- g. Power consumption display.
- h. Drain assembly high water level safety shutdown and notification.
- i. Run test switch.
- Communication: Network communication with other indoor units and outdoor unit(s).
- 6. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 7. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

### I. Unit Electrical:

- 1. Enclosure: Metal, similar to enclosure, and suitable for indoor locations.
- 2. Field Connection: Single point connection to power unit and integral controls.
- 3. Disconnecting Means: Factory-mounted circuit breaker or switch.
- 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
- 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 6. Raceways: Enclose line voltage wiring in metal raceways.

### 2.6 INDOOR, EXPOSED, WALL-MOUNTED UNITS

A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.

### B. Cabinet:

- 1. Material: Painted steel, or coated steel frame covered by a plastic cabinet, with an architectural acceptable finish suitable for tenant occupancy on exposed surfaces.
- 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
- 3. Mounting: Manufacturer-designed provisions for field installation.
- 4. Internal Access: Removable panels of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

### C. DX Coil Assembly:

- 1. Coil Casing: Aluminum, galvanized, or stainless steel.
- 2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
- 3. Coil Tubes: Copper, of diameter and thickness required by performance.
- 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
- 5. Unit Internal Tubing: Copper tubing with brazed joints.
- 6. Unit Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
- 7. Field Piping Connections: Manufacturer's standard.
- 8. Factory Charge: Dehydrated air or nitrogen.
- 9. Testing: Factory pressure tested and verified to be without leaks.

# D. Drain Assembly:

1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.

- 2. Condensate Removal: Gravity.
  - a. If a floor drain is not available at unit, provide unit with field-installed condensate pump accessory.
- 3. Field Piping Connection: Non-ferrous material with threaded NPT.

## E. Fan and Motor Assembly:

- Fan(s):
  - a. Direct-drive arrangement.
  - Single or multiple fans connected to a common motor shaft and driven by a single motor.
  - c. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
  - d. Wheels statically and dynamically balanced.
- 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
- 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
- 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
- 5. Vibration Control: Integral isolation to dampen vibration transmission.

## F. Filter Assembly:

- Access: Front, to accommodate filter replacement without the need for tools.
- 2. Washable Media: Manufacturer's standard filter with antimicrobial treatment.
- G. Grille Assembly: Manufacturer's standard discharge grille with field-adjustable air pattern mounted in top or front face of unit cabinet.

### H. Unit Accessories:

- 1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.
- 2. Condensate Pump: Integral reservoir and control with electrical power connection through unit power.

### I. Unit Controls:

- 1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
- 2. Factory-Installed Controller: Configurable digital control.
- Communication: Network communication with other indoor units and outdoor unit(s).
- 4. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 5. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

## J. Unit Electrical:

- Enclosure: Manufacturer's standard, and suitable for indoor locations.
- 2. Field Connection: Single point connection to power entire unit and integral controls.
- 3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.

- 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
- 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 6. Raceways: Enclose line voltage wiring in metal raceways to comply with NFPA 70.

# 2.7 INDOOR, RECESSED, CEILING-MOUNTED UNITS

A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to ductwork, piping, power, and controls field connections.

### B. Cabinet:

- 1. Material: Painted steel, or coated steel frame covered by a plastic cabinet, with an architectural acceptable finish suitable for tenant occupancy on exposed surfaces.
- 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
- 3. Mounting: Manufacturer-designed provisions for field installation.
- 4. Internal Access: Removable panels of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

# C. DX Coil Assembly:

- 1. Coil Casing: Aluminum, galvanized, or stainless steel.
- 2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
- 3. Coil Tubes: Copper, of diameter and thickness required by performance.
- 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
- 5. Internal Tubing: Copper tubing with brazed joints.
- 6. Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
- 7. Field Piping Connections: Manufacturer's standard.
- 8. Factory Charge: Dehydrated air or nitrogen.
- 9. Testing: Factory pressure tested and verified to be without leaks.

### D. Drain Assembly:

- 1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
- 2. Condensate Removal: Unit-mounted pump or other integral lifting mechanism, capable of lifting drain water to an elevation above top of cabinet.
- 3. Field Piping Connection: Non-ferrous material with threaded NPT.

## E. Fan and Motor Assembly:

- 1. Fan(s):
  - a. Direct-drive arrangement.
  - b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
  - c. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
  - d. Wheels statically and dynamically balanced.
- 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.

- 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
- 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
- 5. Vibration Control: Integral isolation to dampen vibration transmission.

## F. Filter Assembly:

- 1. Access: Bottom, to accommodate filter replacement without the need for tools.
- 2. Efficiency: ASHRAE 52.2, MERV 11.
- 3. Media: If more than one filter type is indicated, Contractor has option to choose.
  - a. Replaceable: Extended surface, panel, or cartridge with antimicrobial treatment fiber media.
  - b. Washable: Manufacturer's standard filter with antimicrobial treatment.
- G. Discharge-Air Grille Assembly: Mounted in bottom of unit cabinet.
  - 1. Discharge Pattern: One-, two-, three-, or four-way throw as indicated on Drawings.
    - a. Discharge Pattern Adjustment: Field-adjustable limits for up and down range of motion.
    - b. Discharge Pattern Closure: Ability to close individual discharges of units with multiple patterns.
  - 2. Motorized Vanes: Modulating up and down flow pattern for uniform room air distribution.
  - 3. Additional Branch Supply Duct Connection: Sheet metal knockout for optional connection to one additional supply branch duct.
- H. Return-Air Grille Assembly: Manufacturer's standard grille mounted in bottom of unit cabinet.
- Outdoor Air Ventilation Connection: Sheet metal knockout for optional connection to outdoor air ventilation duct.

### J. Unit Accessories:

- 1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.
- 2.

## K. Unit Controls:

- 1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
- 2. Factory-Installed Controller: Configurable digital control.
- 3. Communication: Network communication with other indoor units and outdoor unit(s).
- 4. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 5. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

# L. Unit Electrical:

- 1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
- Field Connection: Single point connection to power entire unit and integral controls.
- 3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.

- 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
- 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 6. Raceways: Enclose line voltage wiring in metal raceways to comply with NFPA 70.

# 2.8 OUTDOOR, AIR-SOURCE HEAT-PUMP UNITS

- A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.
  - 1. Specially designed for use in systems with either all heating or all cooling demands, but not for use in systems with simultaneous heating and cooling.
  - 2. Systems shall consist of one unit, or multiple unit modules that are designed by variable refrigerant system manufacturer for field interconnection to make a single refrigeration circuit that connects multiple indoor units.
  - 3. All units installed shall be from the same product development generation.

### B. Cabinet:

- 1. Galvanized steel and coated with a corrosion-resistant finish.
  - a. Coating with documented salt spray test performance of 1000 hours according ASTM B117 surface scratch test (SST) procedure.
- 2. Mounting: Manufacturer-designed provisions for field installation.
- 3. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
- C. Compressor and Motor Assembly:
  - One or more positive-displacement, direct-drive and hermetically sealed scroll compressor(s) with inverter drive and turndown to 15 percent of rated capacity.
  - 2. Protection: Integral protection against the following:
    - a. High refrigerant pressure.
    - b. Low oil level.
    - c. High oil temperature.
    - d. Thermal and overload.
    - e. Voltage fluctuations.
    - f. Phase failure and phase reversal.
    - g. Short cycling.
  - 3. Speed Control: Variable to automatically maintain refrigerant suction and condensing pressures while varying refrigerant flow to satisfy system cooling and heating loads.
  - 4. Vibration Control: Integral isolation to dampen vibration transmission.
  - 5. Oil management system to ensure safe and proper lubrication over entire operating range.
  - 6. Crankcase heaters with integral control to maintain safe operating temperature.
  - 7. Fusible plug.

# D. Condenser Coil Assembly:

- 1. Plate Fin Coils:
  - a. Casing: Aluminum, galvanized, or stainless steel.

- b. Fins: Aluminum or copper, mechanically bonded to tubes, with arrangement required by performance.
- c. Tubes: Copper, of diameter and thickness required by performance.
- 2. Aluminum Microchannel Coils:
  - a. Series of flat tubes containing a series of multiple, parallel-flow microchannels layered between refrigerant header manifolds.
  - b. Single- or multiple-pass arrangement.
  - c. Construct fins, tubes, and header manifolds of aluminum alloy.
- 3. Coating: Corrosion resistant.
- 4. Hail Protection: Provide condenser coils with louvers, baffles, or hoods to protect against hail damage.
- E. Condenser Fan and Motor Assembly:
  - 1. Fan(s): Propeller type.
    - a. Direct-drive arrangement.
    - b. Fabricated from non-ferrous components or ferrous components with corrosion protection finish to match performance indicated for condenser coil.
    - c. Statically and dynamically balanced.
  - 2. Fan Guards: Removable safety guards complying with OSHA regulations. If using metal materials, coat with corrosion-resistant coating to match performance indicated for condenser coil.
  - 3. Motor(s): Brushless dc or electronically commutated with permanently lubricated bearings and rated for outdoor duty.
  - 4. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
  - 5. Speed Settings and Control: Variable speed with a speed range of least 75 percent.
  - 6. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Drain Pan: If required by manufacturer's design, provide unit with non-ferrous drain pan with bottom sloped to a low point drain connection.
- G. Unit Controls:
  - 1. Enclosure: Manufacturer's standard, and suitable for unprotected outdoor locations.
  - 2. Factory-Installed Controller: Configurable digital control.
  - 3. Factory-Installed Sensors:
    - a. Refrigerant suction temperature.
    - b. Refrigerant discharge temperature.
    - c. Outdoor air temperature.
    - d. Refrigerant high pressure.
    - e. Refrigerant low pressure.
    - f. Oil level.
  - 4. Communication: Network communication with indoor units and other outdoor unit(s).
  - 5. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
  - 6. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

### H. Unit Electrical:

- 1. Enclosure: Metal, similar to enclosure, and suitable for unprotected outdoor locations.
- 2. Field Connection: Single point connection to power entire unit and integral controls.
- 3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
- 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
- 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- 6. Raceways: Enclose line voltage wiring in metal raceways to comply with NFPA 70.
- I. Unit Hardware: Zinc-plated steel, or stainless steel. Coat exposed surfaces with additional corrosion-resistant coating if required to prevention corrosion when exposed to salt spray test for 1000 hours according ASTM B117.
- J. Unit Piping:
  - 1. Unit Tubing: Copper tubing with brazed joints.
  - 2. Unit Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
  - 3. Field Piping Connections: Manufacturer's standard.
  - 4. Factory Charge: Dehydrated air or nitrogen.
  - 5. Testing: Factory pressure tested and verified to be without leaks.

### 2.9 SYSTEM CONTROLS

- A. General Requirements:
  - Network: Indoor units , HRCUs, and outdoor units shall include integral controls and connect through a manufacturer-selected control network.
  - 2. Network Communication Protocol: open control communication between interconnected units.
  - Operator Interface:
    - a. Operators shall interface with system and unit controls through the following:
      - 1) Operator interfaces integral to controllers.
      - 2) Owner-furnished PC connected to central controller(s).
      - 3) Web interface through web browser software.
      - 4) Integration with Building Automation System.
    - b. Users shall be capable of interface with controllers for indoor units control to extent privileges are enabled. Control features available to users shall include the following:
      - On/off control.
      - 2) Temperature set-point adjustment.
- B. VRF HVAC System Operator Software for PC:
  - Software offered by VRF HVAC system manufacturer shall provide system operators with ability to monitor and control VRF HVAC system(s) from a single dedicated Ownerfurnished PC.
  - Software shall provide operator with a graphic user interface to allow monitoring and control of multiple central controllers from a single device location through point-andclick mouse exchange.

- 3. Plan views shall show building plans with location of indoor units and identification superimposed on plans.
- 4. Controls operation mode of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Operation modes available through central controller shall match those operation modes of controllers for indoor units.
- 5. Schedules operation of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Schedules daily, weekly, and annual events.
- 6. Changes operating set points of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
- 7. Optimized start feature to start indoor units before scheduled time to reach temperature set-point at scheduled time based on operating history.
- 8. Night setback feature to operate indoor units at energy-conserving heating and cooling temperature set-points during unoccupied periods.
- 9. Supports Imperial and Metric Temperature Units: Fahrenheit or Celsius.
- 10. Displays service notifications and error codes.
- 11. Monitors and displays up to 3000 item error history and 10000 item operation history for regular reporting and further archiving.
- 12. Monitors and displays cumulative operating time of indoor units.
- 13. Able to disable and enable operation of individual controllers for indoor units.
- 14. Information displayed on individual controllers shall also be available for display.
- 15. Information displayed for outdoor units, including refrigerant high and low pressures percent capacity .

# C. Central Controllers:

- Centralized control for all indoor and outdoor units from a single central controller location.
  - a. Include multiple interconnected controllers as required.
- 2. Controls operation mode of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Operation modes available through central controller shall match those operation modes of controllers for indoor units.
- 3. Schedule operation of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
  - a. Sets schedule for daily, weekly, and annual events.
  - b. Schedule options available through central controller shall at least include the schedule options of controllers for indoor units.
- 4. Changes operating set points of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
- 5. Optimized start feature to start indoor units before scheduled time to reach temperature set-point at scheduled time based on operating history.
- 6. Night setback feature to operate indoor units at energy-conserving heating and cooling temperature set-points during unoccupied periods.
- 7. Service diagnostics tool.
- 8. Able to disable and enable operation of individual controllers for indoor units.
- 9. Information displayed on individual controllers shall also be available for display through central controller.

- 10. Information displayed for outdoor units, including refrigerant high and low pressures percent capacity .
- 11. Multiple RJ-45 ports for direct connection to a local PC and an Ethernet network switch.
- 12. Operator interface through a backlit, high-resolution color display touch panel and web accessible through standard web browser software.

## D. Wired Controllers for Indoor Units:

- 1. Single controller capable of controlling multiple indoor units as group.
- 2. Auto Timeout Touch Screen LCD: Timeout duration shall be adjustable.
- 3. Temperature Units: Fahrenheit or Celsius.
- 4. On/Off: Turns indoor unit on or off.
- 5. Hold: Hold operation settings until hold is released.
- 6. Operation Mode: Cool, Heat, Auto, Dehumidification, Fan Only, and Setback.
- 7. Temperature Display: 1-degree increments.
- 8. Temperature Set-Point: Separate set points for Cooling, Heating, and Setback. Adjustable in 1-degree increments between 50 and 85 degrees .
- 9. Relative Humidity Display: 1 percent increments.
- Relative Humidity Set-Point: Adjustable in 1 percent increments between 30 and 60 percent.
- 11. Fan Speed Setting: Select between available options furnished with the unit.
- 12. Airflow Direction Setting: If applicable to unit, select between available options furnished with the unit.
- 13. Seven-day programmable operating schedule with up to eight events per day. Operations shall include On/Off, Operation Mode, and Temperature Set-Point.
- 14. Auto Off Timer: Operates unit for an adjustable time duration and then turns unit off.
- 15. Occupancy detection.
- 16. Service Notification Display: "Filter".
- 17. Service Run Tests: Limit use by service personnel to troubleshoot operation.
- 18. Error Code Notification Display: Used by service personnel to troubleshoot abnormal operation and equipment failure.
- 19. User and Service Passwords: Capable of preventing adjustments by unauthorized users.
- 20. Setting stored in nonvolatile memory to ensure that settings are not lost if power is lost. Battery backup for date and time only.
- 21. Low-voltage power required for controller shall be powered through non-polar connections to indoor unit.

# 2.10 SYSTEM REFRIGERANT PIPING

- A. Refrigerant Piping:
  - 1. Copper Tube: ASTM B280, Type ACR.
  - 2. Wrought-Copper Fittings: ASME B16.22.
  - 3. Brazing Filler Metals: AWS A5.8/A5.8M.
- B. Refrigerant Tubing Kits:
  - Furnished by VRF HVAC system manufacturer.
  - 2. Factory-rolled and -bundled, soft-copper tubing with tubing termination fittings at each end.

- 3. Standard one-piece length for connecting to indoor units.
- 4. Pre-insulated with flexible elastomeric insulation of thickness to comply with governing energy code and sufficient to eliminate condensation.
- 5. Factory Charge: Dehydrated air or nitrogen.
- C. Divided-Flow Specialty Fittings: Where required by VRF HVAC system manufacturer for proper system operation, VRF HVAC system manufacturer shall furnish specialty fittings with identification and instructions for proper installation by Installer.
- D. Refrigerant Isolation Ball Valves:
  - Description: Uni-body full port design, rated for maximum system temperature and pressure, and factory tested under pressure to ensure tight shutoff. Designed for valve operation without removing seal cap.
  - 2. Seals: Compatible with system refrigerant and oil. Seal service life of at least 20 years.
  - 3. Valve Connections: Flare or sweat depending on size.

## 2.11 PIPING AND TUBING INSULATION

- A. Comply with requirements in Section 23 0719 "HVAC Piping Insulation" for system piping insulation requirements.
- B. Condensate Drain Piping and Tubing Insulation and Jacket Requirements:
  - 1. Flexible Elastomeric Insulation:
    - a. Closed-cell, sponge- or expanded-rubber materials, complying with ASTM C534, Type I for tubular materials.
    - b. Piping insulation thickness and/or R-value shall be as required by the current International Energy Conservation Code or equivalent energy code in effect in this jurisdiction.
  - 2. Field-Applied Jacket:
    - a. Concealed: None required.
    - b. Indoors, Exposed to View: None required.
    - c. Outdoors, Exposed to View: Aluminum, smooth, 0.020 inch (0.51 mm) thick.
- C. Refrigerant Tubing Insulation and Jacket Requirements:
  - Flexible Elastomeric Insulation:
    - a. Closed-cell, sponge- or expanded-rubber materials, complying with ASTM C534, Type I for tubular materials.
    - b. Piping insulation thickness and/or R-value shall be as required by the current International Energy Conservation Code or equivalent energy code in effect in this jurisdiction.
  - 2. Field-Applied Jacket:
    - a. Concealed: None required.
    - b. Indoors, Exposed to View: None required.
    - c. Outdoors, Exposed to View: Aluminum, smooth, 0.020 inch (0.51 mm) thick.
- D. Flexible Elastomeric Insulation Adhesive: Comply with MIL-A-24179A, Type II, Class I.

# 2.12 MATERIALS

- A. Steel:
  - 1. ASTM A36/A36M for carbon structural steel.

- 2. ASTM A568/A568M for steel sheet.
- B. Stainless Steel:
  - 1. Manufacturer's standard grade for casing.
  - Manufacturer's standard type, ASTM A240/A240M for bare steel exposed to airstream or moisture.
- C. Galvanized Steel: ASTM A653/A653M.
- D. Aluminum: ASTM B209.
- E. Corrosion-Resistant Coating: Coat with a corrosion-resistant coating capable of withstanding a 3000 -hour salt-spray test according to ASTM B117.
  - 1. Standards:
    - a. ASTM B117 for salt spray.
    - b. ASTM D2794 for minimum impact resistance of 100 inch (2540 mm)-lb.
    - c. ASTM B3359 for cross-hatch adhesion of 5B.
  - 2. Thickness: 1 mil (0.0254 mm).
  - 3. Gloss: Minimum gloss of 60 on a 60-degree meter.

## PART 3 EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine products before installation. Reject products that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for piping and tubing to verify actual locations of connections before equipment installation.
- D. Examine roughing-in for ductwork to verify actual locations of connections before equipment installation.
- E. Examine roughing-in for wiring and conduit to verify actual locations of connections before equipment installation.
- F. Examine walls, floors, roofs, and outdoor pads for suitable conditions where equipment will be installed.
- G. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- H. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 EQUIPMENT INSTALLATION, GENERAL

- A. Clearance:
  - 1. Maintain manufacturer's recommended clearances for service and maintenance.
  - 2. Maintain clearances required by governing code.
- B. Loose Components: Install components, devices, and accessories furnished by manufacturer, with equipment, that are not factory mounted.

- 1. Loose components shall be installed by manufacturer's service representative or system Installer under supervision of manufacturer's service representative.
- C. Equipment Restraint Installation: Install equipment with seismic-restraint device. Comply with requirements for seismic-restraint devices specified in Section 23 0548 "Vibration and Seismic Controls for HVAC."

### 3.3 INSTALLATION OF INDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Unless otherwise required by VRF HVAC system manufacturer, support ceiling-mounted units from structure above using threaded rods; minimum rod size of 3/8 inch (9.52 mm).
- C. Adjust supports of exposed and recessed units to draw units tight to adjoining surfaces.
- D. Protect finished surfaces of ceilings, floors, and walls that come in direct contact with units. Refinish or replaced damaged areas after units are installed.
- E. In rooms with ceilings, conceal piping and tubing, controls, and electrical power serving units above ceilings.
- F. In rooms without ceiling, arrange piping and tubing, controls, and electrical power serving units to provide a neat and finished appearance.
- G. Provide lateral bracing if needed to limit movement of suspended units to not more than 0.25 inch (6.35 mm).
- H. For floor- and wall-mounted units that are exposed, conceal piping and tubing, controls, and electrical power serving units within walls.
- Floor-mounted units located in mechanical rooms.
- J. Install floor-mounted units on support structure indicated on Drawings.
- K. Install floor-mounted units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
- L. Attachment: Install hardware for proper attachment to supported equipment.
- M. Grouting: Place grout under equipment supports and make bearing surface smooth.

### 3.4 INSTALLATION OF OUTDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Install outdoor units on support structures indicated on Drawings.
- C. Pad-Mounted Installations: Install outdoor units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
  - 1. Attachment: Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 2. Grouting: Place grout under equipment supports and make bearing surface smooth.
- D. Roof-Mounted Installations: Install outdoor units on equipment supports specified in Section 07 7200 "Roof Accessories." Anchor units to supports with removable, stainless-steel fasteners.

# 3.5 GENERAL REQUIREMENTS FOR PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping and tubing systems. Install piping and tubing as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping and tubing in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping and tubing at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping and tubing above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping and tubing to permit valve servicing.
- F. Install piping and tubing at indicated slopes.
- G. Install piping and tubing free of sags.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping and tubing to allow application of insulation.
- J. Install groups of pipes and tubing parallel to each other, spaced to permit applying insulation with service access between insulated piping and tubing.
- K. Install sleeves for piping and tubing penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 23 0517 "Sleeves and Sleeve Seals for HVAC Piping."
- L. Install escutcheons for piping and tubing penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 23 0518 "Escutcheons for HVAC Piping."

## 3.6 INSTALLATION OF REFRIGERANT PIPING

- A. Refrigerant Tubing Kits:
  - 1. Unroll and straighten tubing to suit installation. Deviations in straightness of exposed tubing shall be unnoticeable to observer.
  - 2. Support tubing using hangers and supports indicated at intervals not to exceed 5 feet (152.4 cm). Minimum rod size, 1/4 inch (6.35 mm).
  - 3. Prepare tubing ends and make mating connections to provide a pressure tight and leak-free installation.
- B. Install refrigerant piping according to ASHRAE 15 and governing codes.
- C. Select system components with pressure rating equal to or greater than system operating pressure.
- D. Install piping as short and direct as possible, with a minimum number of joints and fittings.
- E. Arrange piping to allow inspection and service of equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 08 3113 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.

- F. Install refrigerant piping and tubing in protective conduit where installed belowground.
- G. Install refrigerant piping and tubing in rigid or flexible conduit in locations where exposed to mechanical damage.
- H. Unless otherwise required by VRF HVAC system manufacturer, slope refrigerant piping and tubing as follows:
  - Install horizontal hot-gas discharge piping and tubing with a uniform slope downward away from compressor.
  - 2. Install horizontal suction lines with a uniform slope downward to compressor.
  - 3. Install traps to entrain oil in vertical runs.
  - 4. Liquid lines may be installed level.
- I. When brazing, remove or protect components that could be damaged by heat.
- J. Before installation, clean piping, tubing, and fittings to cleanliness level required by VRF HVAC system manufacturer.
- K. Joint Construction:
  - 1. Ream ends of tubes and remove burrs.
  - 2. Remove scale, slag, dirt, and debris from inside and outside of tube and fittings before assembly.
  - 3. Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter.
    - a. Use Type BCuP (copper-phosphorus) alloy for joining copper fittings with copper tubing.
    - b. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze.

## 3.7 INSTALLATION OF PIPING AND TUBING INSULATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated. Installation to maintain a continuous vapor barrier.
- B. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.
  - 2. When preformed valve covers are unavailable, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - Secure insulation to valves and specialties and seal seams with manufacturer's
    recommended adhesive to eliminate openings in insulation that allow passage of air to
    surface being insulated.
- D. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

E. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches (304.8 mm) o.c. and at end joints.

# 3.8 INSTALLATION OF DUCT, ACCESSORIES, AND AIR OUTLETS

- A. Where installing ductwork adjacent to equipment, allow space for service and maintenance.
- B. Comply with requirements for metal ducts specified in Section 23 3113 "Metal Ducts."
- C. Comply with requirements for air duct accessories specified in Section 23 3300 "Air Duct Accessories."
- D. Comply with requirements for air diffusers specified in Section 23 3713.13 "Air Diffusers."
- E. Comply with requirements for registers and grilles specified in Section 23 3713.23 "Registers and Grilles."

### 3.9 ELECTRICAL INSTALLATION

- A. Comply with requirements indicated on Drawings and in applicable Division 26 Sections.
- B. To extent electrical power is required for system equipment, components, and controls, and is not indicated on Drawings and addressed in the Specifications, the design for such electrical power shall be delegated to VRF HVAC system provider.
  - 1. Delegated design of electrical power to equipment, components and controls, and associated installation shall be included at no additional cost to Owner.
- C. Connect field electrical power source to each separate electrical device requiring field electrical power. Coordinate termination point and connection type with Installer.
- D. Comply with requirements in Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.
- E. Comply with requirements in Section 26 0526 "Grounding and Bonding for Electrical Systems" for grounding connections.
- F. Install nameplate or acrylic label with self-adhesive back for each electrical connection indicating electrical equipment designation and circuit number feeding connection.
  - 1. Nameplate shall be laminated phenolic layers of black with engraved white letters. Letters at least 1/2 inch (12.7 mm) high.
  - 2. Locate nameplate or label where easily visible.
- G. Comply with requirements in Section 26 0533 "Raceways and Boxes for Electrical Systems" for raceway selection and installation requirements for boxes, conduits, and wireways as supplemented or revised in this Section.
  - 1. Outlet boxes shall be no smaller than 2 inches (50.8 mm) wide, 3 inches (76.2 mm) high, and 2-1/2 inches (64 mm) deep.
  - 2. Outlet boxes for cables shall be no smaller than 4 inches (101.6 mm) square by 1-1/2 inches (38 mm) deep with extension ring sized to bring edge of ring to within 1/8 inch (3.18 mm) of the finished wall surface.
  - 3. Flexible metal conduit shall not be used.

- H. Comply with TIA-569-D for pull-box sizing and length of conduit and number of bends between pull points.
- I. Install manufactured conduit sweeps and long-radius elbows if possible.
- J. Install metal conduits with grounding bushings and connect with grounding conductor to grounding system.

### 3.10 SOFTWARE

- A. Cybersecurity:
  - Software:
    - a. Coordinate security requirements with IT department .
    - b. Ensure that latest stable software release is installed and properly operating.
    - c. Disable or change default passwords to password using a combination of uppercase and lower letters, numbers, and symbols at least eight characters in length. Record passwords and turn over to party responsible for system operation and administration.
  - 2. Hardware:
    - a. Coordinate location and access requirements with IT department.
    - b. Enable highest level of wireless encryption that is compatible with Owner's ICT network.
    - c. Disable dual network connections.

### 3.11 INSTALLATION OF SYSTEM CONTROL CABLE

- A. Comply with NECA 1.
- B. Installation Method:
  - 1. Install cables in raceways except as follows:
    - a. Within equipment and associated control enclosures.
    - b. In accessible ceiling spaces where open cable installation method may be used.
    - c. In gypsum board partitions where cable may be enclosed within wall cavity.
  - 2. Conceal raceway and cables except in unfinished spaces.
- C. General Requirements for Cabling:
  - 1. Comply with TIA-568-C Series of standards.
  - 2. Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems."
  - 3. Terminate all conductors; no cable shall contain unterminated elements. Make terminations only at indicated outlets, terminals, and cross-connect and patch panels.
  - 4. Cables may not be spliced and shall be continuous from terminal to terminal. Do not splice cable.
  - 5. Cables serving a common system may be grouped in a common raceway. Install control cable in separate raceway from power wiring. Do not group conductors from different systems or different voltages.
  - 6. Secure and support cables at intervals not exceeding 30 inches (762 mm) and not more than 6 inches (152.4 mm) from cabinets, boxes, fittings, outlets, racks, frames, and terminals.

- 7. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii, but not less than radii specified in BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Install lacing bars and distribution spools.
- 8. Do not install bruised, kinked, scored, deformed, or abraded cable. Remove and discard cable if damaged during installation and replace it with new cable.
- 9. Cold-Weather Installation: Bring cable to room temperature before dereeling. Do not use heat lamps for heating.
- 10. Pulling Cable: Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Monitor cable pull tensions.
- 11. Support: Do not allow cables to lie on removable ceiling tiles or access panels.
- 12. Secure: Fasten securely in place with hardware specifically designed and installed so as to not damage cables.
- 13. Provide strain relief.
- 14. Keep runs short. Allow extra length for connecting to terminals.
- 15. Do not bend cables in a radius less than 10 times the cable OD.
- 16. Use sleeves or grommets to protect cables from vibration at points where they pass around sharp corners and through penetrations.
- 17. Ground wire shall be copper, and grounding methods shall comply with IEEE C2. Demonstrate ground resistance.
- D. Balanced Twisted-Pair Cable Installation:
  - 1. Comply with TIA-568-C.2.
  - 2. Do not untwist balanced twisted-pair cables more than 1/2 inch (12.7 mm) at the point of termination to maintain cable geometry.
- E. Open-Cable Installation:
  - 1. Suspend copper cable not in a wireway or pathway a minimum of 8 inches (203.2 mm) above ceilings by cable supports not more than 30 inches (762 mm) apart.
  - Cable shall not be run through or on structural members or in contact with pipes, ducts, or other potentially damaging items. Do not run cables between structural members and corrugated panels.
- F. Separation from EMI Sources: Comply with BICSI TDMM and TIA-569-D recommendations for separating unshielded cable from potential EMI sources including electrical power wiring and equipment.

# 3.12 FIRESTOPPING

- A. Comply with requirements in Section 07 8413 "Penetration Firestopping."
- B. Comply with TIA-569-D, Annex A, "Firestopping."
- C. Comply with BICSI TDMM, "Firestopping" Chapter.

# 3.13 GROUNDING INSTALLATION

- A. For data communication wiring, comply with TIA-607-B and with BICSI TDMM, "Bonding and Grounding (Earthing)" Chapter.
- B. For low-voltage control cabling, comply with requirements in Section 26 0526 "Grounding and Bonding for Electrical Systems."

### 3.14 IDENTIFICATION

- A. Identify system equipment, piping, tubing, and valves. Comply with requirements for identification specified in Section 23 0553 "Identification for HVAC Piping and Equipment."
- B. Identify system electrical components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 26 0553 "Identification for Electrical Systems."
  - 1. Identify each control cable on each end and at each terminal with a number-coded identification tag. Each cable shall have a unique tag.

## 3.15 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage VRF HVAC system manufacturer's service representative to advise and assist installers; witness testing; and observe and inspect components, assemblies, and equipment installations, including controls and connections.
  - Field service shall be performed by an employee of VRF HVAC system manufacturer
    whose primary job responsibilities are to provide direct technical support of its products.
    - Additional factory-authorized representatives may assist with completion of certain activities only if supervised by manufacturer's employee. A factory-authorized representative shall not provide assistance without manufacturer's employee supervision.
  - 2. Manufacturer shall provide on-site visits during the course of construction at installation milestones indicated. System Installer shall coordinate each visit in advance to give manufacturer sufficient notice to plan the visit.
    - a. First Visit: Kick-off meeting.
    - b. Second Visit: At approximately 25 percent completion of system(s).
    - c. Third Visit: At approximately 50 percent completion of system(s).
    - d. Fourth Visit: At approximately 75 percent completion of system(s).
    - e. Fifth Visit: Final inspection before system startup.
  - 3. Kick-off Meeting:
    - a. Meeting shall include system Installer and other related trades with sole purpose of reviewing VRF HVAC system installation requirements and close coordination required to make a successful installation.
    - b. Meeting shall be held at Project site and scheduled at a mutually agreed to time that occurs before the start of any part of system installation.
    - c. Meeting shall cover the following as a minimum requirement:
      - 1) Review of latest issue of Contract Documents, Drawings, and Specifications, relevant to VRF HVAC systems.
      - Manufacturer's installation requirements specific to systems being installed.
      - 3) Review of all relevant VRF HVAC system submittals, including delegated-design submittals.
      - 4) Required field activities related installation of VRF HVAC system.
      - 5) Project team communication protocol, contact information, and exchange of responsibilities for each party involved, including manufacturer, supplier, system Installer, and other related trades.
  - 4. Site Visits: Activities for each site visit shall include the following:

- a. Meet with VRF HVAC system Installer to discuss field activities, issues, and suggested methods to result in a successful installation.
- b. Offer technical support to Installer and related trades as related to VRF system(s) being installed.
- c. Review progress of VRF HVAC system(s) installation for strict compliance with manufacturer's requirements.
- d. Advise and if necessary assist Installer with updating related refrigerant calculations and system documentation.
- e. Issue a report for each visit, documenting the visit.
  - 1) Report to include name and contact information of individual making the visit.
  - Date(s) and time frames while on-site.
  - 3) Names and contact information of people meeting with while on-site.
  - 4) Clearly identify and list each separate issue that requires resolution. For each issue, provide a unique identification number, relevant importance, specific location or equipment identification, description of issue, recommended corrective action, and follow-up requirements needed. Include a digital photo for clarification if deemed to be beneficial.
- 5. Final Inspection before Startup:
  - a. Before inspection, Installer to provide written request to manufacturer stating the system is fully installed according manufacturer's requirements and ready for final inspection.
  - b. All system equipment and operating components shall be inspected. If components are inaccessible for inspection, they shall be made accessible before the final inspection can be completed.
  - c. Manufacturer shall provide a comprehensive inspection of all equipment and each operating component that comprise the complete system(s). Inspection shall follow a detailed checklist specific to each equipment and operating component.
  - d. Inspection reports for indoor units shall include, but not be limited to, the following:
    - Unit designation on Drawings.
    - 2) Manufacturer model number.
    - 3) Serial number.
    - 4) Network address, if applicable.
    - Each equipment setting.
    - 6) Mounting, supports, and restraints properly installed.
    - 7) Proper service clearance provided.
    - 8) Wiring and power connections correct.
    - 9) Line-voltage reading(s) within acceptable range.
    - 10) Wiring and controls connections correct.
    - 11) Low-voltage reading(s) within an acceptable range.
    - 12) Controller type and model controlling unit.
    - 13) Controller location.
    - 14) Temperature settings and readings within an acceptable range.
    - 15) Humidity settings and readings within an acceptable range.
    - 16) Condensate removal acceptable.

- 17) Fan settings and readings within an acceptable range.
- 18) Unit airflow direction within an acceptable range.
- 19) If applicable, fan external static pressure setting.
- 20) Filter type and condition acceptable.
- 21) Noise level within an acceptable range.
- 22) Refrigerant piping properly connected and insulated.
- 23) Condensate drain piping properly connected and insulated.
- 24) If applicable, ductwork properly connected.
- 25) If applicable, external interlocks properly connected.
- 26) Remarks.
- e. Inspection reports for outdoor units shall include, but not be limited to, the following:
  - 1) Unit designation on Drawings.
  - 2) Manufacturer model number.
  - 3) Serial number.
  - 4) Network address, if applicable.
  - 5) Each equipment setting.
  - 6) Mounting, supports, and restraints properly installed.
  - 7) Proper service clearance provided.
  - 8) Wiring and power connections correct.
  - 9) Line-voltage reading(s) within acceptable range.
  - 10) Wiring and controls connections correct.
  - 11) Low-voltage reading(s) within an acceptable range.
  - 12) Condensate removal acceptable.
  - 13) Noise level within an acceptable range.
  - 14) Refrigerant piping properly connected and insulated.
  - 15) Condensate drain piping properly connected and insulated.
  - 16) Remarks.
- f. Installer shall provide manufacturer with the requested documentation and technical support during inspection.
- g. Installer shall correct observed deficiencies found by the inspection.
- h. Upon completing the on-site inspection, manufacturer shall provide a written report with complete documentation describing each inspection step, the result, and any corrective action required.
- i. If corrective action is required by Installer that cannot be completed during the same visit, provide additional visits, as required, until deficiencies are resolved and systems are deemed ready for startup.
- Final report shall indicate the system(s) inspected are installed according to manufacturer's requirements and are ready for startup.
- B. Perform the following tests and inspections with the assistance of manufacturer's service representative:
  - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.

- 2. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
- 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
- 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

# C. Refrigerant Tubing Positive Pressure Testing:

- 1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
- 2. After completion of tubing installation, pressurize tubing systems to a test pressure of not less than 1.5 times VRF HVAC system operating pressure, but not less than 600 psig (4136.86 kPa), using dry nitrogen.
- 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of 24 hours. Allowance for pressure changes attributed to changes in ambient temperature are acceptable.
- 4. Prepare test report to record the following information for each test:
  - a. Name of person starting test, company name, phone number, and e-mail address.
  - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
  - c. Detailed description of extent of tubing tested.
  - d. Date and time at start of test.
  - e. Test pressure at start of test.
  - f. Outdoor temperature at start of test.
  - g. Name of person ending test, company name, phone number, and e-mail address.
  - h. Date and time at end of test.
  - i. Test pressure at end of test.
  - j. Outdoor temperature at end of test.
  - k. Remarks:
- 5. Submit test reports for Project record.

### D. Refrigerant Tubing Evacuation Testing:

- 1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
- 2. After completion of tubing positive-pressure testing, evacuate tubing systems to a pressure of 500 microns.
- 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of one hour(s) with no change.
- 4. Prepare test report to record the following information for each test:
  - a. Name of person starting test, company name, phone number, and e-mail address.
  - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
  - c. Detailed description of extent of tubing tested.
  - d. Date and time at start of test.
  - e. Test pressure at start of test.
  - f. Outdoor temperature at start of test.

- g. Name of person ending test, company name, phone number, and e-mail address.
- h. Date and time at end of test.
- i. Test pressure at end of test.
- j. Outdoor temperature at end of test.
- k. Remarks:
- 5. Submit test reports for Project record.
- 6. Upon successful completion of evacuation testing, system shall be charged with refrigerant.

# E. System Refrigerant Charge:

- 1. Using information collected from the refrigerant tubing evacuation testing, system Installer shall consult variable refrigerant system manufacturer to determine the correct system refrigerant charge.
- 2. Installer shall charge system following VRF HVAC system manufacturer's written instructions.
- 3. System refrigerant charging shall be witnessed by system manufacturer's representative.
- 4. Total refrigerant charge shall be recorded and permanently displayed at the system's outdoor unit.
- F. Products will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports.

### 3.16 STARTUP SERVICE

- A. Engage a VRF HVAC system manufacturer's service representative to perform system(s) startup service.
  - 1. Service representative shall be an employee of VRF HVAC system manufacturer.
  - 2. Complete startup service of each separate system.
  - 3. Complete system startup service according to manufacturer's written instructions.
- B. Startup checks shall include, but not be limited to, the following:
  - 1. Check control communications of equipment and each operating component in system(s).
  - 2. Check each indoor unit's response to demand for cooling and heating.
  - 3. Check each indoor unit's response to changes in airflow settings.
  - 4. Check each indoor unit, HRCU, and outdoor unit for proper condensate removal.
  - Check sound levels of each indoor and outdoor unit.
- C. Installer shall accompany manufacturer's service representative during startup service and provide manufacturer's service representative with requested documentation and technical support during startup service.
  - 1. Installer shall correct deficiencies found during startup service for reverification.
- D. System Operation Report:
  - 1. After completion of startup service, manufacturer shall issue a report for each separate system.
  - 2. Report shall include complete documentation describing each startup check, the result, and any corrective action required.

- 3. Manufacturer shall electronically record not less than two hours of continuous operation of each system and submit with report for historical reference.
  - a. All available system operating parameters shall be included in the information submitted.

### E. Witness:

- 1. Invite Architect Owner and Commissioning Agent to witness startup service procedures.
- 2. Provide written notice not less than 20 business days before start of startup service.

### 3.17 ADJUSTING

- A. Adjust equipment and components to function smoothly, and lubricate as recommended by manufacturer.
- B. Adjust initial temperature and humidity set points. Adjust initial airflow settings and discharge airflow patterns.
- C. Set field-adjustable switches and circuit-breaker trip ranges according to VRF HVAC system manufacturer's written instructions, and as indicated.
- D. Occupancy Adjustments: When requested within 12 months from date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

#### 3.18 PROTECTION

- A. Protect products from moisture and water damage. Remove and replace products that are wet, moisture damaged, or mold damaged.
- B. Protect equipment from physical damage. Replace equipment with physical damage that cannot be repaired to new condition. Observable surface imperfections shall be grounds for removal and replacement.
- C. Protect equipment from electrical damage. Replace equipment suffering electrical damage.
- D. Cover and seal openings of equipment to keep inside of equipment clean. Do not remove covers until finish work is complete.

# 3.19 MAINTENANCE SERVICE

A. Initial Maintenance Service: Beginning at Substantial Completion, maintenance service shall include 12 months' full maintenance by skilled employees of system Installer who are manufacturer's authorized service representative. Include four service visits for preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper equipment and system operation. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.

### 3.20 DEMONSTRATION

- A. Engage a VRF HVAC system manufacturer's factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain entire system.
- B. Instructor:
  - 1. Instructor shall be factory trained and certified by VRF HVAC system manufacturer with current training on the system(s), equipment, and controls that are installed.

- 2. Instructor's credentials shall be submitted for review by Architect before scheduling training.
- 3. Instructor(s) primary job responsibility shall be Owner training.
- Instructor(s) shall have not less than three years of training experience with VRF HVAC system manufacturer and past training experience on at least three projects of comparable size and complexity.
- C. Schedule and Duration:
  - 1. Schedule training with Owner at least 20 business days before first training session.
  - 2. Training shall occur before Owner occupancy.
  - 3. Training shall be held at mutually agreed date and time during normal business hours.
  - 4. Perform not less than eight total hours of training.
- D. Location: Owner shall provide a suitable on-site location to host classroom training.
- E. Training Attendance: For record purposes, document training attendees at the start of each new training session. Record attendee's name, signature, phone number, and e-mail address.
- F. Training Format: Individual training modules shall include classroom training followed by hands-on field demonstration and training.
- G. Training Materials: Provide training materials in electronic format to each attendee.
  - 1. Include instructional videos showing general operation and maintenance that are coordinated with operation and maintenance manuals.
  - 2. Video record each classroom training session and submit an electronic copy to Owner before requesting Owner acceptance of training.
- H. Acceptance: Obtain Owner written acceptance that training is complete and requirements indicated have been satisfied.

**END OF SECTION**